

District of Ontario
Division No: 09
Court No: 31-1995573
Estate No: 31-1995573

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))

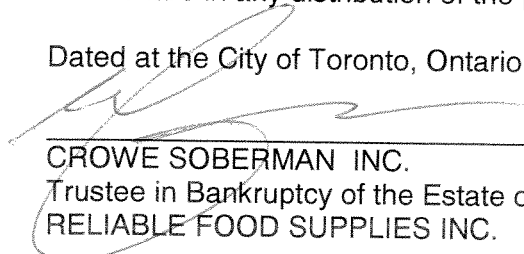
**In the matter of the bankruptcy of
RELIABLE FOOD SUPPLIES INC.
of the City of Mississauga
in the Province of Ontario**

TAKE NOTICE THAT:

1. RELIABLE FOOD SUPPLIES INC. filed an assignment on the 19th day of May 2015 and the undersigned, CROWE SOBERMAN INC., was appointed as Trustee of the estate of the bankrupt by the Official Receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankruptcy will be held on:

Date: June 5, 2015
Time: 2:00 PM
Place: Office of the Trustee
2 St. Clair Ave. East, Suite 1100
Toronto, ON, M4T 2T5
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to 25 dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto, Ontario, this May 20, 2015.



CROWE SOBERMAN INC.
Trustee in Bankruptcy of the Estate of
RELIABLE FOOD SUPPLIES INC.

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
RELIABLE FOOD SUPPLIES INC.
 of the City of Mississauga
 in the Province of Ontario

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of May 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,840,871.85
Balance of secured claims as per list "B"	1,109,999.00
Total unsecured creditors	4,950,870.85
2. Secured creditors as per list "B"	1.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	4,950,871.85
Surplus	NIL


ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	1.00
Bad	0.00
Estimated to produce	1.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	1.00
Deficiency	4,950,870.85

I, LARRY SALTER, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of May 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY-DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 14th day of May 2015.



 Todd Howell, CIRP, Commissioner of Oaths
 For the Province of Ontario
 Expires May 4, 2015



 LARRY SALTER

Todd Ronald Howell,
 a Commissioner, etc., Province of
 Ontario, for Crowe Soberman Inc.,
 Trustee in Bankruptcy and its affiliates.
 Expires May 4, 2018

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 -- Continued

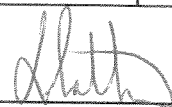
List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2 Leos Food Inc.	7517 Bren Rd Unit 19 Mississauga ON L4T 3V4	255.00	0.00	255.00
2	305459 Ontario Limited	66 Collier Street, Apartment 2B Toronto ON M4W 1L9	625,000.00	0.00	625,000.00
3	407 ETR Express Toll Route Attn: Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1	1,880.00	0.00	1,880.00
4	4Refuel	Suite 401 231 Oak Park Blvd Oakville ON L6H 7S8	12,500.00	0.00	12,500.00
5	511 Foodservice	2771 Portland Dr Oakville ON L6H 6M6	9,300.00	0.00	9,300.00
6	932057 Ontario Limited	c/o Lerners LLP- Attn Dom Magisano 130 Adelaide Street West, Suite 2400 Toronto ON M5H 3P5	0.00	1,109,999.00	1,109,999.00
7	A Lassonde Inc.	95 Vulcan St Toronto ON M9W 1L4	2,600.00	0.00	2,600.00
8	A.W. Jantzi & Sons Ltd	3810 Nafziger Rd Wellesley ON N0B 2T0	10,500.00	0.00	10,500.00
9	A-1 Shipping Supplies	300 Confederation Pkwy Suite 4 Vaughan ON L4K 3N4	608.00	0.00	608.00
10	Ace Bakery	1 Hafis Rd Toronto ON M6M 2V6	23,300.00	0.00	23,300.00
11	AEP Canada Inc.	595 Coronation Dr Scarborough ON M1E 2K4	8,360.00	0.00	8,360.00
12	AFS Technologies Inc.	2141 E Highland Suite 100 Phoenix AZ 85016 USA	73,000.00	0.00	73,000.00
13	Agropur Cooperative	101 Roland Therrien Blvd Suite 600 Longueuil QC J4H 4B9	30,000.00	0.00	30,000.00
14	AGT Clic Inc	47 Racine Rd ETOBICOKE ON M9W 6B2	2,330.00	0.00	2,330.00
15	Alasko Foods Inc.	6810 Boulevard des Grandes Prairies Saint Leonard QC H1P 3P3	2,330.00	0.00	2,330.00
16	Aliments Ed Foods Inc.	Route Transcanadienne Pointe-Claire QC H9R 1B9	1,300.00	0.00	1,300.00
17	Allegro Meat Ltd.	400 Creditstone Rd Concord ON L4K 3Z3	11,400.00	0.00	11,400.00
18	Alpha Poly Corp	296 Walker Dr Brampton ON L6T 4B3	9,900.00	0.00	9,900.00
19	Arla Foods Inc.	675 Rivermede Rd Concord ON L4K 2G9	90,000.00	0.00	90,000.00
20	Atlantis Foods Ltd	8295 Crompton St Vancouver BC V5X 4H8	6,800.00	0.00	6,800.00
21	Aurora Importing	815 Gana Crt Mississauga ON L5S 1P2	3,500.00	0.00	3,500.00
22	Backerhaus Veit Ltd.	70 Whitmore Road Woodbridge ON L4L 7Z4	3,800.00	0.00	3,800.00
23	Baxter Kitchen Inc.	3495 14th Ave Markham ON L3R 0H4	5,900.00	0.00	5,900.00
24	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	2,340.00	0.00	2,340.00

