

District of Ontario
Division No. 9
Estate No. 31-1453205

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))

**In the matter of the bankruptcy of
CANADIAN MEDICAL RESPONSE INC.
of the City of Toronto
in the Province of Ontario**

TAKE NOTICE THAT:

1. CANADIAN MEDICAL RESPONSE INC.. filed an Assignment in Bankruptcy on January 20, 2011 and the undersigned SOBERMAN INC. was appointed as Trustee of the estate of the bankrupt by the Official Receiver, subject to the affirmation by the creditors of the Trustee's appointment or the substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankruptcy will be held on the **February 10, 2011 at 1:00 PM**, at:

OFFICE OF THE TRUSTEE
2 ST. CLAIR AVENUE EAST, 10TH FLOOR
TORONTO, ONTARIO
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto, Ontario, this January 24, 2011.

SOBERMAN INC.
Trustee in Bankruptcy of the Estate of
CANADIAN MEDICAL RESPONSE INC., a bankrupt corporation

District of: Ontario
 Court No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

- FORM 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
CANADIAN MEDICAL RESPONSE INC.
 of the City of Toronto
 in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 19th day of January 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
658,380.16	0.00
Balance of claims unsecured as per list "A" ..	2. Trade fixtures, etc.
5.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
658,385.16	Good
2. Secured creditors value of security as per list "B"	307,202.97
0.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
10.00	307,202.97
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ..
658,395.16	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	18,000.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovables as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	325,202.97
	Deficiency
	333,192.19

I, LAURENCE GOLDSTEIN, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 19th day of January 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario,
 on this 19th day of January 2011.

Tedd Howell, CRRP, Commissioner of Oaths
 For the Province of Ontario
 Expires May 4, 2012

Hans Melville Rizarrì, a
 Commissioner, etc., Province
 of Ontario, for Soberman Inc.,
 Trustee in Bankruptcy and its affiliates.
 E.O.S. November 20, 2013.



LAURENCE GOLDSTEIN
 PER LAURENCE INVESTMENTS INC
 Shareholder of Canadian Medical
 Response Inc in accordance with
 the shareholder agreement
 dated January 18, 2011

- FORM 78 - Continued -

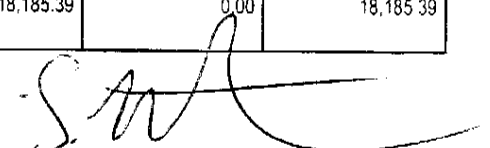
List "A"
 Unsecured Creditors

CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	.... CARDEL LEASING LIMITED	675 CALEDONIA ROAD, UNIT 1 Toronto ON M6E 4V8	0.00	1.00	1.00
2	....GOLD CARD LEASING O/B GOLDCARD INC.	1120 FINCH AVENUE WEST, STE 103 Toronto ON M3J 3H7	0.00	1.00	1.00
3	...NATIONAL LEASING GROUP INC.	1558 WILSON PL (2459963) Winnipeg MB R3T 0Y4	0.00	1.00	1.00
4	ROYAL BANK OF CANADA		0.00	1.00	1.00
5	THE TORONTO DOMINION BANK	2300 STEELES AVENUE WEST, SUITE 100 Vaughan ON L4K 5X6	0.00	1.00	1.00
6	1782346 ONTARIO LTD.	10 Dean Park Rd, Unit # 301 Toronto ON M1B 3G8	15,143.95	0.00	15,143.95
7	ALL-CAN MEDICAL INC.	7575 Kimbel St., Unit 8 Mississauga ON L5S 1C8	593.50	0.00	593.50
8	ATHOL COHEN AND ASSOCIATES	26 Zola Gate Thornhill ON L4J 9A7	452.00	0.00	452.00
9	Bell Canada	Ontario Residential Bankruptcy Group 600 Jean Talon, Ste 906 Montréal QC H2R 3A9	190.77	0.00	190.77
10	Canada Revenue Agency Attr: RIC1 85605 3731RP0001	Insolvency Processing 451 Talbot St, 3rd Floor London ON N6A 4R3	1.00	0.00	1.00
11	Canada Revenue Agency Attr: RIC1 85605 3731RT	Insolvency Processing 451 Talbot St, 3rd Floor London ON N6A 4R3	500,000.00	0.00	500,000.00
12	CANADIAN SPRINGS	P.O. Box 4514, Stn. A Toronto ON M5W 4L7	61.92	0.00	61.92
13	Canadian Tire Associate Store	111 Rylander Blvd. Toronto ON M1B 4X3	5,638.86	0.00	5,638.86
14	Canadian Tire Options Master Card	Box 13000 Stn Main Welland ON L3B 6C8	17,475.18	0.00	17,475.18
15	CEDAR SPRINGS	45 Villarboit Cres., #2 Concord ON L4K 4R2	190.40	0.00	190.40
16	Citi Commerce Solutions 6035287471418409	c/o Omega One Ltd. Box 292 Mississauga ON L5M 2B8	1,785.99	0.00	1,785.99
17	CSABA CSENGERI		9,754.51	0.00	9,754.51
18	CULLIGAN OF CANADA LTD.	8985 Airport Road Brampton ON L6T 5T2	86.85	0.00	86.85
19	DONWAY FORD SALES LTD.	1975 Eglinton Ave. E. Toronto ON M1L 2N1	364.73	0.00	364.73
20	Family Responsibility Office 0727900	Ministry of Community & Social Services Box 220 Toronto ON M3M 3A3	170.50	0.00	170.50
21	FIRST STUDENT CANADA	P O. Box 46275, Postal Stn. A Toronto ON M5W 4K9	18,185.39	0.00	18,185.39

