

District of Ontario
Division No. 09
Court No. 31-2481648
Estate No. 31-2481648

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))

In the matter of the bankruptcy of
GREEN EARTH ENVIRONMENTAL PRODUCTS
of the City of Toronto
in the Province of Ontario

TAKE NOTICE THAT:

1. GREEN EARTH ENVIRONMENTAL PRODUCTS was deemed to have filed an Assignment in Bankruptcy on June 18, 2019 and the undersigned CROWE SOBERMAN INC. was appointed as Trustee of the estate of the bankrupt by the Official Receiver, subject to the affirmation by the creditors of the Trustee's appointment or the substitution of another Trustee by the creditors.

2. The first meeting of creditors of the bankruptcy will be held on July 9, 2019 at 2:00 PM, at:

Office of the Trustee

2 St. Clair Ave East, Suite 1100
Toronto, ON, M4T 2T5

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto, Ontario, this June 24, 2019.


CROWE SOBERMAN INC.

Licensed Insolvency Trustee of the Estate of
GREEN EARTH ENVIRONMENTAL PRODUCTS, a bankrupt.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2481648
Estate No.: 31-2481648

In the Matter of the Bankruptcy of:
GREEN EARTH ENVIRONMENTAL PRODUCTS
Debtor

CROWE SOBERMAN INC.
Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	June 18, 2019	Security: \$0.00
Meeting of creditors:	July 09, 2019, 14:00 1100 - 2 St. Clair Avenue East Toronto, Ontario Canada,	
Chair:	Trustee	Designated person: Matthew McBride Holdings Inc. McBride

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 19, 2019

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

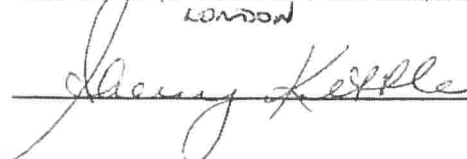
In the matter of the bankruptcy of
GREEN EARTH ENVIRONMENTAL PRODUCTS
 of the City of Toronto
 in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of June 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
27,508.05	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
4,724,405.35	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
4,751,913.40	Good
2. Secured creditors as per list "B"	0.00
0.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
4,751,913.40	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	0.00
	Deficiency
	4,751,913.40

I, Matthew McBride, of the City of London in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 24th day of June 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of ~~Toronto~~ London in the Province of Ontario, on this 24th day of June 2019.



 Matthew McBride



 Matthew McBride

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

FORM 78 - Continued

List "A"
 Unsecured Creditors

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	713949 Ontario Limited SI Laurent_EST010	c/o Morguard Real Estate Investment Trust 800-55 City Centre Dr Mississauga ON L5B 1M3	250.00	0.00	250.00
2	Abie Electric	23-1472 Thornton Rd N Oshawa ON L1L 0P3	587.60	0.00	587.60
3	Beckstette Enterprises Corp.	23 Buchanan Court London ON N5Z 4P9	0.00	734,866.50	734,866.50
4	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Allé E3 Verdun QC H3E 3B3	1,990.85	0.00	1,990.85
5	Bramalea City Centre	Unit 395B-25 Peel Centre Dr Brampton ON L6T 3R5	250.00	0.00	250.00
6	Burlington Hydro Inc. Attn: Steven Cardinali	1340 Brant Street Burlington ON L7R 3Z7	538.19	0.00	538.19
7	BW Nicol Electrical Limited	PO Box 31008 Guelph ON N1H 8K1	441.95	0.00	441.95
8	Cambridge Centre	355 Haspeler Rd Cambridge ON N1R 6B3	250.00	0.00	250.00
9	Centrecorp Management Services Limited Lynden Prk Mall_ELY050	84 Lynden Rd Brantford ON N3R 6B8	250.00	0.00	250.00
10	Cogeco Bankruptcies c/o FCT Default Solutions	PO Box 2514 Stn B London ON N6A 4G9	3,463.63	0.00	3,463.63
11	Conestoga Mail	550 King St N Waterloo ON N2L 5W6	250.00	0.00	250.00
12	Devonshire Mall (Admin Office)	3100 Howard Ave Windsor ON N8X 3Y8	250.00	0.00	250.00
13	Eastlink Attn: Accounts Receivable Department	P.O. Box 8660, Station "A" Halifax NS B3K 5M3	72.52	0.00	72.52
14	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department	3401 Schmon Pkwy, PO Box 1051 Thorold ON L2V 5A8	86.63	0.00	86.63
15	Energy+ Inc. formerly Brant County Power Inc Attn: Operations Department	1500 Bishop Street PO Box 1060 Cambridge ON N1R 5X6	602.24	0.00	602.24
16	Erwin Utilities Ltd.	Stn A PO Box 1625 Windsor ON N9A 5T7	419.90	0.00	419.90
17	Erin Mills Town Centre	5100 Erin Mills Parkway PO Box A Mississauga ON L5M 4Z5	250.00	0.00	250.00
18	Fairview Park Mall	2960 Kingsway Dr Kitchener ON N2C 1X1	250.00	0.00	250.00
19	Greater Sudbury Utilities Inc.	500 Regent Street PO Box 250 Sudbury ON P3E 4P1	171.52	0.00	171.52
20	HOOPP Realty Inc. New Sudbury_ENEQ52	c/o Cushman & Wakefield 800-55 City Centre Dr Mississauga ON L5B 1M3	250.00	0.00	250.00
21	HOOPP Realty Inc Devonshire Mall_EDE052	c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5	250.00	0.00	250.00
22	HOOPP Realty Inc Northgate_ENM025	c/o c/o Morguard Investments Ltd 800-55 City Centre Dr Mississauga ON L5B 1M3	250.00	0.00	250.00

