

# Restructuring and Business Recovery Services

Organisations may quickly find themselves facing unexpected challenges in today's rapidly ever-changing and complex business environment. With the right early intervention and steps, it is possible to achieve a sustainable turnaround to protect your interests and positions in a business.

We have the expertise and adopt a pragmatic approach to help under-performing businesses; uncovering the root causes of poor financial performance and find practical solutions to tackle the issues at hand. We also assist in reorganising debt structures, devising business strategies, divesting non-core businesses and assets and the design of the new capital structures to assist the recovery process.

In these difficult times, our professionals are ready to provide a wide range of services designed to optimise recovery or minimise loss and disruptions. Specifically, we offer assistance in the following areas:

## Business Recovery Services

We understand the needs of businesses during rough times and those trying to stay out of financial troubles. We analyse the available options and formulate business rescue and rehabilitation plans necessary for successful turnarounds.

Our specialists work to identify recovery options and help implement them to protect your stakes in a business, amid the evolving debtor/creditor and asset protection laws and regulations.

Our services include:

- Turnaround management services
  - Special/monitoring accountants
- Judicial management and receiverships
- Schemes of arrangements
- Formal liquidations
- Voluntary liquidation
- Compulsory liquidation
- Cross border insolvency proceedings

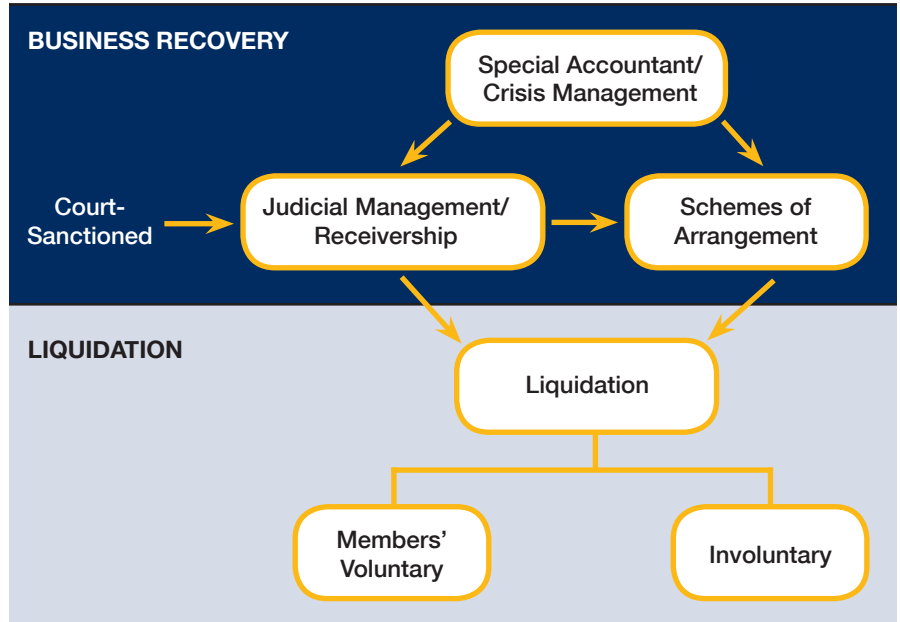
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## Restructuring Services

To address issues of continuity and sustainability, financial and corporate structures overlaying businesses may need to be optimised. Our team of professionals are able to assist stakeholders to analyse, devise and implement restructuring or reorganisation plans to achieve continuity and stability and costs savings in the long run.

Our services include:

- Corporate simplification
- Divestments of businesses and assets
- Operational restructuring
- Capital and debts structure optimisation
- Succession planning