



Crowe Soberman Inc.

Crowe Soberman Inc.
Licensed Insolvency Trustee
Member Crowe Global

2 St. Clair Avenue East, Suite 1100
Toronto, ON M4T 2T5
416 929 2500
416 929 2555 Fax
1 877 929 2501 Toll Free
www.crowesobermaninc.com

September 29, 2020

TO THE CREDITORS OF CONFORTI HOLDINGS LIMITED

Please be advised that CONFORTI HOLDINGS LIMITED filed a ***Notice of Intention to Make a Proposal*** on September 28, 2020 under the ***Bankruptcy and Insolvency Act***. A copy of this Notice is enclosed herewith.

This is a procedure whereby a debtor, with creditor and Court approval, reorganizes its financial affairs. Our role as Trustee in this matter is to assist the debtor with the development of the Proposal, to liaise with creditors so as to fully explain the Proposal to them and to support and facilitate the decision-making process which creditors will ultimately undertake, ending with their acceptance or rejection of the Proposal.

All liabilities, actual and contingent, of CONFORTI HOLDINGS LIMITED as at September 28, 2020 are subject to the Proposal mentioned above and are fixed by Section 62(1.1) of the ***Bankruptcy and Insolvency Act*** as at that date.

All creditors are **STAYED** from commencing or continuing any actions as against CONFORTI HOLDINGS LIMITED until the Proposal is dealt with by the creditors.

CONFORTI HOLDINGS LIMITED has thirty (30) days from the date of filing the ***Notice of Intention to Make a Proposal*** (subject to Court approved extensions of this time period) to lodge a Proposal with us so that we may file it with the Official Receiver.

We will be calling a meeting of creditors to consider the Proposal within twenty-one (21) days of the date on which the Proposal is filed. You will receive Notice of the meeting along with all other necessary documents including the proof of claim form, voting letter, at least ten days in advance of the meeting.

Please feel free to contact our office if you require any further information with respect to this matter.

CROWE SOBERMAN INC.
Licensed Insolvency Trustee
acting in re: the Proposal of
CONFORTI HOLDINGS LIMITED, a debtor

Per: Fei Xue
Fei (Fay) Xue, Estate Administrator



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2675583
Estate No. 31-2675583

In the Matter of the Notice of Intention to make a
proposal of:

CONFORTI HOLDINGS LIMITED
Insolvent Person

CROWE SOBERMAN INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: September 28, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforesigned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforesigned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 28, 2020, 13:23

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
CONFORTI HOLDINGS LIMITED
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

Take notice that:

1. I, CONFORTI HOLDINGS LIMITED, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Crowe Soberman Inc., LIT of 2 St. Clair Ave East, Suite 1100, Toronto, ON, M4T 2T5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 28th day of September 2020.



CONFORTI HOLDINGS LIMITED
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

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Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

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 of the City of Markham, in the Regional Municipality of York
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Alectra Utilities (formerly Enersource Hydro)	2185 Derry Rd W Mississauga ON L5N 7A6		1,086.10
All In One	227 Bunting Road, Unit C ST. CATHERINES ON L2M 3Y2		318.17
Bell Canada F-88 - Business Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3		4,394.15
Brookfield Properties Canada Management LP	PO Box 3920, Commerce Court Postal Station, Toronto ON M5L 1K1	Brookfield Place store location	64,299.00
Canadian Linen & Uniform Service - Etobicoke, ON	24 Atomic Avenue Etobicoke ON M8Z 5L2		288.54
Canadian Springs	PO BOX 4514, STN A TORONTO ON M5W 4L7		252.66
Classique Nails Beauty Supply	3615 Weston Road, UNIT 3 TORONTO ON M9L 1V8		20,650.66
Cosmic Computer	20 Royal Shamrock Court, STOUFFVILLE ON L4A 0C9		552.57
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	126597194RP0001	29,000.00
Cushman & Wakefield Asset Services ULC	5100 Erinmills Parkway, Mississauga ON L5M 4Z5	Erin Mill Town Centre location	345,507.00
Cushman & Wakefield Asset Services ULC	Admin Office 1355 Kingston Road, Pickering ON L1V 1B8	Pickering location	188,045.00
Cushman & Wakefield Asset Services ULC	221 Glendale Ave, St. Catharines ON L2T 2K9	Pen Centre location	155,736.00
Darling Insurance	144 Queen St, Unit 4, P.O.BOX 1392, Lakefield ON K0L 2H0		525.96

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Creditor	Address	Account#	Claim Amount
Dermalogica Canada	70 University Ave, Suite 300 TORONTO ON M5J 2M4		3,875.91
Edge Mechanical	100 Sanford Road, UNIT 48 STOUFFVILLE ON L4A 7X5		429.40
Ellectra			664.26
Energy + Inc.	PO BOX 1060 CAMBRIDGE ON N1R 5X6		900.02
Ericco			471.89
Good Linen Rental	145 Claireport Crest, ETOBICOKE ON M9W 6R6		46,859.15
Hillcrest Mall Management Office	9350 Yonge St, Suite205 Richmond Hill ON L4C 5G2	Hillcrest Mall location	131,480.00
Hunter			727,591.60
Ivanhoe Cambridge Inc.	Administration Office 419 King Street West, Oshawa ON L1J 2K5	Oshawa Centre location	392,042.00
Ivanhoe Cambridge Inc.	550 King Street North, Waterloo ON N2L 5W6	Conestoga Mall location	137,297.00
Ize Body Art	99-384 Yonge St, TORONTO ON M6B 1S8		455.51
Joe's Mechanical	80 Baywood Crt, THORNHILL ON L3T 5W3		678.00
KS SP Limited Partnership	Scotia Plaza Property Mngmt Office, 40 King Street West, P1 Level, PO Box 101 Toronto ON M5H 3Y2	Scotia Plaza location	46,362.00
Master Signs	1A-25 McIntyre Pl, KITCHENER ON N2R 1H1		326.57
MesaLabs	500 Avenue Lepine, DORVAL QC H9P 2V6		270.07