14-May-2015

Date


 LARRY SALTER

District of: Ontario
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FORM 78 -- Continued

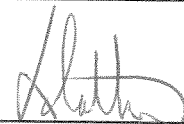
List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Bernardin Ltd.	845 Intermodal Dr Brampton ON L6T 0C6	5,670.00	0.00	5,670.00
26	Best & Fresh Co Ltd	751 Warden Ave Toronto ON M4M 2L1	720.00	0.00	720.00
27	BF Foods Ltd	3192 Lenworth Dr Mississauga ON L4X 2G1	1,550.00	0.00	1,550.00
28	Big Ups Inc	204 Dolomite Dr North York ON M3J 2N2	445.00	0.00	445.00
29	Bonduelle Canada Inc.	1192 Lacasse Blvd Tecumseh ON N8N 2M4	20,500.00	0.00	20,500.00
30	Boulart Inc.	1355 32 Ave Lachine QC H8T 3H2	30,500.00	0.00	30,500.00
31	Bridor Inc.	3075 De Rouen Montreal QC H1W 3Z2	8,780.00	0.00	8,780.00
32	Brunello Imports	461 Fenmar Dr North York ON M9L 2R6	1,780.00	0.00	1,780.00
33	Burnbrae Farms	5434 Tomken Rd Mississauga ON L4W 1P2	60,000.00	0.00	60,000.00
34	Calavo Growers Inc	1141A Cummings Rd Santa Paula CA 93060 USA	3,000.00	0.00	3,000.00
35	Calibre Sales Inc	8162 Keele St Concord ON L4K 2A5	7,000.00	0.00	7,000.00
36	Campbell Company	60 Birmingham St ETOBICOKE ON M8V 2B8	3,900.00	0.00	3,900.00
37	Canada Dry Motts Inc	30 Eglinton Ave W Mississauga ON L5R 0C1	4,600.00	0.00	4,600.00
38	Canam Meats	6905 Kenderry Gate Mississauga ON L5T 2Y8	8,600.00	0.00	8,600.00
39	Cardinal Meat Specialists	155 Hedgedale Rd Brampton ON L6T 5P3	4,800.00	0.00	4,800.00
40	Carmen Creek Gourmet Meats	305-295 Midpark Way Calgary AB T2X 2A8	3,800.00	0.00	3,800.00
41	Cascades Tissue Group Inc	111 Progress Ave Toronto ON M1P 2Y7	12,400.00	0.00	12,400.00
42	Catelli Foods	6890 Rue Notre Dame E Montreal QC H1N 2E5	2,000.00	0.00	2,000.00
43	CDC Foods	21 East Wilmot St Unit 2 Richmond Hill ON L4B 1A3	8,200.00	0.00	8,200.00
44	Central Smith Creamery	739 Lindsay Rd Smith-Ennismore-Lakefield ON K9J 6X3	368.00	0.00	368.00
45	Chapmans Ice Cream	Po Box 379 100 Chapman's Cres Markdale ON N0C 1H0	1,210.00	0.00	1,210.00
46	Chase Global Food Inc	2020 Wentworth St Whitby ON L1N 9A8	6,650.00	0.00	6,650.00
47	Cheese Boutique	45 Ripley Ave Toronto ON M6S 3P2	6,650.00	0.00	6,650.00
48	Chewters Chocolates	11220 Horseshoe Way Unit 102 Richmond BC V7A 4V5	1,210.00	0.00	1,210.00