19-Jan-2011

Date


 LAURENCE GOLDSTEIN

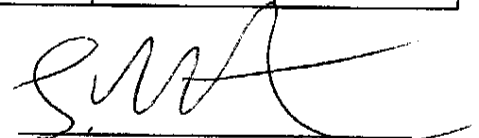
List "A"
 Unsecured Creditors

CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
22	FOGLER RUBINOFF LLP	Toronto Dominion Centre 95 Wellington St. W, Ste. 1200 Toronto ON M5J 2Z9	6,582.96	0.00	6,582.96
23	GOOD-N-KLEAN PRODUCTS LIMITED	870 Magnetic Drive Toronto ON M3J 2C4	264.08	0.00	264.08
24	GORDON CONTRACT UNIFORMS	303 NORFINCH DRIVE Toronto ON M3N 1Y7	2,100.25	0.00	2,100.25
25	HANDS ON GLOVES	300 TOWERS ROAD, UNIT 13 Woodbridge ON L4L 6A1	183.63	0.00	183.63
26	JEFF FRASER		9,334.12	0.00	9,334.12
27	JO ANNE JODOUIN PROFESSIONAL CORP	9 - 6975 Meadowvale Town Centre, Suite 1 Mississauga ON L5N 2V7	35.31	0.00	35.31
28	JORDI MCLAUHLIN		17,410.16	0.00	17,410.16
29	JP TOWING SERVICES AND STORAGE LIMITED	11 Glen Scarlett Rd. Toronto ON M6N 1P5	503.44	0.00	503.44
30	L&B TIRE SALES AND SERVICES	773 Warden Ave., Unit #9 Toronto ON M1L 4C2	1,377.16	0.00	1,377.16
31	LISA MATTHEWS		17,570.92	0.00	17,570.92
32	LUCAS CLEANING SYSTEMS	1851 Appleview Road Pickering ON L1V 1T7	90.40	0.00	90.40
33	LYRECO (CANADA) INC.	7303 Warden Ave Ste 200 Markam ON L6B 1B3	261.34	0.00	261.34
34	MEDEON CENTRAL	30 Bergen Road Toronto ON M1P 1R9	469.68	0.00	469.68
35	MINISTER OF FINANCE Claim # SC - 08 - 71854 - 00	47 Sheppard Ave. E. 3rd Floor Toronto ON M2N 5N1	75.00	0.00	75.00
36	MTS ALLSTREAM INC.	P.O. Box 5300 Station Main Winnipeg MB R3C 0C1	1,272.66	0.00	1,272.66
37	OLYMPIC MAINTENANCE SERVICES	742A EUCLID AVENUE Toronto ON M6G 2V2	477.99	0.00	477.99
38	PREMIUM PUBLISHING CORP	958 Coxwell Ave. Toronto ON M4C 3G3	322.05	0.00	322.05
39	Purolator Courier	Box 1100 Etobicoke Postal Stn Toronto ON M9C 5K2	315.82	0.00	315.82
40	ROGERS PAGING 5-0914-4143	P.O. Box 9100 Toronto ON M3C 3P9	30.51	0.00	30.51
41	ROWLAND EMERGENCY VEHICLE PRODUCTS INC.	79 Portland Street Toronto ON M8Y 1A8	2,289.26	0.00	2,289.26
42	Royal Bank of Canada 4516050001429145	c/o Bankruptcy Highway Box 57100 Toronto ON M8Y 3Y2	2,524.39	0.00	2,524.39
43	RYAN PARKER		11,915.59	0.00	11,915.59