24-Jun-2019

Date



Matthew McBride

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

FORM 78 - Continued

List "A"
 Unsecured Creditors

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	HOOPP Realty Inc. Quinta Mall_ELY050	c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5W 2W5	250.00	0.00	250.00
24	Hydro One Networks Inc. Attn: Collection Department	PO Box 5960 London ON N6A 6C4	448.10	0.00	448.10
25	Ivanhoe Cambridge Inc. Attn: Lyne Trudeau Conestoga_EIV050	Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5	250.00	0.00	250.00
26	Jones Lang Lasalle Real Estate Services Inc	22 Adelaide St W, Suite 2600 Toronto ON M5H 4E3	5,650.00	0.00	5,650.00
27	KS Lambton Mall Inc Lambton Mall_EPR040	c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5	250.00	0.00	250.00
28	Lansdowne Mall Inc Lansdowne_E20050	c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5	250.00	0.00	250.00
29	Matthew McBride Enterprises Corp.	23 Buchanan Court London ON N5Z 4P9	0.00	734,798.00	734,798.00
30	Matthew McBride Enterprises Corp. & Beckstette Enterprises Corp.	23 Buchanan Court London ON N5Z 4P9	0.00	3,254,740.85	3,254,740.85
31	MIL ITF HOOPP Realty Inc (Intercity) Intercity_EIN052	c/o Morguard Investments Ltd 203-1000 Fort William Rd Box 3 Thunder Bay ON P7B 6B9	250.00	0.00	250.00
32	Morguard Corporation & Bramalea City Centre Equities Inc. Bramalea_EMC074	c/o Morguard Investments Limited 800-55 City Centre Dr Mississauga ON L5B 1M3	250.00	0.00	250.00
33	Morguard Real Estate Investment Trust Cambridge_EMC075	1000-55 City Centre Dr Mississauga ON L5B 1M3	250.00	0.00	250.00
34	Newmarket Hydro	590 Steven Court Newmarket ON L3Y 6Z2	102.00	0.00	102.00
35	North Bay Hydro Distribution Limited	PO Box 3240 North Bay ON P1B 8Y5	354.00	0.00	354.00
36	OPB Realty Inc Pen Centre_E20051	c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5	250.00	0.00	250.00
37	OPB Realty Inc. Erin Mills_EER025	c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5	250.00	0.00	250.00
38	Oshawa Centre Holdings Inc Oshawa Ctre_EOS052	c/o Ivanhoe Cambridge 300-95 Wellington St W Toronto ON M5J 2R2	250.00	0.00	250.00
39	Oshawa PUC Networks Inc. Attn: Suzanne Neal	100 Simcoe Street South Oshawa ON L1H 7M7	166.00	0.00	166.00
40	Oxford Properties Retail Holdings II Inc. Upper Canada_EUC010	8 CPPIB Upper Canada Mall c/o CPGI Management GP Inc Royal Bank Plaza, N Tower, 900-200 Bay St PO Box 100 Toronto ON M5J 2J2	250.00	0.00	250.00
41	Peterborough Utilities Services Inc.	PO Box 4125 Station Main 1867 Ashburnham Drive Peterborough ON K9J 6Z5	160.00	0.00	160.00

