Court File No. CV-20-00648528-00CL

## ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

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THE HONOURABLE MADAM

JUSTICE CONWAY

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DAY OF DECEMBER, 2020

TUESDAY, THE 8th

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

OF JMX CONTRACTING INC., JMX NATIONAL INC., BRND PROPERTIES INC., and JMX LEASING INC. (the "Applicants")

#### STAY EXTENSION ORDER

THIS APPLICATION, made by the Applicants, pursuant to the *Companies' Creditors* Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA") for an order extending the Stay Period (as defined herein) up to and including March 8, 2021 was heard this day by video conference due to the COVID-19 crisis.

ON READING the affidavit of Charlie Dahl, sworn December 3, 2020, and the Exhibits thereto (the "Dahl Affidavit"), the report of Crowe Soberman Inc. dated December 4, 2020 (the "First Report") in its capacity as monitor of the Applicants (the "Monitor"), and on hearing the submissions of counsel for the Applicants, the Monitor, and for the secured creditor, the Royal Bank of Canada ("RBC"), as well all persons present as stated in the counsel slip,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof. 2. THIS COURT ORDERS that the Stay Period, as defined in the Order of Mr. Justice Hainey dated September 29, 2020 (the "Initial Order"), is hereby extended up to and including March 8, 2021.

3. **THIS COURT ORDERS** that the Closing Date Deadline, as defined in Schedule A to the Initial Order, is hereby extended up to and including January 31, 2021 and may be further extended or amended by the Monitor, in its discretion, by up to two weeks without Court approval.

4. **THIS COURT ORDERS** that the Fourth Report of Crowe Soberman Inc. in its capacity as proposal trustee of the Applicants (the "**Proposal Trustee**"), the fees of the Proposal Trustee, and the fees of the Proposal Trustee counsel are hereby approved, provided, however, that only the Proposal Trustee in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

5. **THIS COURT ORDERS** that the First Report of the Monitor, the fees of the Monitor, and the fees of the Monitor counsel are hereby approved, provided, however, that only the Monitor in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

6. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Standard/Daylight Time on the date of this Order.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO:

DEC 0 8 2020

# IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

### AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF JMX CONTRACTING INC., JMX NATIONAL INC., BRND PROPERTIES INC., and JMX LEASING INC.

### ONTARIO SUPERIOR COURT OF JUSTICE IN BANKRUPTCY AND INSOLVENCY (COMMERCIAL LIST)

Proceedings commenced at Toronto

#### STAY EXTENSION ORDER

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