14-May-2015

Date


 LARRY SALTER

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Chicago 58 Food Products Ltd	135 Haist Ave Woodbridge ON L4L 5V6	5,300.00	0.00	5,300.00
50	Citadelle Maple Syrup Producers	2100 St Laurent CP 310 Plessisville QC G6L 2Y8	2,200.00	0.00	2,200.00
51	Clark Packaging Products	8 Tracey Boulevard Brampton ON L6T 5R9	282.00	0.00	282.00
52	Clearwater Seafoods	200 Nantucket Blvd. Scarborough ON M1P 2N9	866.00	0.00	866.00
53	Clover Leaf Seafood	80 Tiverton Crt Markham ON L3R 0G4	8,100.00	0.00	8,100.00
54	Coca Cola Canada	335 King St East Toronto ON M5A 1L1	23,200.00	0.00	23,200.00
55	Combat Batteries	6355 Kestrel Rd Mississauga ON L5T 1Z5	600.00	0.00	600.00
56	Conagra Foods Canada Inc	5055 Satellite Dr Mississauga ON L4W 5K7	1,500.00	0.00	1,500.00
57	Connaisseur Food Concepts Limited	3075 Ridgeway Dr Mississauga ON L5L 5M6	3,820.00	0.00	3,820.00
58	Country Meat Packing	Highway 8 Dundas ON L9H 5E1	1,950.00	0.00	1,950.00
59	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol	PO Box 5548 3 - 451 Talbot St London ON N6A 4R3	1.00	0.00	1.00
60	CW Shasky & Associates	2880 Portland Dr Oakville ON L6H 5S8	6,800.00	0.00	6,800.00
61	Danone Inc	80 Courtney Park Dr W Mississauga ON L5W 0B3	1,200.00	0.00	1,200.00
62	Dasco Courier	5484 Tomken Rd Mississauga ON L4W 2Z4	1,450.00	0.00	1,450.00
63	David Roberts Food Corporation	2351 Upper Middle Rd E Oakville ON L6H 6P7	25,300.00	0.00	25,300.00
64	Dawn Food Products	75 Vickers Rd ETOBICOKE ON	3,520.00	0.00	3,520.00
65	Delmare Quality Foods Inc	15 Meteor Dr ETOBICOKE ON M9W 1A3	6,050.00	0.00	6,050.00
66	Deluxe Paper Products	120 Nugget Ave Scarborough ON	12,890.00	0.00	12,890.00
67	Deoelo Canada Ltd	4576 Yonge St North York ON M2N 6N4	640.00	0.00	640.00
68	Desjardins Card Services Attn: Perception Center	425 Viger Avenue West Montréal QC H2Z 1W5	1,016.00	0.00	1,016.00
69	Dole Packaged Foods	80 Tiverton Ct Markham ON L3R 0G4	1,890.00	0.00	1,890.00
70	Don Casselman & Son	70 Colville Rd North York ON M6M 2Y4	2,200.00	0.00	2,200.00
71	Eaux Vives Water Inc.	25 Adelaide St East Suite 1000 Toronto ON M5C 3A1	8,700.00	0.00	8,700.00
72	Ecolab Attn: Accounts Receivable	5105 Tomken Road Mississauga ON L4W 2X5	4,990.00	0.00	4,990.00

14-May-2015

Date


LARRY SALTER

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	ED Smith Foods Ltd	944 Hwy 8 Hamilton ON L8E 5K0	2,770.00	0.00	2,770.00
74	Egg Solutions	283 Homer Ave Toronto ON M8Z 4Y4	21,000.00	0.00	21,000.00
75	Elco Fine Foods Inc. Attn: Debbie Stevenson	233 Alden Road Markham ON L3R 3W6	870.00	0.00	870.00
76	Enersource Corporation - Regulated Attn: Arlene Tan, Credit and Collections	3240 Mavis Road Mississauga ON L5C 3K1	20,400.00	0.00	20,400.00
77	Englis Bay Batter Inc	904 Cliveden Ave Delta BC V3M 5R5	8,700.00	0.00	8,700.00
78	Erie Meat Products Ltd	3240 Wharton Way Mississauga ON	10,600.00	0.00	10,600.00
79	Exceldor Foods Inc	478 14th Hanover ON N4N 2A5	2,250.00	0.00	2,250.00
80	Export Packers	107 Walker Dr Brampton ON L6T 5K5	40,440.00	0.00	40,440.00
81	FGF Brands	1295 Ormont Dr North York ON	7,580.00	0.00	7,580.00
82	Fiera Foods Company	50 Marmora St Toronto ON M9M 2X5	1,860.00	0.00	1,860.00
83	Finica Food Specialist	5942 Ambler Dr Mississauga ON	1,100.00	0.00	1,100.00
84	First Quality C Packaging	5595 McAdam Rd Mississauga ON L4Z 1N4	770.00	0.00	770.00
85	Fordis	4300 Hickmore St Saint-Laurent QC H4T 1K2	8,040.00	0.00	8,040.00
86	French's Food Company Inc	1680 Tech Ave Unit 2 Mississauga ON L4W 5S9	6,250.00	0.00	6,250.00
87	Furlani's Food	1700 Amico Blvd Mississauga ON L4W 1V1	870.00	0.00	870.00
88	Futuri Co Ltd	3710 Nashua Dr Mississauga ON L4V 1M5	620.00	0.00	620.00
89	G.N Johnstone Equipment Co. Ltd.	5990 Avebury Road Mississauga ON L5R 3R2	1.00	0.00	1.00
90	Galligreen	19 Waterman Ave, Unit 16 Toronto ON M4B 1Y2	610.00	0.00	610.00
91	Gay Lea Foods Ltd	100 Clayson Rd Toronto ON	155,000.00	0.00	155,000.00
92	General Mills Canada	5825 Explorer Dr Mississauga ON L4W 5P6	2,200.00	0.00	2,200.00
93	Give & Go Prepared Food	6650 Fince Ave W Toronto ON M9W 5Y6	2,210.00	0.00	2,210.00
94	Glennco Office Products	370 Tapscott Rd Scarborough ON M1B 3C4	660.00	0.00	660.00
95	Gluten Freedom	24 Brydon Dr ETOBICOKE ON M9W 5R6	2,025.00	0.00	2,025.00
96	Grain Process Enterprise	105 Commander Boulevard Scarborough ON M1S 3M7	915.60	0.00	915.60

