

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2683593
Estate No. 31-2683593

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
DRINKS AND DRAGONS INC.
of the Town of Ajax
in the Province of Ontario

Take notice that:

1. DRINKS AND DRAGONS INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against DRINKS AND DRAGONS INC.) on the 27th day of October 2020 and the undersigned, Crowe Soberman Inc., LIT, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of November 2020 at 2:00 PM at via telephone conference, Telephone No. 416-929-2500, Conference ID: 56179633#, Toronto, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 28th day of October 2020.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee
Per:

Linda Stern

Linda Stern, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

– Form 78 –

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
DRINKS AND DRAGONS INC.
 of the Town of Ajax
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of October 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
217,832.00	200.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
3,465.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
221,297.00	Good
2. Secured creditors as per list "B"	0.00
4,135.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
225,432.00	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	3,935.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	4,135.00
	Deficiency
	221,297.00

I, Andrew John Neary, of the Town of Ajax in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 27th day of October 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 27th day of October 2020.



Linda Stern, LIT, CIRP, Commissioner of Oaths
 For the Province of Ontario
 Crowe Soberman Inc., LIT
 Expires April 3, 2022



Andrew John Neary

Linda Rae Stern, a Commissioner, etc.,
 Province of Ontario, for Crowe Soberman Inc.
 and its affiliates.
 Expires April 3, 2022.

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 – Continued

List "A"
 Unsecured Creditors

DRINKS AND DRAGONS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ADT Security Services Canada Inc. Attn: Accounts Receivable 8456345	615 18th Street SE Calgary AB T2E 6J5	1,100.00	0.00	1,100.00
2	Business Development Bank of Canada - Toronto Attn: Special Accounts 142911-01/5618124	1200 – 121 King St W Toronto ON M5H 3T9	20,000.00	0.00	20,000.00
3	Cielo Realty Ltd. Attn: Sam Soriano Lease 1121 Dundas Street West, W	2155 Leanne Blvd. Missauga ON L5K 2K8	165,000.00	0.00	165,000.00
4	CRA - Tax - Ontario 710417122RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
5	CRA - Tax - Ontario 710417122RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1,000.00	0.00	1,000.00
6	eleixon Energy (formerly Whitby Hydro Electric Corporation) Attn: Finance/Regulatory 02022086-08	100 Taunton Rd E Whitby ON L1N 5R8	1.00	0.00	1.00
7	Futurpreneur Canada Attn: Amreet Kaur ICNB 9276051	700-133 Richmond St W Toronto ON M5H 2L3	6,725.00	0.00	6,725.00
8	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com 002 07512-41039960-001	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	3,465.00	3,465.00
9	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com 4514050002573463 (CEBA)	PO Box 57100 Etobicoke ON M8Y 3Y2	23,500.00	0.00	23,500.00
10	Rogers Retail Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department 11562616765	PO Box 2514, Stn B London ON N6A 4G9	305.00	0.00	305.00
11	Wawanesa Insurance Attn: Tim Bell 3724875	4110 Yonge Street, Suite 100 North York ON M2P 2B7	200.00	0.00	200.00
Total:			217,832.00	3,465.00	221,297.00

27-Oct-2020

Date



Andrew John Neary

District of: Ontario
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FORM 78 – Continued

List "B"
 Secured Creditors

DRINKS AND DRAGONS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com 002 07512-41039960-001	PO Box 57100 Etobicoke ON M8Y 3Y2	7,600.00	Business Assets - Machinery - Coffee grinders, hot water tower and espresso machine Business Assets - Machinery - Freezer, refrigerator, dishwasher, rinse sink, microwave Business Assets - Machinery - Chairs, shelving, desks, gaming tables Business Assets - Stock In Trade - Inventory of board games		2,800.00 685.00 450.00 200.00		3,465.00
Total:			7,600.00			4,135.00	0.00	3,465.00

27-Oct-2020

Date



Andrew John Neary

District of: Ontario
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

DRINKS AND DRAGONS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Oct-2020

Date



Andrew John Neary

District of: Ontario
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FORM 78 – Continued

List "D"
Contingent or Other Liabilities

DRINKS AND DRAGONS INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

27-Oct-2020

Date



Andrew John Neary

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FORM 78 – Continued

List "E"
Debts Due to the Bankrupt
DRINKS AND DRAGONS INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

27-Oct-2020

Date



Andrew John Neary

District of: Ontario
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FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

DRINKS AND DRAGONS INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Oct-2020

Date



Andrew John Neary

District of: Ontario
Division No. 09 - Toronto
Court No.
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FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt

DRINKS AND DRAGONS INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

27-Oct-2020

Date



Andrew John Neary

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 – Concluded

List "H"
 Property

DRINKS AND DRAGONS INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory of board games	0.00	200.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Freezer, refrigerator, dishwasher, rinse sink, microwave	0.00	685.00
		Coffee grinders, hot water tower and espresso machine	0.00	2,800.00
		Chairs, shelving, desks, gaming tables	0.00	450.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	4,135.00

27-Oct-2020

Date



Andrew John Neary

Court No.

File No.

In the matter of the bankruptcy of
DRINKS AND DRAGONS INC.
of the Town of Ajax
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Crowe Soberman Inc., LIT - Licensed Insolvency
Trustee

—
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2683593
Estate No. 31-2683593

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
DRINKS AND DRAGONS INC.
of the Town of Ajax
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of DRINKS AND DRAGONS INC. of the Town of Ajax in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of October 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
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FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
DRINKS AND DRAGONS INC.
of the Town of Ajax
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com