



Crowe Soberman Inc.

Crowe Soberman Inc.
Licensed Insolvency Trustee
Member Crowe Global

2 St. Clair Avenue East, Suite 1100
Toronto, ON M4T 2T5
1 877 929 2501 Toll Free
416 929 2555 Fax
www.crowesobermaninc.com

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3104680
Estate No. 31-3104680

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

Take notice that:

1. GOLDEN LEAF PLASTICS INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against GOLDEN LEAF PLASTICS INC.) on the 16th day of July 2024 and the undersigned, Crowe Soberman Inc., LIT, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of August 2024 at 2:00 PM at Via Telephone Conference, Toronto, ON or Tel #: 1 437-703-4645, Conference ID:541402849#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 22nd day of July 2024.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee
For:

**Fei (Fay)
Xue**

Digitally signed by Fei (Fay) Xue
DN: cn=Fei (Fay) Xue, c=CA,
o=Crowe Soberman Inc.,
email=fei.xue@crowesoberman.com
Location: Toronto, ONT,
Date: 2024.07.22 10:16:52 -04'00'

Hans Rizari, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (877) 929-2501 Fax: (416) 929-2555

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 GOLDEN LEAF PLASTICS INC.

of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of July 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,024,981.70	1. Inventory	0.00
Balance of secured claims as per list "B"	236,861.28	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,261,842.98	3. Accounts receivable and other receivables, as per list "E" Good	0.00
2. Secured creditors as per list "B"	93,400.00	Doubtful	0.00
3. Preferred creditors as per list "C"	0.00	Bad	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities.....	1,355,242.98	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	55,850.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	1,750.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	35,800.00
		15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:			
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	93,400.00
		Deficiency	1,261,842.98

I, Zaid Al Amin, of the Town of Sharon in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 15th day of July 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Zaid Al-Amin stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 16th day of July 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



Fei Xue, Commissioner of Oaths
 For the Province of Ontario
 Crowe Soberman Inc., LIT
 Expires February 28, 2026



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario

List "A"
 Unsecured Creditors

GOLDEN LEAF PLASTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Adcut Knives	499 rue Guy Granby QC J2G 7J7	1,559.35	0.00	1,559.35
2	Aiden Packaging	107-7140 rue Albert Einstein Saint-Laurent QC H4S 2C1	1.00	0.00	1.00
3	Alectra Utilities (formerly Enersource Hydro) Attn: Payments and Collections 7924281766	55 John St N, 2nd Fl Hamilton ON L8R 3M8	37,814.93	0.00	37,814.93
4	ANR Transport	15 Hampton Springs Dr Brampton ON L6P 2N3	56,543.04	0.00	56,543.04
5	Attwell Plastics	429 Attwell Dr ETOBICOKE ON M9W 5C4	33,928.49	0.00	33,928.49
6	Bennington Financial Services Corp.	101 - 1465 North Service Rd E Oakville ON L6H 1A7	0.00	32,000.00	32,000.00
7	BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko Loan	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	192,400.00	192,400.00
8	Business Development Bank of Canada - Toronto Attn: Marla Gold 001248921044061	3700 - 81 Bay St Toronto ON M5J 0E7	228,971.24	0.00	228,971.24
9	CBRE Landlord	700-5935 Airport Rd Mississauga ON L4V 1W5	50,700.00	0.00	50,700.00
10	Colonext	Unit13-1190 Midway Blvd Mississauga ON L5T 2B9	2,895.63	0.00	2,895.63
11	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
12	Curio, Antonio Wages - WEPPA	xxx ON	1.00	0.00	1.00
13	Flint Packaging	311 Caldari Rd Vaughan ON L4K 4S9	4,175.00	0.00	4,175.00
14	Global Machine Knife Inc.	82 Crockford Blvd Scarborough ON M1R 3C3	1,723.25	0.00	1,723.25
15	Hung, Phan Gia Wages - WEPPA	xxx ON	1.00	0.00	1.00
16	Insurance	xxx ON	1,300.00	0.00	1,300.00
17	Justo, Jerrick Wages - WEPPA	xxx ON	1.00	0.00	1.00
18	Loyola, Antonio Wages - WEPPA	xxx ON	1.00	0.00	1.00
19	Martinez, Michael Angelo Wages - WEPPA	25 Barr Pl Thornhill ON L4J 8L1	1.00	0.00	1.00