14-May-2015

Date



LARRY SALTER

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Groupe Cam J	3750 Rue La Fayette E Brisbriand QC J7H 1N6	1,920.00	0.00	1,920.00
98	Gryfes Bakery	3241 Bathurst St North York ON M6A 2C1	1,650.00	0.00	1,650.00
99	Gumperts	2500 Tedlo St Mississauga ON L5A 4A9	2,350.00	0.00	2,350.00
100	Hain Celestial Canada	410-180 Atwell Dr Toronto ON M9W 6A9	1,230.00	0.00	1,230.00
101	Harlan Bakeries Edmonton	246 Cree Rd Sherwood Park AB T8A 3X8	9,500.00	0.00	9,500.00
102	Heritage Foods Ltd	14515 124 Ave NW Edmonton ON T5L 3B2	2,220.00	0.00	2,220.00
103	High Liner Food	8000 Jane St Concord ON L4K 5B8	31,000.00	0.00	31,000.00
104	HJ Heinz Company of Canada	90 Sheppard Ave East Suite 400 North York ON M2N 7K5	23,330.00	0.00	23,330.00
105	Horton Spice Mills	256 Steelcase Rd W Markham ON	12,100.00	0.00	12,100.00
106	Hubberts Industries	109 East Dr Brampton ON L6T 1B6	31,100.00	0.00	31,100.00
107	IBM Canada Ltd.	3600 Steeles Avenue E Markham ON L3R 9Z7	3,100.00	0.00	3,100.00
108	I-D Foods	26 Claireville Dr ETOBICOKE ON M9W 5T9	580.00	0.00	580.00
109	Innovasian Cuise Enterprise	18251 Cascade Ave S Seattle WA 98188 USA	7,000.00	0.00	7,000.00
110	Itaipasta Limited	116 Nuggett Crt Brampton ON	9,700.00	0.00	9,700.00
111	Janes Family Foods Ltd	3340 Orlando Dr Mississauga ON L4V 1C7	3,200.00	0.00	3,200.00
112	Jan-Mar Sales Ltd	524 Dupont St Toronto ON M6G 1Y7	10,800.00	0.00	10,800.00
113	Jan-Pro Cleaning Systems	1-1050 McNicoll Avenue Scarborough ON M1W 2L8	782.00	0.00	782.00
114	Jensen Cheese	37 Evergreen Hill Rd Simcoe ON N3Y 4L2	6,800.00	0.00	6,800.00
115	JFC International (Canada) Inc.	1025 Kamato Rd Mississauga ON L4W 0C1	1,120.00	0.00	1,120.00
116	Jiano Foods	65 Melford Dr Toronto ON	4,460.00	0.00	4,460.00
117	JK Overweel	3700 Steeles Ave W Woodbridge ON L4L 8K8	12,600.00	0.00	12,600.00
118	Johnston Equipment	5990 Avebury Rd Mississauga ON L5R 3R2	8,458.00	0.00	8,458.00
119	Kellogg Canada Inc.	5350 Creebank Rd Mississauga ON L4W 5S1	2,820.00	0.00	2,820.00
120	Kraft Canada Inc. Attn: Finance Department	95 Moatfield Drive Don Mills ON M3B 3L6	21,000.00	0.00	21,000.00

