



Is your business eligible for R&D tax relief?

Questionnaire for
software and IT

Personal Details

Name _____ Company _____

Job title _____ Email _____

General questions

Yes No

Are you seeking to develop something new and novel, at an industry level, either for use in your business or for your clients?

Are you seeking to develop a significantly improved product, method or process?

Is the project technically challenging?

Specific questions for software and IT projects

Are you spending money developing unique software for your industry, or your clients?

Are you spending money on significantly improving the performance or functionality of your software systems, internal business processes or platform? This might be in terms of scalability, flexibility, data security or speed of processing.

Have you faced major technical difficulties during the development of new or improved software and had to abandon the project and try a different approach?

Have you faced major technical challenges when trying to integrate two or more systems that were not compatible with each other?

Have you faced major technical challenges when attempting to integrate your network with third party architecture?

Have you faced technical challenges when seeking to extend the functionality of open source or proprietary technology?

Are you using existing software or applications in a new or innovative way?

If you answered 'yes' to any of these questions, you may be doing R&D.

The following activities are not R&D.

- Reverse engineering.
- Mapping when migrating systems.
- General maintenance.
- Minor upgrades.

For more information on how we can help you please contact us on
R&D@crowe.co.uk

www.crowe.co.uk

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