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario

List "A"
 Unsecured Creditors

GOLDEN LEAF PLASTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Nexcycle Plastics	235 Wilkinson Rd Brampton ON L6T 4M2	39,304.84	0.00	39,304.84
21	Ontario Bearings & Industrial Supplies Inc.	64 Trowers Rd Woodbridge ON L4L 7K5	2,589.74	0.00	2,589.74
22	Polyglobe	7197 Impasse del'Eau Vive Montreal QC H1J 2V3	176,984.18	0.00	176,984.18
23	Quench Canada	87 Sharer Rd Woobridge ON L4L 8Z3	141.52	0.00	141.52
24	Recast	405 Marien Ave Montreal QC H1B 4V7	30,866.73	0.00	30,866.73
25	Scotiabank c/o BankruptcyHighway.com JEEP	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	12,461.28	12,461.28
26	Tangent Plastics	1539-3230 Yonge St Toronto ON M4N 3P6	60,478.76	0.00	60,478.76
27	Transcontientele Inc.	11060 boul Parkway Anjou QC H1J 1R6	294,997.00	0.00	294,997.00
28	Villanueva, Reynaldo Wages - WEPPA	XXX ON	1.00	0.00	1.00
			Total:	1,024,981.70	236,861.28
					1,261,842.98

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario

List "B"
 Secured Creditors

GOLDEN LEAF PLASTICS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Bennington Financial Services Corp.	101 - 1465 North Service Rd E Oakville ON L6H 1A7	32,000.00	Business Assets - Machinery - 1 New Chinese Extruder Business Assets - Machinery - Brand New Wicket Bag Machines	14-Nov-2023 14-Nov-2023	0.00 0.00		32,000.00
2	BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko Loan	PO Box 57100 Etobicoke ON M8Y 3Y2	250,000.00	Business Assets - Machinery - 4KS Extruders Business Assets - Machinery - Brand New Wicket Bag Machines Business Assets - Machinery - 2 Hemington Cutting Bag Machines Business Assets - Machinery - New PTO Bag Machine Business Assets - Machinery - Machinery Spare Parts Business Assets - Machinery - 1 New Chinese Extruder Business Assets - Machinery - Garage Bag Machine Business Assets - Machinery - KS Recycle Machine Furniture - Office Furniture Business Assets - Machinery - Big Compressor Business Assets - Machinery - Mixer Material Business Assets - Machinery - Small Compressor	20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000 20-Mar-2000	15,000.00 12,000.00 7,000.00 6,000.00 4,000.00 4,000.00 3,000.00 2,000.00 1,750.00 1,100.00 1,000.00 750.00		192,400.00
3	Scotiabank c/o BankruptcyHighway.com JEEP	PO Box 57100 Etobicoke ON M8Y 3Y2	48,261.28	Motor Vehicles - Automobile - 2020 - Jeep - Wrangler - 1C4HJXEN6LW103891	02-Feb-2022	35,800.00		12,461.28
Total:			330,261.28			93,400.00	0.00	236,861.28

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

GOLDEN LEAF PLASTICS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

GOLDEN LEAF PLASTICS INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 GOLDEN LEAF PLASTICS INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

GOLDEN LEAF PLASTICS INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario
 List "G"
 Real Property or Immovables Owned by Bankrupt
 GOLDEN LEAF PLASTICS INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total: 0.00		0.00

15-Jul-2024

Date



Zaid Al Amin

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Concluded

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
 of the City of Vaughan, in the Regional Municipality of York
 in the Province of Ontario

List "H"
 Property

GOLDEN LEAF PLASTICS INC.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	4KS Extruders	300,000.00	15,000.00
	Possession of bankrupt	1 New Chinese Extruder	80,000.00	4,000.00
	Possession of bankrupt	2 Hemington Cutting Bag Machines	140,000.00	7,000.00
	Possession of bankrupt	Brand New Wicket Bag Machines	240,000.00	12,000.00
	Possession of bankrupt	New PTO Bag Machine	120,000.00	6,000.00
	Possession of bankrupt	Garage Bag Machine	60,000.00	3,000.00
	Possession of bankrupt	Mixer Material	20,000.00	1,000.00
	Possession of bankrupt	KS Recycle Machine	40,000.00	2,000.00
	Possession of bankrupt	Small Compressor	15,000.00	750.00
	Possession of bankrupt	Big Compressor	22,000.00	1,100.00
	Possession of bankrupt	Machinery Spare Parts	80,000.00	4,000.00
(g) Furniture		Office Furniture	35,000.00	1,750.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2020 - Jeep - Wrangler - 1C4HJXEN6LW103891	1.00	35,800.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
Total:				93,400.00

15-Jul-2024

Date



Zaid Al Amin

Court No.