14-May-2015

Date


 LARRY SALTER

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Krinos Foods Canada	251 Doney Cresc Concord ON L4K 1P6	17,500.00	0.00	17,500.00
122	La Danoiserie	2496 Rue Remembrance Montreal QC H8S 3V8	5,280.00	0.00	5,280.00
123	Lamb Weston Sales	461 Alden Rd Unit 32 Markham ON L3R 3L4	30,200.00	0.00	30,200.00
124	Lapaco Paper Products	1400 1re Avenue Saint Catherine QC J5C 1C5	11,000.00	0.00	11,000.00
125	Le Bon Croissant	720 Burnhamthorpe Rd. W Unit 27 Mississauga ON L5C 3G1	545.00	0.00	545.00
126	Leadbetter Foods	255 Hughes Rd Orillia ON L3V 2M2	7,200.00	0.00	7,200.00
127	Leahy Orchards	QC 209 Quebec QC	1,870.00	0.00	1,870.00
128	Lentia Enterprises	9 Tracey Blvd Brampton ON L5T 5V6	6,100.00	0.00	6,100.00
129	Lesters Foods Limited	2105 Industriel Boul Laval QC	9,600.00	0.00	9,600.00
130	Liberte Natural Foods Inc.	91 Delata park Boulevard Unit 2 Brampton ON L6T 5E7	337.00	0.00	337.00
131	Lindt & Sprungli Canada Inc	181 University Ave Toronto ON M5H 2X7	2,500.00	0.00	2,500.00
132	Maison Gourmet Inc.	1700 Amico Blvd Mississauga ON	2,740.00	0.00	2,740.00
133	Mantab Inc.	2280 43rd Ave Lachine QC H8T 2J8	7,400.00	0.00	7,400.00
134	Maple Leaf Foods Inc.	30 St. Clair Avenue West Toronto ON M4V 3A2	16,100.00	0.00	16,100.00
135	Mario Sardo Sales Inc.	99 Pillsworth Road Bolton ON L7E 4E4	438.00	0.00	438.00
136	Marketwest Food Group Limited	1580 Brigantine Dr Suite 200 COQUITLAM BC V3K 7C1	2,450.00	0.00	2,450.00
137	Matt and Steve's Tasty Beverage Co.	3490 Laird Road Mississauga ON L5L 5Y4	504.00	0.00	504.00
138	Maximum Seafood Inc.	189 Westcreek Drive Vaughan ON K4K 9N6	436.00	0.00	436.00
139	Maxwell Food and Paper Distribution	435 College East Belleville ON K8N 2Z2	353.25	0.00	353.25
140	McCain Foods	439 King St West-5th Floor Toronto ON M5V 1K4	31,500.00	0.00	31,500.00
141	McCormick Canada	Po Box 5788 Station B London ON N6A 4B2	7,000.00	0.00	7,000.00
142	McCullagh Food Service	505 Iroquois Shore Rd Oakville ON L6H 2R3	3,720.00	0.00	3,720.00
143	Meat Factory Limited	46 Community Ave Stoney Creek ON L8E 2Y3	2,140.00	0.00	2,140.00
144	MFI Food Canada	301 Carlson Parkway Minnetonka MN 55305 USA	6,200.00	0.00	6,200.00

14-May-2015

Date



LARRY SALTER

District of: Ontario
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FORM 78 -- Continued


List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Miller & Smith Foods	5770 Hurontario St Mississauga ON L5R 3G5	5,700.00	0.00	5,700.00
146	Mimi Food Products Inc.	Creditstone Rd Concord ON L4K 5T7	6,400.00	0.00	6,400.00
147	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
148	Molisana Imports	63 Signet Drive North York ON M9L 2W5	924.00	0.00	924.00
149	Mondelez Canada	5 Berrmondsey Rd Toronto ON	3,200.00	0.00	3,200.00
150	Mother Parkers	2530 Stanfield Rd Mississauga ON L4Y 1S4	9,200.00	0.00	9,200.00
151	Mr Iceman Ltd	1224 Twinney Dr Newmarket ON L3Y 9E2	8,590.00	0.00	8,590.00
152	National Dry Company Ltd.	30 Arrow Road Toronto ON M9M 2L7	360.00	0.00	360.00
153	National Importers Canada	120-13100 Mitchell Rd Richmond BC V6V 1M8	20,100.00	0.00	20,100.00
154	Nella Cutlery & Food Equipment Inc.	1255 Fewster Drive Mississauga ON L4W 1A2	775.00	0.00	775.00
155	Nestle Canada Inc. Attn: Credit Financial Settlement	101 - 9050 Airport Road Brampton ON L6S 6G9	26,000.00	0.00	26,000.00
156	Nikolaos Fine Foods	225 Nebo Rd Hamilton ON L8W 2E1	17,400.00	0.00	17,400.00
157	Nobel Importing & Distributing	810 Rowntree Dairy Rd Woodbridge ON L4L 5V3	7,980.00	0.00	7,980.00
158	Norampac Attn: Nicole Fletcher	304 James Street South, PO Box 1090 St Marys ON N4X 1B7	7,980.00	0.00	7,980.00
159	Norpac Foods Inc.	3225 25th Street SE Salem OR 97302 USA	744.00	0.00	744.00
160	Novelis Foil Products	191 Evans Ave ETOBICOKE ON M8Z 1J5	2,500.00	0.00	2,500.00
161	Ocean Spray International	201 City Centre Dr Mississauga ON L5B 2T4	2,800.00	0.00	2,800.00
162	O'Doughs	320 Oakdale Road Toronto ON M3N 1W5	617.00	0.00	617.00
163	Odyssey Graphics Inc.	100 Fincham Avenue Markham ON L3P 4E1	904.00	0.00	904.00
164	Old Dutch Foods Ltd. - Eastern Canada Attn: Brenda Benson	PO Box 1448 Summerside PE C1N 4K4	5,740.00	0.00	5,740.00
165	Olymel LP	318 Orenda Rd Brampton ON L6T 1G1	18,200.00	0.00	18,200.00
166	On-Hold Marketing Inc.	102-20 Valleywood Drive Markham ON L3R 6G1	292.00	0.00	292.00
167	Only Pasta Inc.	457 Jevlan Dr Vaughan ON L4L 7Z9	11,540.00	0.00	11,540.00
168	Original Cakerie	2825 Innovation Dr London ON N6M 0B6	21,430.00	0.00	21,430.00

