



Crowe Soberman Inc.

**Crowe Soberman Inc.**  
**Licensed Insolvency Trustee**  
**Member Crowe Global**

2 St. Clair Avenue East, Suite 1100  
Toronto, ON M4T 2T5  
416 929 2500  
416 929 2555 Fax  
1 877 929 2501 Toll Free  
[www.crowesobermaninc.com](http://www.crowesobermaninc.com)

Estate No: 32-2701357

## **NOTICE OF SECOND MEETING OF CREDITORS TO CONSIDER THE PROPOSAL**

In the matter of the proposal of  
**UNIQUE RESTORATION LTD.**  
of the City of Mississauga, in the Regional Municipality of Peel  
in the Province of Ontario

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**PLEASE TAKE NOTICE THAT** a second meeting of creditors to consider the proposal of UNIQUE RESTORATION LTD. (the “**Company**”) will be held on:

**Date & Time:**                    **June 22, 2023, at 2:00pm**

**Method of Meeting:** **Microsoft Teams meeting**  
**Join on your computer, mobile app or room device**

[Click here to join the meeting](#)

Meeting ID: 258 239 524 449

Passcode: 2i646h

[Download Teams](#) | [Join on the web](#)

**Or call in (audio only)**

[+1 437-703-4645,148114332#](#) Canada, Toronto

Phone Conference ID: 148 114 332#

At the meeting of creditors held on June 21, 2021 (the “**June 2021 MOC**”), the Company’s amended proposal dated May 21, 2021, was accepted by a majority of creditors. The amended proposal was scheduled to be heard by the court on August 30, 2021 (the “**August 2021 Hearing**”).

Due to various matters that the Proposal Trustee became aware of after the June 2021 MOC, the Proposal Trustee requested an adjournment of the August 2021 Hearing. The purpose of the adjournment was for the Proposal Trustee to re-convene a meeting of creditors to provide the creditors with updated information, prior to the proposal being approved by the court. The court granted the Proposal Trustee’s request for an adjournment.

Based on the foregoing, The Proposal Trustee is calling a meeting of creditors to be held on June 22, 2023, for the purpose of updating the creditors with respect to the following:

- i. The litigation and the court's disposition in the motion brought by Fuller Landau Inc. (the Receiver) with respect to a second mortgage registered against 1220 Matheson Blvd. East, Mississauga;
- ii. findings of the Proposal Trustee regarding the examination during the litigation, of certain parties in connection with various transactions that the Company was involved in prior to the filing of the Notice of Intention to Make a Proposal; and
- iii. status of the litigation bearing British Columbia Court File Number S-189965 (the Starlight Litigation).

Creditors who do not wish to attend or be represented at the meeting, but who wish to submit a claim may forward their Proof of Claim by mail, e-mail or fax, to the Trustee at 2 St. Clair Ave. East, Suite 1100, Toronto, Ontario, M4T 2T5. Creditors who do not wish to attend the meeting but wish to vote on any resolutions or motions proposed at the meeting should submit a proxy naming another person to vote for them. Proofs of claim or proxies are to be received prior to the meeting. Claims for dividend purposes can be accepted after the meeting; however proxies cannot.

All Proofs of Claim, Proxies and Voting letters already submitted will be counted, as well as any additional or revised ones received.

**PLEASE NOTE:** The Proposal Trustee Report and any updates, if any, to the Proposal and other relevant documents will be posted at:

<https://www.crowe.com/ca/crowesoberman/insolvency-engagements/unique-restoration-ltd>

Should you have any questions please feel free to contact Daniel Posner at 416-644-8447 or by email at [Daniel.posner@crowesoberman.com](mailto:Daniel.posner@crowesoberman.com).

Dated at the City of Toronto, in the Province of Ontario, this June 5, 2023.

**CROWE SOBERMAN INC.**  
Trustee acting in re: the Proposal of  
**UNIQUE RESTORATION LTD.**

Per: \_\_\_\_\_



Hans Rizarri, CIRP, LIT