



Crowe Soberman Inc.

Crowe Soberman Inc.
Licensed Insolvency Trustee
Member Crowe Global

2 St. Clair Avenue East, Suite 1100
Toronto, ON M4T 2T5
416 929 2500
416 929 2555 Fax
1 877 929 2501 Toll Free
www.crowesobermaninc.com

April 24, 2020

TO THE CREDITORS OF JMX LEASING INC.

Please be advised that JMX LEASING INC. filed a **Notice of Intention to Make a Proposal** on April 20, 2020 under the **Bankruptcy and Insolvency Act**. A copy of this Notice is enclosed herewith.

This is a procedure whereby a debtor, with creditor and Court approval, reorganizes its financial affairs. Our role as Trustee in this matter is to assist the debtor with the development of the Proposal, to liaise with creditors so as to fully explain the Proposal to them and to support and facilitate the decision-making process which creditors will ultimately undertake, ending with their acceptance or rejection of the Proposal.

All liabilities, actual and contingent, of JMX LEASING INC. as at April 20, 2020 are subject to the Proposal mentioned above and are fixed by Section 62(1.1) of the **Bankruptcy and Insolvency Act** as at that date.

All creditors are **STAYED** from commencing or continuing any actions as against JMX LEASING INC. until the Proposal is dealt with by the creditors.

JMX LEASING INC. has thirty (30) days from the date of filing the **Notice of Intention to Make a Proposal** (subject to Court approved extensions of this time period) to lodge a Proposal with us so that we may file it with the Official Receiver.

We will be calling a meeting of creditors to consider the Proposal within twenty-one (21) days of the date on which the Proposal is filed. You will receive Notice of the meeting along with all other necessary documents including the proof of claim form, voting letter, at least ten days in advance of the meeting.

Please feel free to contact our office if you require any further information with respect to this matter.

CROWE SOBERMAN INC.
Licensed Insolvency Trustee
acting in re: the Proposal of
MX LEASING INC.

Per: for Fei Xue
Hans Rizarri, LIT, CIRP



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 10 - Peterborough
Court No. 31-2639876
Estate No. 31-2639876

In the Matter of the Notice of Intention to make a
proposal of:

JMX LEASING INC.
Insolvent Person

CROWE SOBERMAN INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: April 20, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 21, 2020, 08:45

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

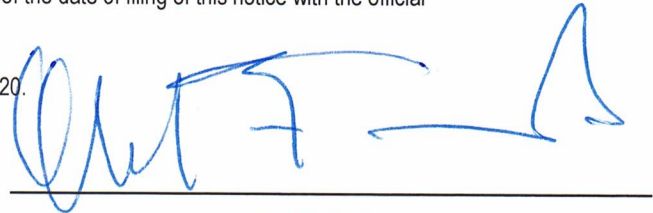
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
JMX LEASING INC.
of the Town of Uxbridge, in the Regional Municipality of Durham
in the Province of Ontario

Take notice that:

1. I, JMX LEASING INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Crowe Soberman Inc., LIT of 2 St. Clair Ave East, Suite 1100, Toronto, ON, M4T 2T5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 20th day of April 2020.



JMX LEASING INC.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 JMX LEASING INC.
 of the Town of Uxbridge, in the Regional Municipality of Durham
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-0099416-000	13,239.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-010390-000	331,702.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-0099167-000	374,825.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-0099634-000	210,185.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	0005-0102323-000	26,257.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-0103164-000	194,750.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-0107119-000	727,873.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-0107118-000	727,873.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4	005-0099956-000	190,545.00
Caterpillar Financial Services Ltd. Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4		86,255.00
Easylease Corp Debbie Marling	302 - 23 Lesmill Road North York ON M3B 3P6	2890674	417,267.00

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 JMX LEASING INC.
 of the Town of Uxbridge, in the Regional Municipality of Durham
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	54611394	22,165.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	54836727	22,203.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	54466027	21,583.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	54429852	14,885.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	54390263	23,770.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	55902836	27,693.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	55905574	27,693.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	57214255	32,169.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	5692662	19,337.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7		19,337.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	54947970	32,699.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	56906734	25,658.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	57011165	25,920.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	56529714	31,466.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	308727/170813	31,895.00