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Creditor	Address	Account#	Claim Amount
MIL ITF Bramalea City Centre c/o Morguard Investment Limited	Attention: Bramalea City Centre Admin Office 25 Peel Centre Dr, UNIT 395B Brampton ON L6T 3R5	Bramalea city centre location	43,892.00
Ministry of Finance - ON PST, EHT & Other Taxes Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	126597194TE0004	75,000.00
Morguard REIT c/o Morguard Investment Limited	Attention: Cambridge Centre Admin Office 355 Hespeler Road, Cambridge ON N1R 6B3	Cambridge centre location	86,785.00
Newmarket Hydro	590 Steven Court Newmarket ON L3Y 6Z2		1,204.08
Nutak Holdings Ltd.	74 Wellington Street East, Aurora ON L4G 1H8		11,337.45
Ontrea Inc	220 Yonge Street PO Box 511, Suite 110, Toronto ON M5B 2H1	Eaton Centre location	562,643.00
Ontrea Inc	Administration Office 5000 Highway 7, Markham ON L3R 4M9	Markville Mall location	229,134.00
Ontrea Inc.	25 The West Mall PO Box 101, ETOBICOKE ON M9C 1B8	Sherway Gardens location	323,616.00
Ontrea Inc.	Administration Office 2960 Kingsway Dr, Kitchener ON N2C 1X1	Fairview park location	224,928.00
OPGI Magement LP o/a Oxford ITF Square One	Mangement Office 100 City Centre Drive, Mississauga ON L5B 2C9	Square One location	164,893.00
Oshawa PUC Networks Inc. Suzanne Neal	100 Simcoe Street South Oshawa ON L1H 7M7		1,094.68
Oxford Properties Group	Box 256, 17600 Yonge St Newmarket ON L3Y 4Z1	Up[per Canada Mall location	182,602.00
Phytoderm	68 Stinson St, ST-LAURENT QC H4N 2E7		15,976.37

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Precision Property Management Inc.	22 Goodmark Place, Unit 22 Toronto ON M9W 6R2		1,163.90
Primaris Management Inc.	435 Stone Road West, Guelph ON N1G 2X6	Stone road location	151,249.00
Promenade Limited Partnership	Admin Office, 1 Promenade Circle Thornhill ON L4J 4P8	Promenade Mall location	234,517.00
RBC Royal Bank c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	06512-1009687	2,340,000.00
Rio-Can Georgian Mall Susanne Gill	509 Bayfield St Barrie ON L4M 4Z8	Georgian Mall location	219,850.00
S & K Beauty Supplies	1710 East Kemper Rd, Cincinnati, Ohio 45246 USA		27,493.51
SafeGuard Security	1520 Lesperance Road Windsor ON N8N 1Y1		317.01
Scarborough Town Centre Holdings Inc.	300 Borough Dr, Suite 230 Scarborough ON M1P 4P5	Scabborough town centre location	407,658.00
Select Plumbing & Heating Inc.	PO BOX 10011 RPO Wattline, MISSISSAUGA ON L4Z 4G5		1,104.58
Spavaro Inc.	5496 Gorvan Dr, MISSISSAUGA ON L4W 3E8		251.88
Tex Euro Industrial Sales	530 Keele St, UNIT 307 TORONTO ON M6N 3C9		7,152.44
The Cadillac Fairview Corporation Limited	Toronto-Dominion Centre, 66 Wellington St West, Suite3800, PO BOX 2, Toronto ON M2J 5A7	TD centre location	105,163.00
The Cadillac Fairview Corporation Limited	1800 Sheppard Ave, East, SUITE 330, PO BOX 53 Toronto ON M2J 5A7	T0002405/Fairview mall location	404,962.00
The Printing House Ltd. Marynna	1403 Bathurst Street Toronto ON M5R 3H8		5,263.67

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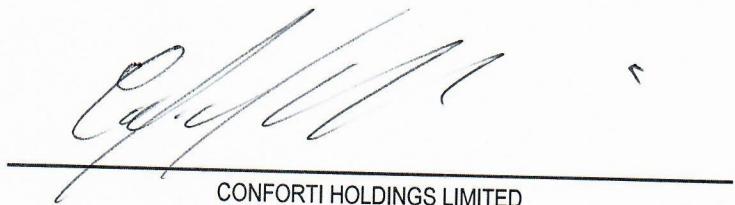
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V-P Conveyancing	19 Hoddle Cres, KITCHENER ON N2N 2N2		898.35
Waterlogic Canada	87 Sharer Road, Woodbridge ON L4L 8Z3		14,374.37
Waterloo North Hydro Inc. - Credit Services Jim Forler	PO Box 640 526 Country Squire Rd Waterloo ON N2J 4A3		419.19
Total			8,145,302.67



CONFORTI HOLDINGS LIMITED
Insolvent Person