

District: Ontario  
Division No. 09-Toronto  
Court No. 31-2675583  
Estate No. 31-2675583

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)

THE HONOURABLE MR

)

WEDNESDAY, THE 27TH

JUSTICE HAINES

)

DAY OF JANUARY, 2021

)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
CONFORTI HOLDINGS LIMITED



ORDER  
(Stay Extension)

THIS MOTION, made by Conforti Holdings Limited ("Conforti"), pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "BIA") for an order, among other things, (i) approving the third report of Crowe Soberman Inc., in its capacity as proposal trustee in these proceedings (the "Proposal Trustee"), dated January 25, 2021 (the "Third Report"), and the conduct and activities of the Proposal Trustee as described therein; and (ii) extending the time for Conforti to file a proposal from January 28, 2021, to March 15, 2021, was heard this day by videoconference due to the COVID-19 pandemic.

ON READING Conforti's notice of motion, the affidavit of Antonio Conforti, sworn January 21, 2021, and the Third Report, and on hearing the submissions of counsel for Conforti and counsel for the Proposal Trustee, and counsel for those other parties appearing as indicated by the counsel slip, no one appearing for any other party although duly served as appears from the affidavit of service, filed,

## SERVICE

1. **THIS COURT ORDERS** that the time for service of the notice of motion and the motion record (including service of the Third Report) be and is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

## APPROVAL OF THIRD REPORT

2. **THIS COURT ORDERS** that the Third Report, together with the conduct and activities of the Proposal Trustee as set out therein, be and are hereby approved.

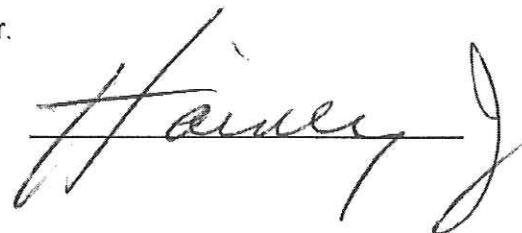
## EXTENSION OF TIME TO MAKE A PROPOSAL

3. **THIS COURT ORDERS** that the time to make a proposal is delayed and extended to March 15, 2021.

## OTHER

4. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order, and this Order is enforceable without the need for entry and filing.

5. **THIS COURT REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Proposal Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.

A handwritten signature in black ink, appearing to read "Hayley J.", is positioned at the bottom right of the document.

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Proceeding commenced at Toronto

ORDER  
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