24-Jun-2019

Date



Matthew McBride

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

FORM 78 - Continued

List "A"
 Unsecured Creditors

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Place D'Orleans Holdings Inc Place D'Orleans_EPD050	c/o Primaris Management Inc 900-1 Adelaide St E Toronto ON M5C 2V9	250.00	0.00	250.00
43	RioCan Real Estate Investment Trust Georgian Mall_EGE050	500-2300 Yonge St PO Box 2386 Toronto ON	250.00	0.00	250.00
44	Rogers Retail Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Stn B London ON N6A 4G9	140.00	0.00	140.00
45	Standard Mechanical System	3055 Universal Dr Mississauga ON L4X 2E2	1,309.11	0.00	1,309.11
46	Stewardship Ontario	1 St Clair Ave Westm 7th Floor Toronto ON M4V 1K6	975.07	0.00	975.07
47	Tanurb (Festival Marketplace) Inc Festival MarketPI_EST021	800-10 King St E Toronto ON M5C 1C3	250.00	0.00	250.00
48	The Cadillac Fairview Corporation Limited Attn: Ellen Williamson Fairview Prk_EFA040	20 Queen St W, 5th floor Toronto ON M5H 3R3	250.00	0.00	250.00
49	The Cadillac Fairview Corporation Limited Attn: Ellen Williamson Lime Ridge_EDN050	20 Queen St W, 5th floor Toronto ON M5H 3R3	250.00	0.00	250.00
50	The Cadillac Fairview Corporation Limited Attn: Ellen Williamson Masonville PI_EDN051	20 Queen St W, 5th floor Toronto ON M5H 3R3	250.00	0.00	250.00
51	Tri-S Industries Ltd.	19-3105 Unity Drive Mississauga ON L5L 4L2	2,596.74	0.00	2,596.74
52	Waterloo North Hydro Inc. - Credit Services Attn: Jim Forter	PO Box 640 528 Country Squire Rd Waterloo ON N2J 4A3	232.00	0.00	232.00
Total			27,508.05	4,724,405.35	4,751,913.40

24-Jun-2019

Date



Matthew McBride

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

FORM 78 – Continued

List "B"
 Secured Creditors

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Becksteite Enterprises Corp.	23 Buchanan Court London ON N5Z 4P9	734,866.50			0.00		734,866.50
2	Matthew McBride Enterprises Corp.	23 Buchanan Court London ON N5Z 4P9	734,798.00			0.00		734,798.00
3	Matthew McBride Enterprises Corp. & Becksteite Enterprises Corp.	23 Buchanan Court London ON N5Z 4P9	3,254,740.85			0.00		3,254,740.85
Total:			4,724,405.35			0.00	0.00	4,724,405.35

24-Jun-2019

Date



Matthew McBride

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2481648
Estate No. 31-2481648

FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

24-Jun-2019

Date



Matthew McBride

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2481648
Estate No. 31-2481648

FORM 7B - Continued

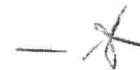
List "D"
Contingent or Other Liabilities

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

24-Jun-2019

Date



Matthew McBride

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total	0.00 0.00 0.00			0.00	

24-Jun-2019

Date



Matthew McBride

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

GREEN EARTH ENVIRONMENTAL PRODUCTS

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

21-Jun-2019

Date



Matthew McBride

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2481648
Estate No. 31-2481648

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
GREEN EARTH ENVIRONMENTAL PRODUCTS

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

24-Jun-2019

Date



Matthew McBride

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2481648
 Estate No. 31-2481648

FORM 78 – Concluded

List "H"
 Property

GREEN EARTH ENVIRONMENTAL PRODUCTS
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

24-Jun-2019

Date



Matthew McBride

Court No. 31-2481648

File No. 31-2481648

In the matter of the bankruptcy of
GREEN EARTH ENVIRONMENTAL PRODUCTS
of the City of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Crowe Soberman Inc., LIT - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2481648
Estate No. 31-2481648

- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
GREEN EARTH ENVIRONMENTAL PRODUCTS
of the City of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of GREEN EARTH ENVIRONMENTAL PRODUCTS of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of June 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNING: A trustee may, pursuant to subsection 1.9(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of debt, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2481648
Estate No. 31-2481648

- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
GREEN EARTH ENVIRONMENTAL PRODUCTS
of the City of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com