14-May-2015

Date


 LARRY SALTER

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	Orkin Canada	5840 Falbourne Street Mississauga ON L5R 4B5	1,560.00	0.00	1,560.00
170	Ozawa Canada Inc	3 - 135 East Beaver Creek Rd Richmond Hill ON L4B 1E2	765.00	0.00	765.00
171	Pactiv Canada Inc	2110 Ellesmere Rd Scarborough ON	11,200.00	0.00	11,200.00
172	Palma Pasta	2325 Hurontario St Mississauga ON	2,270.00	0.00	2,270.00
173	Parmalat Canada Inc. Attn: Brenda Moncries	5915 Airport Road 10th Floor Mississauga ON L4V 1T1	395.00	0.00	395.00
174	Patty King	187 Baldwin Street Toronto ON M5T 1M1	273.00	0.00	273.00
175	Peppo's Foods	10-84 Malmo Court Maple ON L6A 1R4	900.00	0.00	900.00
176	Pepsi Qtg Canada	77 City Centre Dr Mississauga ON	9,800.00	0.00	9,800.00
177	Pepsico Beverages Canada	5205 Satellite Dr Mississauga ON	15,000.00	0.00	15,000.00
178	Pfalzgraf Canada Inc	90 Saunders Rd Barrie ON L4N 9A8	9,700.00	0.00	9,700.00
179	Phoenician Trading	4 Sanderson Cresc Richmond Hill ON L4C 5L4	1,400.00	0.00	1,400.00
180	Pinty's Delicious Foods	2714 Bristol Cir Oakville ON	5,800.00	0.00	5,800.00
181	Piret Holdings Inc.	150 King St. West Suite 2420 Toronto ON M5H 1J9	1.00	0.00	1.00
182	Pixtar Canada	11106 Winston Churchill Blvd RR4 Georgetown ON L7G 4S7	12,100.00	0.00	12,100.00
183	Powell May International	2475 Skymark Ave Unit 1 Mississauga ON L4W 4Y6	4,010.00	0.00	4,010.00
184	Powerbev Inc	820 Gana Crt Mississauga ON	5,090.00	0.00	5,090.00
185	Primo Foods	56 Huxley Rd North York ON M9M 1H2	7,750.00	0.00	7,750.00
186	Primus Telecommunications Canada Incorporated Attn: Receivables Management Department Help Desk	400 - 5343 Dundas Street West Etobicoke ON M9B 6K5	677.00	0.00	677.00
187	Puratos Canada	520 Slate Dr Mississauga ON L5T 0A1	1,520.00	0.00	1,520.00
188	Qualifirst Foods Ltd	4-40 Ronson Dr Toronto ON M9W 1B3	3,720.00	0.00	3,720.00
189	Quality Cheese Inc	111 Jevlan Dr Vaughan ON L4L 8C2	4,490.00	0.00	4,490.00
190	Qzina Specialty Foods	110 Woodbine Downs Blvd ETOBICOKE ON M9W 5S6	7,280.00	0.00	7,280.00
191	Readair Mechanical Services	80 Esna Park Dr Markham ON L3R 2R6	2,550.00	0.00	2,550.00
192	Ready Bake Foods Inc.	2095 Meadowvale Blvd Mississauga ON L5N 5N1	5,940.00	0.00	5,940.00

