



# Corporate Finance

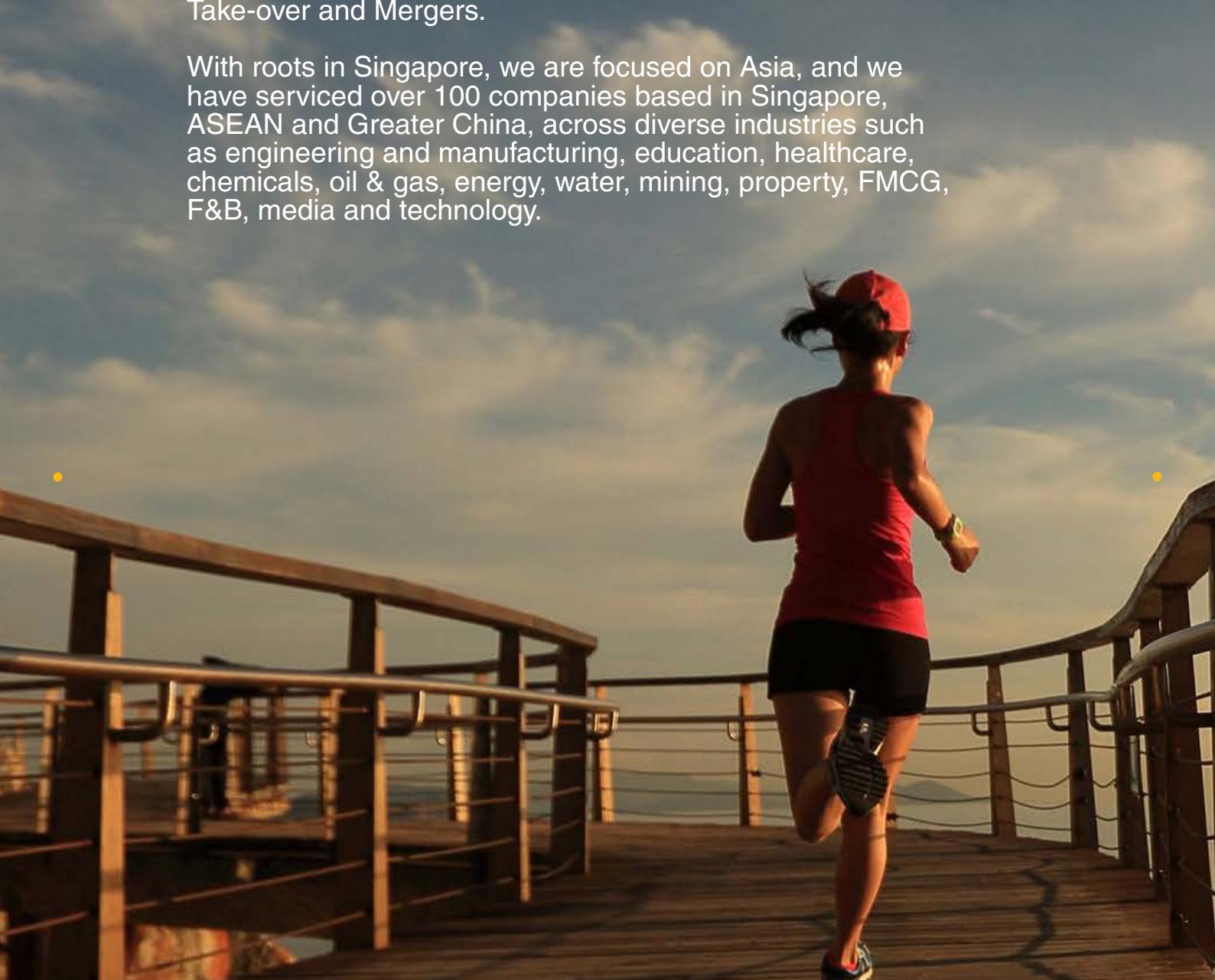
Audit / Tax / Advisory

Smart decisions. Lasting value.

# Creating value that endures for the long term.

We are internationally recognised and licensed by the Monetary Authority of Singapore to provide quality corporate finance advisory and fund raising services to companies listed on the Main Board and Catalist Board of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) or companies and entrepreneurs with aspirations to do so. In the course of our work, we advise on, *inter alia*, the SGX-ST Main Board Listing Rules, the SGX-ST Catalist Listing Rules, the Securities and Futures Act and the Singapore Code on Take-over and Mergers.

With roots in Singapore, we are focused on Asia, and we have serviced over 100 companies based in Singapore, ASEAN and Greater China, across diverse industries such as engineering and manufacturing, education, healthcare, chemicals, oil & gas, energy, water, mining, property, FMCG, F&B, media and technology.



# What we can do for you.

## Financial Advisory for Equity and Debt Fund Raising

We believe that fund raising must be client needs driven. We help clients analyse their financial positions and structure customised solutions whether by equity or debt, based on our clients' strategy and growth plans, identifying and maximising their investment potential.

- Asset and Business Valuations
- Financial Due Diligence
- Placements
- Rights
- Convertibles
- Mezzanine Financing / Alternate Financing

## Financial Advisory for Corporate Actions

As our clients' business evolves, we help update their strategies and evaluate their options. Through our extensive international network, we match buyers and sellers, capital and growth opportunities.

- IPO /RTO Project Management
- Mergers and Acquisitions
- Divestments
- General Offers
- Privatisations
- Voluntary Delisting
- Management Buy-Outs
- Corporate Restructuring
- Spin-offs
- Dual and Secondary Listings

## Independent Financial Advisory

We provide qualified, independent opinion letters for regulatory and other due diligence or compliance related concerns.

- General Offers
- Privatisations
- Voluntary Delisting
- Interested Person Transactions
- Whitewash Waivers
- Valuation

## Governance Advisory

We believe that clients should focus on their business, and let the professionals handle the rest. Compliance for a listed company is ever-evolving and we are here to advise on best practices for your business needs.

- SGX-ST Listing Rules
- Securities and Futures Act
- Singapore Code on Take-Overs and Mergers
- Code of Corporate Governance
- Companies Act



## Contact Information

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## We are here to help you get there.

Crowe Horwath First Trust (Crowe Singapore) is a public accounting and consulting firm that provides audit, advisory, tax, outsourcing and fund administration solutions to a diverse and international clientele including public-listed entities, multinational corporations and financial institutions.

We are part of an international professional services network, Crowe Global. Ranked as the eighth largest global accounting network, Crowe Global consists of more than 200 independent accounting and advisory services firms in close to 130 countries around the world.



[www.crowe.sg](http://www.crowe.sg)