

**Anna Su, MAcc, CPA, CA**  
Manager, Tax

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**Professional Summary**

- Anna is a Manager in the Tax Group at Crowe Soberman. She first joined the firm as a Co-op Student in the Audit & Advisory Group in 2015 and started full-time as a Staff Accountant in 2017. Prior to joining the Tax Group, Anna worked in the Domestic Tax group at a national accounting firm where she has gained an exposure to a variety of tax compliance and tax planning engagements.

**Experience**

- As a manager, Anna enjoys working directly with clients to help them identify various complex tax issues and come up with solutions that strategically align the clients' taxation needs with their goals. She has extensive experience in various domestic and cross-border tax compliance matters, including personal, corporate and trust income tax compliance, taxpayer relief requests, and voluntary disclosure applications.
- Anna works extensively with clients to plan and implement tax efficient strategies for a variety of situations, including corporate reorganizations, estate and succession planning, sale of business planning, and acquisition planning and structuring for private corporations.
- During her free time, Anna enjoys traveling to different parts of the world to explore the different cultures and dishes.

**Professional Affiliations**

- Chartered Professional Accountants of Canada (CPA Canada)
- Chartered Professional Accountants of Ontario (CPA Ontario)

**Education**

- Master of Accounting (MAcc), University of Waterloo
- Bachelor of Accounting and Financial Management (BAFM), University of Waterloo

**Community Involvement**

- Volunteer, Community Volunteer Income Tax Program

**Service Focus:**

- Personal tax planning
- Tax planning and compliance
- Succession planning
- Cross-border taxation issues

**Industry Focus:**

- Privately-held businesses
- Manufacturing, wholesale and distribution
- Professional services
- Retail