19-Jan-2011

Date


 LAURENCE GOLDSTEIN

List "A"
 Unsecured Creditors

CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
44	SHARP ELECTRONICS 478353	P.O. Box 4094, Stn. A Toronto ON M5W 3T1	1,577.54	0.00	1,577.54
45	SIMPLICITY AIR LTD.	1404 CORMORANT RD. UNIT 7 Ancaster ON L9G 4V5	55.77	0.00	55.77
46	Sprint Canada	Box 428, Don Mills Stn Toronto ON M3C 2S7	54.48	0.00	54.48
47	STORAGE GUARDIAN	1270 Finch Ave. W - Suite 22 Toronto ON M3J 3J7	201.30	0.00	201.30
48	SYSTEMATIC MANAGEMENT CONSULTING	70 East Beaver Creek Rd. unit # 30 Richmond Hill ON L4B 3B2	183.75	0.00	183.75
49	Telus	Telus Settlement Desk 4519 Canada Way, 4th Floor Burnaby BC V5G 4S4	8,610.99	0.00	8,610.99
50	TRILLIUM HEALTH CENTRE	Queensway Site 150 Sherway Drive Toronto ON M9C 1A5	2,194.06	0.00	2,194.06
51	zz..TD Commercial Banking	Vaughan Commercial Banking Centre, 2300 Steeles Ave. W. Suite 200 Vaughan ON L4K 5X6	0.00	0.00	0.00
Total:			658,380.16	5.00	658,385.16

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 LAURENCE GOLDSTEIN

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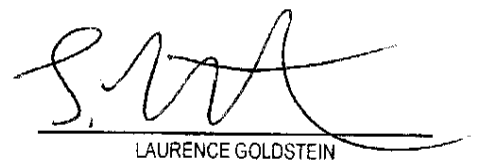
List "B"
 Secured Creditors

CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	.....CARDEL LEASING LIMITED	675 CALEDONIA ROAD, UNIT 1 Toronto ON M6E 4V8	1.00	Motor Vehicles - Automobile - 2005 - DODGE - SPRINTER - WD5BD644355743812	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2008 - DODGE - SPRINTER - WDOBE745485225410	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2008 - DODGE - SPRINTER - WDOBE745885225409	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2008 - DODGE - SPRINTER - WDOBE745085225002	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WDOBD744065969593	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WDOBD744165967951	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2005 - Ford - Type III - 1FDWE35P05HA31255	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WDOBD744965969592	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2008 - DODGE - SPRINTER - WDOBE745585225643	01-Jan-2000	0.00		1.00

19-Jan-2011

Date


 LAURENCE GOLDSTEIN

List "B"
 Secured Creditors

CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
2	...GOLD CARD LEASING O/B GOLDCARD INC.	1120 FINCH AVENUE WEST, STE 103 Toronto ON M3J 3H7	1.00	Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WD0BD744065905912 Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WD0BD744365923983 Motor Vehicles - Automobile - 2006 - Dodge - Sprinter - WD0BD744365908691 Motor Vehicles - Automobile - 2006 - Dodge - Sprinter - WD0BD744365914211 Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WD0BD744665910662 Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WD0BD744365912487 Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WD0BD744765924506 Motor Vehicles - Automobile - 2006 - DODGE - SPRINTER - WD0BD744665925078 Other - 8 REAR HEATER UNITS Motor Vehicles - Automobile - 2010 - GMC - CANYON - 1GDHSCDE7A8116329	01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000 01-Jan-2000	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		
3	...NATIONAL LEASING GROUP INC.	1558 WILSON PL (2459963) Winnipeg MB R3T 0Y4	1.00	Other - MEDICAL EQUIPMENT	01-Jan-2000	0.00		1.00

19-Jan-2011

Date



LAURENCE GOLDSTEIN

District of Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 78 -- Continued -