File No.

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Vaughan, in the Regional Municipality
of York
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Hans Rizarri, LIT, CIRP
License: 2680
Email: Hans.Rizarri@CroweSoberman.com

Crowe Soberman Inc., LIT - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (877) 929-2501 Fax: (416) 929-2555

Creditor Mailing List

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

Creditor Type	Name	Attention	Address
Director	Zaid Al-Amin		22 Riverstone Crt Sharon ON L0G 1V0 goldenleafplastics@gmail.com
Secured	Bennington Financial Services Corp.		101 - 1465 North Service Rd E Oakville ON L6H 1A7 Fax: (866) 405-4869 customerservice@equirex.com
	BMO Financial Group c/o BankruptcyHighway.com	Mike Timko	Loan PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	Scotiabank c/o BankruptcyHighway.com		JEEP PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
Unsecured	Adcut Knives		499 rue Guy Granby QC J2G 7J7 info@adcuknives.com
	Aiden Packaging		107-7140 rue Albert Einstein Saint-Laurent QC H4S 2C1
	Alectra Utilities (formerly Enersource Hydro)	Payments and Collections	7924281766 55 John St N, 2nd Fl Hamilton ON L8R 3M8 Fax: (905) 522-6228 collectionagency@alectraultilities.com
	ANR Transport		15 Hampton Springs Dr Brampton ON L6P 2N3
	Attwell Plastics		429 Attwell Dr ETOBIKOKE ON M9W 5C4 infor@attwellplastics.com
	Bennington Financial Services Corp.		101 - 1465 North Service Rd E Oakville ON L6H 1A7 Fax: (866) 405-4869 customerservice@equirex.com
	BMO Financial Group c/o BankruptcyHighway.com	Mike Timko	Loan PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	Business Development Bank of Canada - Toronto	Marla Gold	001248921044061 3700 - 81 Bay St Toronto ON M5J 0E7 Fax: (416) 973-8283 marla.gold@bdc.ca
	CBRE		Landlord 700-5935 Airport Rd Mississauga ON L4V 1W5 Fax: (416) 674-6575

Creditor Mailing List

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Colonext		Unit13-1190 Midway Blvd Mississauga ON L5T 2B9
	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	Curio, Antonio		Wages - WEPPA xxx ON antoniocurio@yahoo.com
	Flint Packaging		311 Caldari Rd Vaughan ON L4K 4S9 alflintpackaging@gmail.com
	Global Machine Knife Inc.		82 Crockford Blvd Scarborough ON M1R 3C3 info@gmk-inc.com
	Hung, Phan Gia		Wages - WEPPA xxx ON tonyphan28@gmail.com
Insurance			xxx ON
	Justo, Jerrick		Wages - WEPPA xxx ON jerrickjusto@gmail.com
	Loyola, Antonio		Wages - WEPPA xxx ON
	Martinez, Michael Angelo		Wages - WEPPA 25 Barr Pl Thornhill ON L4J 8L1 mykngelo@yahoo.com
	Nexcycle Plastics		235 Wilkinson Rd Brampton ON L6T 4M2
	Ontario Bearings & Industrial Supplies Inc.		64 Trowers Rd Woodbridge ON L4L 7K5 Fax: (905) 856-3375 sales@ontariobearings.com
	Polyglobe		7197 Impasse del'Eau Vive Montreal QC H1J 2V3
	Quench Canada		87 Sharer Rd Woobridge ON L4L 8Z3 servicecanada@quencholine.com

Creditor Mailing List

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Recast		405 Marien Ave Montreal QC H1B 4V7
	Scotiabank c/o BankruptcyHighway.com	JEEP PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	
	Tangent Plastics		1539-3230 Yonge St Toronto ON M4N 3P6
	Transcontientele Inc.		11060 boul Parkway Anjou QC H1J 1R6
	Villanueva, Reynaldo	Wages - WEPPA XXX ON reyh villanueva76@hotmail.com	

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3104680
Estate No. 31-3104680

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of GOLDEN LEAF PLASTICS INC. of the City of Vaughan in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 16th day of July 2024, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$_____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$_____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____

(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3104680
Estate No. 31-3104680

FORM 31 --- Concluded

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$_____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____.
- G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3104680
Estate No. 31-3104680

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
GOLDEN LEAF PLASTICS INC.
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Fax: (416) 929-2555
E-mail: Fei.Xue@CroweSoberman.com