

From: [Conway, Madam Justice Barbara \(SCJ\)](#)
To: [Shaun Parsons](#); [Connie Deng](#); [Connie Deng](#); [JUS-G-MAG-CSD-Toronto-SCJ Commercial List](#); [Sharon Kour](#); [rmoses@mindengross.com](#); [Hans.Rizarri@CroweSoberman.com](#); [daniel@faanadvisors.com](#); [Harvey G. Chaiton](#); [Caitlin Fell](#); [nkd@giffenlawyers.com](#); [jessica.fung@opg.com](#); [Linc Rogers](#)
Cc: [Christel Paul](#)
Subject: RE: In the Matter of the CCAA Proceedings of the JMX Group (CV-20-00648528-00CL)
Date: Tuesday, December 8, 2020 10:42:33 AM
Attachments: [image001.png](#)
[Counsel Slip for Motion Returnable December 8, 2020 \(00023960xF8677\).docx](#)
[JMX - Stay Extension Order December 8 2020.pdf](#)
Importance: High

The Applicants' motion proceeded before me today by Zoom. Counsel slip is attached. The motion is unopposed.

The sales process has now run and the transaction is proceeding with the stalking horse bidder. Counsel are working out some structural issues on the transaction. The Applicants seeks a stay extension to March 8, 2021 and an extension of the closing deadline for the transaction to January 31, 2021 (subject to permitted extensions by the Monitor). I am satisfied that the Applicants have been acting in good faith and with due diligence. The Monitor supports the relief sought. I am granting the requested extensions.

The reports of the Proposal Trustee and Monitor are approved as set out in the order, as are the fees and disbursements of the Proposal Trustee and Monitor and those of its counsel.

Order to go as signed by me and attached to this email. The order is effective from today's date and is enforceable without the need for entry and filing.



Superior Court of Justice (Toronto)

From: Shaun Parsons <sparsons@wfkaw.ca>
Sent: December 8, 2020 10:34 AM
To: [Connie Deng](mailto:cdeng@wfkaw.ca) <cdeng@wfkaw.ca>; [Conway, Madam Justice Barbara \(SCJ\)](mailto:Barbara.Conway@scj-csj.ca) <Barbara.Conway@scj-csj.ca>; [JUS-G-MAG-CSD-Toronto-SCJ Commercial List](mailto:MAG.CSD.To.SCJCom@ontario.ca) <MAG.CSD.To.SCJCom@ontario.ca>; [Sharon Kour](mailto:skour@wfkaw.ca) <skour@wfkaw.ca>; rmoses@mindengross.com; Hans.Rizarri@CroweSoberman.com; daniel@faanadvisors.com; Harvey G. Chaiton <harvey@chaitons.com>; [Caitlin Fell](mailto:cfell@wfkaw.ca) <cfell@wfkaw.ca>; [Shaun Parsons](mailto:sparsons@wfkaw.ca) <sparsons@wfkaw.ca>; nkd@giffenlawyers.com; jessica.fung@opg.com; [Linc Rogers](mailto:linc.rogers@blakes.com) <linc.rogers@blakes.com>
Cc: [Christel Paul](mailto:cpaul@wfkaw.ca) <cpaul@wfkaw.ca>
Subject: RE: In the Matter of the CCAA Proceedings of the JMX Group (CV-20-00648528-00CL)

Hello,

Further to the attendance this morning before Justice Conway, please find a clean order and counsel slip attached.

Best,



Web | wfklaw.ca

Shaun Parsons

Associate | **Weisz Fell Kour LLP**

T | [416.417.8781](tel:416.417.8781)

F | [416.613.8290](tel:416.613.8290)

E | sparsons@wfklaw.ca

-----Original Appointment-----

From: Connie Deng <cdeng@wfklaw.ca>

Sent: Thursday, December 3, 2020 9:16 PM

To: Connie Deng; Barbara.Conway@scj-csj.ca; MAG.CSD.To.SCJCom@ontario.ca; Sharon Kour; rmoses@mindengross.com; Hans.Rizarri@CroweSoberman.com; daniel@faanadvisors.com; harvey@chaitons.com; Caitlin Fell; Shaun Parsons; nkd@giffenlawyers.com; jessica.fung@opg.com

Cc: Christel Paul; linc.rogers@blakes.com

Subject: In the Matter of the CCAA Proceedings of the JMX Group (CV-20-00648528-00CL)

When: Tuesday, December 8, 2020 10:00 AM-10:30 AM (UTC-05:00) Eastern Time (US & Canada).

Where: Zoom

Sharon Kour is inviting you to a scheduled Zoom meeting.

Topic: In the Matter of the CCAA Proceedings of the JMX Group (CV-20-00648528-00CL)

Time: This is a recurring meeting Meet anytime

Join Zoom Meeting

<https://us02web.zoom.us/j/84769303108>

Meeting ID: 847 6930 3108

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+1 438 809 7799 Canada

+1 312 626 6799 US (Chicago)

+1 346 248 7799 US (Houston)

+1 646 558 8656 US (New York)

+1 669 900 9128 US (San Jose)

+1 253 215 8782 US (Tacoma)

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