14-May-2015

Date



LARRY SALTER

List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	Reckitt Benckiser Inc.	2-1680 Tech Avenue Mississauga ON L4W 5S9	473.00	0.00	473.00
194	Redpath Sugar Ltd	95 Queens Quay E Toronto ON M5E 1A3	4,909.00	0.00	4,909.00
195	Reinhart Foods	7449 ON-26 Stayner ON L0M 1S0	2,670.00	0.00	2,670.00
196	Renee's Gourmet Foods	90 Sheppard Ave East Suite 400 North York ON M2N 7K5	4,550.00	0.00	4,550.00
197	Reuven International	1881 Yonge St, Suite 201 Toronto ON M4S 3C4	4,920.00	0.00	4,920.00
198	Rich Products of CDA	One Robert Rich Way Buffalo NY 14213 USA	7,590.00	0.00	7,590.00
199	Rosemount Sales & Marketing	283 Northfield Dr E Waterloo ON N2J 4G8	6,500.00	0.00	6,500.00
200	Rosina Food Products	170 French Rd Buffalo NY 14227 USA	1,570.00	0.00	1,570.00
201	Ryder Truck Rental Canada Ltd	700 Creditstone Rd Concord ON L4K 5A5	48,575.00	0.00	48,575.00
202	Sabert Corporation	2288 Main Street Extension Sayreville NJ 08872 USA	11,650.00	0.00	11,650.00
203	Sable & Rosenfeld	12 Lawton Blvd., Lower Level Toronto ON M4V 1Z4	322.00	0.00	322.00
204	Safcol Canada Inc	4940 Canada Way Burnaby BC V5G 4K6	15,300.00	0.00	15,300.00
205	Samco Freezerwear	3499 Lexington Avenue N Suite 205 ST. PAUL MN 55126 USA	300.00	0.00	300.00
206	Santa Maria Foods	10 Armthorpe Rd Brampton ON L6T 5M4	33,600.00	0.00	33,600.00
207	Saporito Foods	181 Don Park Rd Markham ON L3R 1C2	4,840.00	0.00	4,840.00
208	Saputo Dairy Products	2365 Chemin de la Cote de Liesse Saint-Laurent QC H4N 2M7	12,580.00	0.00	12,580.00
209	Sara Lee Foodservice	5900 Ambler Dr Mississauga ON L4W 2N3	2,980.00	0.00	2,980.00
210	Sarsfield Foods Limited	Po Box 368 Kentville NS B4N 3X1	1,140.00	0.00	1,140.00
211	Scali's Quality Meats Inc.	1-7875 Tranmere Drive Mississauga ON L5S 1T8	530.00	0.00	530.00
212	Sea Watch International Ltd.	8978 Glebe Park Drive Easton MD 21601-7004 USA	515.00	0.00	515.00
213	Select Food Products Ltd	120 Sunrise Ave North York ON M4A 1B4	6,373.00	0.00	6,373.00
214	Shafer Haggart Ltd	2000 Argentina Rd Mississauga ON L5N 1P7	9,270.00	0.00	9,270.00
215	Shalit Foods Inc.	601 Magnetic Drive, Unit 24 Toronto ON M3J 3J2	410.00	0.00	410.00
216	Shred-It	1218 South Service Road West Oakville ON L6L 5T7	515.00	0.00	515.00

14-May-2015

Date



LARRY SALTER

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	Signature Fine Foods	24 Viceroy Road, Unit 4 & 5 Concord ON L4K 2L9	357.00	0.00	357.00
218	Skoukalis Inc.	160 Rue Williams Saint Eustache ON J7R 0A4	2,400.00	0.00	2,400.00
219	Smucker Foods of Canada	80 Whitehall Dr Markham ON L3R 0P3	2,220.00	0.00	2,220.00
220	Snowcrest Foods Ltd	1925 Riverside Rd Aldergrove BC	5,890.00	0.00	5,890.00
221	Sofina Foods Inc	100 Commerce Valley Dr Markham ON L3T 0A1	1,510.00	0.00	1,510.00
222	SOL Cuisine	3249 Lenworth Dr Mississauga ON L4X 2G6	1,020.00	0.00	1,020.00
223	Sonora Foods Inc	4510 Eastgate Parkway Mississauga ON L4W 3W6	23,000.00	0.00	23,000.00
224	Standard Life Canada Attr: Group Savings & Retirement RS-102759	1245 Sherbrooke Street West Montréal QC H3G 1G3	3,990.00	0.00	3,990.00
225	Stanislaus Food Products	1202 S St Modesto CA 95354 USA	24,857.00	0.00	24,857.00
226	Stirling Creamery Ltd	1 W Front St Stirling ON K0K 3E0	5,090.00	0.00	5,090.00
227	Summer Fresh Salads	334 Rowntree Dairy Rd Vaughan ON L4L 8H2	10,900.00	0.00	10,900.00
228	Sunny Crunch Foods Limited	200 Sheilds Court Markham ON L3R 9T5	315.00	0.00	315.00
229	Tasty Selections	350 Creditstone Suite 102 Concord ON L4K 3Z2	9,433.00	0.00	9,433.00
230	Teamsters Local 419	1890 Meyerside Dr Mississauga ON L5T 1B4	1,172,000.00	0.00	1,172,000.00
231	Telus Communications - Corporate Attr: Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7	700.00	0.00	700.00
232	Ten Ren Tea Ltd.	454 Dundas Street W Toronto ON M5T 1G9	700.00	0.00	700.00
233	Teti Bakery Inc	44 Steinway Blvd ETOBICOKE ON M9W 6Y7	9,200.00	0.00	9,200.00
234	The Bruss Company	3548 N Kostner Ave Chicago IL 60641 USA	3,200.00	0.00	3,200.00
235	The Butcher Shoppe	121 Shorncliffe Rd ETOBICOKE ON M8Z 5K7	20,000.00	0.00	20,000.00
236	TNT Foods International Inc.	20 Westwyn Crt Brampton ON L6T 4T5	2,800.00	0.00	2,800.00
237	Toppits Foods Ltd	301 Chrislea Rd Concord ON L4L 8N4	4,050.00	0.00	4,050.00
238	Toronto Salt & Chemicals Limited	275 Glidden Rd Brampton ON L6W 1H9	5,200.00	0.00	5,200.00
239	Toute Sweet Cake and Pastry	125 Shearer Rd Woodbridge ON L4L 7Z4	1,440.00	0.00	1,440.00
240	Tree of Life Gourmet Foods	6030 Freemont Blvd Mississauga ON L5R 3X4	2,650.00	0.00	2,650.00

