

Yvonne Lam, CPA, CA  
Manager, Tax

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## Professional Summary

- Yvonne Lam is a Manager in the Tax Group at Crowe Soberman. She joined the firm in early 2021, where she is mostly involved in personal and corporate income tax planning and compliance for clients in various industries. Yvonne has previously worked in several public accounting firms, where she developed expertise in assurance and tax services for private companies and owner-managed businesses.

## Experience

- Yvonne has experience in tax compliance, tax planning, foreign reporting requirements and estimates for personal and corporate clients. She works with owner-managed businesses and private companies in various industries, including manufacturing; construction; professional services; and sports & entertainment.
- Yvonne enjoys working in tax, where no two situations are the same. Researching and keeping up with ever-changing tax rules complements her curious personality. Finding ways to be tax-efficient is a big interest of hers and she is passionate about helping clients achieve their tax goals.
- In her spare time, Yvonne is a marker for CPA Canada, as she enjoys providing valuable feedback to CFE candidates on their case submissions. She is also a dedicated CPA mentor at the Firm, where she provides guidance and advice to aspiring CPAs.

## Professional Affiliations

- Chartered Professional Accountants of Canada (CPA Canada)
- Chartered Professional Accountants of Ontario (CPA Ontario)

## Education

- Bachelor of Accounting (BAcc) Co-op, Brock University

## Community Involvement

- Volunteer, Community Volunteer Income Tax Program

## Service Focus:

- Personal, corporate and trust planning and compliance
- International/cross-border tax
- Expatriate tax
- Doing business in Canada
- Tax due diligence
- Corporate reorganizations

## Industry Focus:

- Privately-held businesses
- Non-resident businesses
- Manufacturing, wholesale and distribution
- Entertainment
- Professional services
- Real estate and construction