- Creditor Mailing List -

In the matter of the bankruptcy of
GREEN EARTH ENVIRONMENTAL PRODUCTS
of the City of Toronto
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	713949 Ontario Limited		St Laurent_EST010 c/o Morguard Real Estate Investment Trust 800-55 City Centre Dr Mississauga ON L5B 1M3
	Able Electric		23-1472 Thornton Rd N Oshawa ON L1L 0P3 Fax: (905) 579-6868
	Bramalea City Centre		Unit 395B-25 Peel Centre Dr Brampton ON L6T 3R5
	BW Nicol Electrical Limited		PO Box 31008 Guelph ON N1H 8K1 Fax: (519) 837-3311
	Cambridge Centre		355 Hespeler Rd Cambridge ON N1R 6B3
	Centrecorp Management Services Limited		Lynden Prk Mall_ELY050 84 Lynden Rd Brantford ON N3R 6B8
	Conestoga Mall		550 King St N Waterloo ON N2L 5W6
	Devonshire Mall (Admin Office)		3100 Howard Ave Windsor ON N8X 3Y8
	Erin Mills Town Centre		5100 Erin Mills Prkway PO Box A Mississauga ON L5M 4Z5
	Fairview Park Mall		2960 Kingsway Dr Kitchener ON N2C 1X1
	Gunnebo		9 Van Der Graaf Crt Brampton ON L6T 5E5
	HOOPP Realty Inc.		New Sudbury_ENE052 c/o Cushman & Wakefield 800-55 City Centre Dr Mississauga ON L5B 1M3
	HOOPP Realty Inc		Devonshire Maill_EDE052 c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5
	HOOPP Realty Inc		Northgate_EM1025 c/o c/o Morguard Investments Ltd 800-55 City Centre Dr Mississauga ON L5B 1M3
	HOOPP Realty Inc.		Quinte Mall_ELY050 c/o Cushman & Walkfield 300-1 Queen St E Toronto ON M5W 2W5
	Hydro One Networks Inc.	Collection Department	PO Box 5960 London ON N6A 6C4 Fax: (519) 668-5820
	Ivanhoe Cambridge Inc.	Lyne Trudeau	Conestoga_EIV050 Centre CDP Capital C-500-1001 Du Square-Victoria Street Montréal QC H2Z 2B5 Fax: (514) 841-7675 ltrudeau@ivanhoecambridge.com

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in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Jones Lang Lasalle Real Estate Services Inc		22 Adelaide St W, Suite 2600 Toronto ON M5H 4E3
	KS Lambton Mall Inc		Lambton Mall_EPR040 c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5
	Lansdowne Mall Inc		Lansdowne_E20050 c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5
	MIL ITF HOOPP Realty Inc (Intercity)		Intercity_EIN052 c/o Morguard Investments Ltd 203-1000 Fort William Rd Box 3 Thunder Bay ON P7B 6B9
	Morguard Corporation & Bramalea City Centere Equities Inc.		Bramalea_EMO074 c/o Morguard Investments Limited 800-55 City Centre Dr Mississauga ON L5B 1M3
	Morguard Real Estate Investment Trust		Cambridge_EMO075 1000-55 City Centre Dr Mississauga ON L5B 1M3
	OPB Realty Inc		Pen Centre_E20051 c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5
	OPB Realty Inc.		Erin Mills_EER025 c/o Cushman & Wakefield 300-1 Queen St E Toronto ON M5C 2W5
	Oshawa Centre Holdings Inc		Oshawa Ctre_EOS052 c/o Ivanhoe Cambridge 300-95 Wellington St W Toronto ON M5J 2R2
	Oxford Properties Retail Holdings II Inc.		Upper Canada_EUC010 & CPPIB Upper Canada Mall c/o OPGI Management GP Inc Royal Bank Plaza,N Tower, 900-200 Bay St PO Box 100 Toronto ON M5J 2J2
	Place D'Orleans Holdings Inc		Place D'Orleans_EPD050 c/o Primaris Management Inc 900-1 Adelaide St E Toronto ON M5C 2V9
	RioCan Real Estate Investment Trust		Georgian Mall_EGE050 500-2300 Yonge St PO Box 2386 Toronto ON
	Rogers Retail Bankruptcies c/o FCT Default Solutions	Insolvency Department	PO Box 2514 Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com
	Standard Mechanical System		3055 Universal Dr Mississauga ON L4X 2E2 Fax: (905) 625-0558

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Creditor Type	Name	Attention	Address
Unsecured	Stewardship Ontario		1 St Clair Ave Westm 7th Floor Toronto ON M4V 1K6
	Tanurb (Festival Marketplace) Inc		Festival MarketPI_EST021 800-10 King St E Toronto ON M5C 1C3
	The Cadillac Fairview Corporation Limited	Ellen Williamson	Masonville PI_E0N051 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607
	The Cadillac Fairview Corporation Limited	Ellen Williamson	Fairview Prk_EFA040 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607
	The Cadillac Fairview Corporation Limited	Ellen Williamson	Lime Ridge_E0N050 20 Queen St W, 5th floor Toronto ON M5H 3R3 Fax: (416) 598-8607
	Tri-S Industrues Ltd.		19-3105 Unity Drive Mississauga ON L5L 4L2
	Union Gas		348 Elgin St, PO Box 10 Brantford ON N3T 5M4 Fax: (519) 758-2300 crts@uniongas.com