



Is your business eligible for R&D tax relief?

Questionnaire for Manufacturing

Audit / Tax / Advisory / Risk

Smart decisions. Lasting value.

Personal Details

Name _____

Company _____

Job title _____

Email _____

General questions

Yes No

Are you seeking to develop something new and novel, at an industry level, either for use in your business or for your clients?

Are you seeking to develop a significantly improved product, method or process?

Is the project technically challenging?

Specific questions for the Manufacturing industry

Do you spend time testing, analysing and evaluating a new or alternative product or process?

Do you face constraints and limitations in meeting customer specifications, such as tolerance, size, weight reduction, strength, material type and performance?

Have you made prototypes or discarded unsuccessful tooling or products?

Have you had to abandon a project?

Has your company developed more efficient or cost effective ways of creating your products or carrying out your processes?

Have you been asked to make a product in a fundamentally different way or from different material, such as an item that was previously cast to be formed and pressed?

Are you facing technical challenges in meeting new regulations or changes in markets, such as development of electric vehicles and reaching zero emission targets?

Are you spending money developing unique software for use in your production or design process?

If you answered 'yes' to any of these questions, you may be doing R&D.

The following activities are not R&D.

- Reverse engineering.
- General maintenance.

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For more information on how we can help you please contact us on

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