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 JMX LEASING INC.
 of the Town of Uxbridge, in the Regional Municipality of Durham
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7		29,720.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7		36,573.00
Komatsu Financing	8770 W Bryn Mawr Ave, Suite 100 Chicago, IL 60631	334-0009692	834,380.00
Komatsu Financing	8770 W Bryn Mawr Ave, Suite 100 Chicago, IL 606	334-0009692	1,239,554.00
Kubota Canada Ltd. c/o Legal Department Sharon Novalski	5900 14th Ave Markham ON L3S 4K4	642145-01	56,276.00
Kubota Canada Ltd. c/o Legal Department Sharon Novalski	5900 14th Ave Markham ON L3S 4K4	657825-01	14,364.00
Mercedes-Benz Financial Services Canada Corporation Collections Department	500 - 2680 Matheson Blvd East Mississauga ON L4W 0A5	16158337	47,353.00
Meridian OneCap	4710 Kingsway, Suite 1500 Burnaby BC V5H 4M2	454798	1,191,788.00
Meridian OneCap Chelsey Spence	4710 Kingsway, Suite 1500 Burnaby BC V5H 4M2	454050	360,473.00
RBC Royal Bank / Banque Royale c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	201000028096	8,867.00
RBC Royal Bank / Banque Royale c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	201000038000	393,953.00
RBC Royal Bank / Banque Royale c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	201000042300	169,362.00

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 JMX LEASING INC.
 of the Town of Uxbridge, in the Regional Municipality of Durham
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
RBC Royal Bank c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	201000040051	58,405.00
RBC Royal Bank c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2		1,937,879.00
RBC Royal Bank c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	O/D	5,900.00
RBC Royal Bank c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2		1,300,000.00
RBC Royal Bank Visa c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	4865 9401 2263 8128	124,625.00
Royal Bank of Canada	Equipment Finance Soltuions Center 5575 North Service Road, Suite 300 Burlington ON L7L 6M1		700,000.00
Summit Fleet	4620 Blckfoot Trail SE Calgary AB T2G 4G2	308727/170812	32,041.00
TD Auto Finance - VFC c/o Bankruptcy Highway Lephie Rotundo	PO Box 57100 Etobicoke ON M8Y 3Y2	7460639	3,667.00
Total			12,224,424.00



JMX LEASING INC.
 Insolvent Person

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

NOTICE OF STAY OF PROCEEDINGS

NOTICE OF INTENTION TO MAKE A PROPOSAL

**In the matter of the proposal of
JMX LEASING INC.
of the Town of Uxbridge, in the Regional Municipality of Durham
in the Province of Ontario**

TAKE NOTICE THAT JMX LEASING INC. has filed a "*Notice of Intention to make a Proposal*" with the Official Receiver on April 20, 2020, a copy of which is attached.

And further take Notice that under Section 69.1(a) of the *Bankruptcy and Insolvency Act (Canada)*:

"No creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in Bankruptcy"....

And that under Section 69.1(b):

No provision of a security agreement between the insolvent person and a secured creditor that provides, in substance, that on

- i) the insolvent person's insolvency,*
- ii) the default by the insolvent person of an obligation under the security agreement, or*
- iii) the filing by the insolvent person of a notice of intention under Section 50.4*

"the insolvent person ceases to have such rights to use or deal with assets secured under the agreement as the Debtor would otherwise have, has any force or effect"...

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

NOTICE OF STAY OF PROCEEDINGS

NOTICE OF INTENTION TO MAKE A PROPOSAL

Dated at the City of Toronto, in the Province of Ontario, the 24th day of April, 2020

CROWE SOBERMAN INC.
Licensed Insolvency Trustee
acting in re: the Proposal of
MX LEASING INC.

Per: for *Fai Xue*
Hans Rizarri, LIT, CIRP

This Stay of Proceedings will be in effect until the Proposal is dealt with by the creditors, or the insolvent person becomes bankrupt.