14-May-2015

Date



LARRY SALTER

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 -- Continued

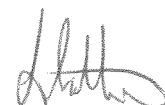
List "A"
 Unsecured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
241	Trident Seafoods Corporation	5303 Shillshole Ave Seattle WA 98107 USA	5,700.00	0.00	5,700.00
242	Unico Inc	1515 Matheson Blvd E Mississauga ON L4E 2P5	4,200.00	0.00	4,200.00
243	Unilever Canada	160 Bloor St E Toronto ON M4W 3R2	23,200.00	0.00	23,200.00
244	Vital Link Ice Cream & Event Marketing	680 Petrolia Rd Downsview ON M3J 2V2	1,400.00	0.00	1,400.00
245	W.T Lynch Foods Limited	72 Railslide Rd North York ON M3A 1A3	4,100.00	0.00	4,100.00
246	Waffle World Inc	73 Railslide Rd North York ON M3A 1B2	1,150.00	0.00	1,150.00
247	Waste Management of Canada Corp. - Eastern Canada Attn: Sherry Preece	300 - 125 Northfield Dr. W. Northfield Place Waterloo ON N2L 6N8	2,550.00	0.00	2,550.00
248	Western Plastics	2-6625 Ordan Drive Mississauga ON L5T 1X2	575.00	0.00	575.00
249	What a Pizza	11 Curity Ave Toronto ON M4B 1X4	1,780.00	0.00	1,780.00
250	Wholesale Club	921 Broad Street Regina SK S4R 8G9	453.00	0.00	453.00
251	Wholesome Harvest Baking Ltd	2360 Midland Ave Unit 7 Scarborough ON M1S 4A9	16,600.00	0.00	16,600.00
252	Whyte's Food Corporation	1600 Amico Blvd Mississauga ON L4W 1V1	9,600.00	0.00	9,600.00
253	Willoughby Food Service	55 Lesmill Road North York ON M3B 2T8	315.00	0.00	315.00
254	Wings Food Products	50 Torlake Acres Toronto ON M8Z 1B8	10,400.00	0.00	10,400.00
255	Woolwich Dairy	425 Richardson Rd Orangeville ON L9W 4Z4	18,600.00	0.00	18,600.00
256	Xerox Canada Ltd. Attn: Stephanie Grace	33 Bloor Street East Toronto ON M4W 3H1	1.00	0.00	1.00
257	Young & Young Trading Co	328 Nantucket Blvd Scarborough ON M1P 2P4	6,300.00	0.00	6,300.00
Total:			3,840,871.85	1,109,999.00	4,950,870.85

14-May-2015

Date



LARRY SALTER

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "B"
Secured Creditors

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	932057 Ontario Limited	c/o Lerners LLP- Attn Dom Magisano 130 Adelaide Street West, Suite 2400 Toronto ON M5H 3P5	1,110,000.00	Debts Due - Business - Outstanding A/R		1.00		1,109,999.00
Total:			1,110,000.00			1.00	0.00	1,109,999.00

14-May-2015

Date



LARRY SALTER

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

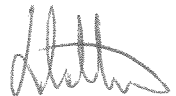
List "C"
Preferred Creditors for Wages, Rent, etc.

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-May-2015

Date



LARRY SALTER

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

RELIABLE FOOD SUPPLIES INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

14-May-2015

Date



LARRY SALTER

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

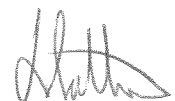
List "E"
 Debts Due to the Bankrupt

RELIABLE FOOD SUPPLIES INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Outstanding A/R	PWC Tower 18 York St, Suite 2600 Toronto ON M5J 0B2	Balance of Potential Funds from Sale Process	0.00 1.00 0.00		20-Feb-2015	1.00	GSA-August 2009
Total:				0.00 1.00 0.00			1.00	

14-May-2015

Date



LARRY SALTER

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

RELIABLE FOOD SUPPLIES INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00		0.00

14-May-2015

Date



LARRY SALTER

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

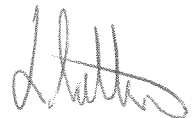
List "G"
Real Property or Immovables Owned by Bankrupt

RELIABLE FOOD SUPPLIES INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-May-2015

Date



LARRY SALTER

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Concluded


List "H"
Property

RELIABLE FOOD SUPPLIES INC.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

14-May-2015

Date


LARRY SALTER

Court No.

File No.

In the matter of the bankruptcy of
RELIABLE FOOD SUPPLIES INC.
of the City of Mississauga
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Crowe Soberman Inc. - Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
Division No. 09 - Toronto
Court No. 32-1995573
Estate No. 32-1995573

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
RELIABLE FOOD SUPPLIES INC.
of the City of Mississauga
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of RELIABLE FOOD SUPPLIES INC. of the City of Mississauga in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 19th day of May 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 32-1995573
Estate No. 32-1995573

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
RELIABLE FOOD SUPPLIES INC.
of the City of Mississauga
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc. - Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555