

Denise Batac, CPA, CA
Denise Batac Professional Corporation
Partner, Tax

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Professional Summary

- Denise Batac joined Crowe Soberman in 2012 and is a Partner in the firm's Tax Group. Denise has more than 15 years' experience in accounting. Prior to joining Crowe Soberman, Denise worked at a small accounting firm in Toronto where she gained a broad range of experience with private companies, assisting small owner-managed business and individuals with their tax and audit needs.



Experience

- Since joining Crowe Soberman, Denise has developed in-depth expertise in personal and corporate tax planning as well as compliance. In her position, Denise enjoys the exposure to the different areas in the firm's tax practice including estate and succession planning, corporate reorganizations and structuring, as well as dealing with cross-border issues.
- Denise is well-versed in matters relating to many different sectors and industries; her client portfolio includes, but is not limited to owner-managed businesses, professionals, service organizations as well as real estate and construction.
- Denise is an energetic and attentive professional who enjoys working directly with her clients on a day-to-day basis. Denise exceeds at developing a relationship with her clients, which allows her to tailor tax solutions to their specific short-term and long-term goals. She delivers results while also providing a sound peace of mind to her clients along the way.

Professional Affiliations

- Chartered Professional Accountants of Canada (CPA Canada)
- Chartered Professional Accountants of Ontario (CPA Ontario)

Education

- Bachelor of Business Administration (BBA), Accounting, University of Toronto at Scarborough

Service Focus:

- Tax planning and compliance
- International tax
- Estate tax and related filings
- Expatriate tax
- Due Diligence
- Corporate and personal tax planning
- Corporate reorganization and structuring

Industry Focus:

- Manufacturing, Wholesale and Distributing
- Service Organizations
- Privately-Held Businesses
- Professionals
- Real Estate and Construction