Court No: 31-2639876

Estate No: 31-2639876

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

**In the matter of the proposal of
JMX LEASING INC.
of the Town of Uxbridge, in the Regional
Municipality of Durham
in the Province of Ontario**

**NOTICE OF
STAY OF PROCEEDINGS**

CROWE SOBERMAN INC.
Licensed Insolvency Trustee
2 St. Clair Ave. E., Suite 1100
Toronto, Ontario, M4T 2T5

Telephone: (416) 929-2500

Fax: (416) 929-2555

Toll Free: 1-877-929-2501

- Creditor Mailing List -

In the matter of the proposal of
JMX LEASING INC.
of the Town of Uxbridge, in the Regional Municipality of Durham
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	Caterpillar Financial Services Ltd.	Sherry Pottie	005-0099416-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	005-010390-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	005-0099167-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	005-0099634-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	0005-0102323-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	005-0103164-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	005-0107119-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	005-0107118-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	005-0099956-000 2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Caterpillar Financial Services Ltd.	Sherry Pottie	2 - 3457 Superior Court Oakville ON L6L 0C4 Fax: (289) 291-2234 Sherry.Pottie@cat.com	
	Easylease Corp	Debbie Marling	2890674 302 - 23 Lesmill Road North York ON M3B 3P6 Fax: (416) 497-9988 dmarling@easylease.ca	

- Creditor Mailing List -

In the matter of the proposal of
JMX LEASING INC.
of the Town of Uxbridge, in the Regional Municipality of Durham
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	Ford Credit Canada Limited	Bankruptcy Department	54611394 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	54836727 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	54466027 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	54429852 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	54390263 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	55902836 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	55905574 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	57214255 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	5692662 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	54947970 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	56906734 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	57011165 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	56529714 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	

- Creditor Mailing List -

In the matter of the proposal of
JMX LEASING INC.
of the Town of Uxbridge, in the Regional Municipality of Durham
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	Ford Credit Canada Limited	Bankruptcy Department	308727/170813 PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Ford Credit Canada Limited	Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7 Fax: (780) 443-5367	
	Komatsu Financing		334-0009692 8770 W Bryn Mawr Ave, Suite 100 Chicago, IL 60631 Fax: (847) 437-5814	
	Komatsu Financing		334-0009692 8770 W Bryn Mawr Ave, Suite 100 Chicago, IL 606 Fax: (847) 437-5814	
	Kubota Canada Ltd. c/o Legal Department	Sharon Novalski	642145-01 5900 14th Ave Markham ON L3S 4K4 Fax: (800) 668-6429 snovalski@kubota.ca	
	Kubota Canada Ltd. c/o Legal Department	Sharon Novalski	657825-01 5900 14th Ave Markham ON L3S 4K4 Fax: (800) 668-6429 snovalski@kubota.ca	
	Mercedes-Benz Financial Services Canada Corporation	Collections Department	16158337 500 - 2680 Matheson Blvd East Mississauga ON L4W 0A5 Fax: (866) 246-4435 MBF@Daimler.com	
	Meridian OneCap	Chelsey Spence	454050 4710 Kingsway, Suite 1500 Burnaby BC V5H 4M2 client.service@meridianonecap.ca	
	Meridian OneCap		454798 4710 Kingsway, Suite 1500 Burnaby BC V5H 4M2 Fax: (604) 646-2222 client.service@meridianonecap.ca	
	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om	201000028096 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om	201000038000 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	

- Creditor Mailing List -

In the matter of the proposal of
 JMX LEASING INC.
 of the Town of Uxbridge, in the Regional Municipality of Durham
 in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.com	201000042300 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	RBC Royal Bank c/o BankruptcyHighway.com	Razel Bowen	201000040051 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	RBC Royal Bank c/o BankruptcyHighway.com	Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	1.00
	RBC Royal Bank c/o BankruptcyHighway.com	Razel Bowen	O/D PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	RBC Royal Bank c/o BankruptcyHighway.com	Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	RBC Royal Bank Visa c/o BankruptcyHighway.com	Razel Bowen	4865 9401 2263 8128 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	Royal Bank of Canada		Equipment Finance Solutions Center 5575 North Service Road, Suite 300 Burlington ON L7L 6M1	
	Summit Fleet		308727/170812 4620 Blackfoot Trail SE Calgary AB T2G 4G2 ar@summitacceptance.com	
	TD Auto Finance - VFC c/o Bankruptcy Highway	Lephie Rotundo	7460639 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
Unsecured	Minden Gross LLP	Melissa Lyttleton	NOTICE ONLY 145 King St West, Suite 200 Toronto ON M5H 4G2 Fax: (416) 864-9223 rmoses@mindengross.com	