

Court File No.: CV-18-598657-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.) MONDAY, THE 11TH
)
JUSTICE MCEWEN) DAY OF JUNE, 2018
)

DONALD DAL BIANCO

Applicant
- and -

DEEM MANAGEMENT SERVICES LIMITED and THE UPTOWN INC.

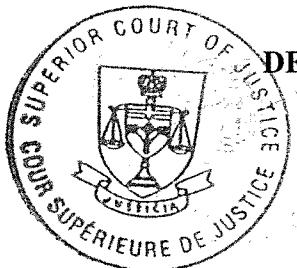
Respondents

ORDER
(Approval of Sale Process)

THIS MOTION made by Crowe Soberman Inc. (“Crowe”), in its capacity as receiver (the “**Receiver**”) of Deem Management Services Limited (“**Deem Management**”) and The Uptown Inc. (“**Uptown**” and collectively, the “**Companies**”), for an Order substantially in the form enclosed in the Motion Record, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Receiver's Motion Record in respect of this motion, including the notice of motion and the first report of the Receiver dated June 8, 2018 (the “**First Report**”).

AND UPON hearing the submissions of counsel for the Receiver, any other party as indicated on the counsel slip, and no one else appearing for any other person on the service list, although duly served as appears from the affidavit of service of R. Brendan Bissell, sworn June 8, 2018; filed;



NOTICE AND SERVICE

1. THIS COURT ORDERS that the time for service of the Motion Record in respect of this motion and the First Report is hereby abridged and validated so that the motion is properly returnable today, and that further service thereof is hereby dispensed with.

SALE PROCESS

2. THIS COURT ORDERS that the sale process as described in the First Report (the “Sale Process”), be and is hereby approved.

3. THIS COURT ORDERS that the Receiver is hereby authorized to carry out the Sale Process and to take such steps and execute such documentation as may be necessary or incidental to the Sale Process.

APPROVAL OF RECEIVER’S REPORT AND ACTIVITIES

4. THIS COURT ORDERS that the First Report and the activities described therein be and are hereby approved.

SEALING

5. THIS COURT ORDERS that Confidential Appendices 1, 2 and 3 are hereby sealed pending the closing of a transaction to sell the Property (as defined in the First Report) and the filing of a Receiver’s Certificate.

MISCELLANEOUS

6. THIS COURT ORDERS AND REQUESTS the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and the Federal Court of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province to act in aid of and to be complementary to this Court in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders

and to provide such assistance as may be necessary or desirable to give effect to the Order or to assist the Receiver and its agents in carrying out the terms of this Order.



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

JUN 11 2018



PER / PAR:

DONALD DAL BIANCO

Applicant

and

DEEM MANAGEMENT SERVICES LIMITED and THE
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