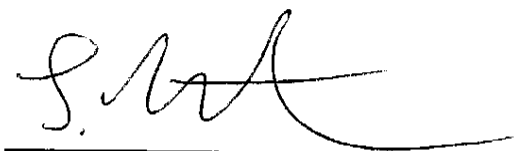
List "B"
 Secured Creditors

CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
4	ROYAL BANK OF CANADA		1.00	Motor Vehicles - Automobile - 2008 - DODGE - SPRINTER - WDOBE745985250304	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2008 - DODGE - SPRINTER - WDOBE745085250305	01-Jan-2000	0.00		
				Motor Vehicles - Automobile - 2008 - DODGE - SPRINTER - WDOBE745485250307	01-Jan-2000	0.00		1.00
5	THE TORONTO DOMINION BANK	2300 STEELES AVENUE WEST, SUITE 100 Vaughan ON L4K 5X6	1.00	Other - INVENTORY, EQUIPMENT, ACCOUNTS, OTHER	01-Jan-2000	0.00		1.00
Total:			5.00			0.00	0.00	5.00

19-Jan-2011

Date


 LAURENCE GOLDSTEIN

District of Ontario
Division No. 09 - Toronto
Court No.
Estate No.

- FORM 78 - Continued -

List "C"
Preferred Creditors for Wages, Rent, etc.

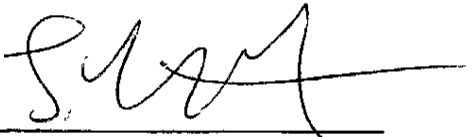
CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

1

19-Jan-2011

Date


LAURENCE GOLDSTEIN

District of Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 78 - Continued -

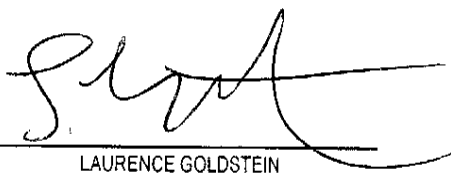
List "D"
 Contingent or Other Liabilities

CANADIAN MEDICAL RESPONSE INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	zz.HEALTH & SAFETY ASSOCIATION FOR GOV SERVICES	4950 YONGE STREET, SUITE 902 Toronto ON M2N 6K1	1.00	0.00		
2	ZZ.Ministry of Revenue - EHT Attrn: Manager, Insolvency unit	Employer Health Tax Branch Box 640, 33 King St West Oshawa ON L1H 8H5	1.00	0.00		
3	ZZ.MTAO-MEDICAL TRANSPORTATION ASSOCIATION	2111 WEST 11TH AVENUE, SUITE 205 Vancouver BC V6K 4L4	1.00	0.00		
4	ZZ.PAISLEY MANOR INSURANCE BROKERS INC.	1446 DON MILLS ROAD, SUITE 110 Toronto ON M3B 3N3	1.00	0.00		
5	ZZ.RBC LIFE INSURANCE CO.	PO BOX 2961, POSTAL STATION A Toronto ON M5W 2N7	1.00	0.00		
6	zz.Royal Bank of Canada	c/o Bankruptcy Highway Box 57100 Toronto ON M8Y 3Y2	1.00	0.00		
7	ZZ.SUN LIFE ASSURANCE COMPANY OF CANADA	225 KING STREET WEST Toronto ON M5V 3C9	1.00	0.00		
8	ZZ.Sun Life Trust Company	150 King Street West Toronto ON	1.00	0.00		
9	zz.TD Bank	Bankruptcy Dept. Box 5567, Stn B London ON N6A 6C7	1.00	0.00		
10	zz.WSIB (Workplace Safety & Insurance Board)	120 King St West Standard Life Building Hamilton ON L8P 4V2	1.00	0.00		
Total:			10.00	0.00		

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 LAURENCE GOLDSTEIN

District of Ontario
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Court No.
Estate No.

-- FORM 78 -- Continued --

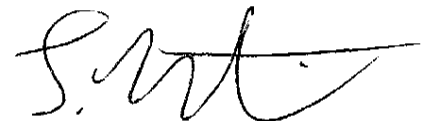
List "E"
Debts Due to the Bankrupt

CANADIAN MEDICAL RESPONSE INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivables			307,202.97 0.00 0.00			307,202.97	
Total:				307,202.97 0.00 0.00			307,202.97	

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LAURENCE GOLDSTEIN

District of Ontario
Division No. 09 - Toronto
Court No.
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-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

CANADIAN MEDICAL RESPONSE INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

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LAURENCE GOLDSTEIN

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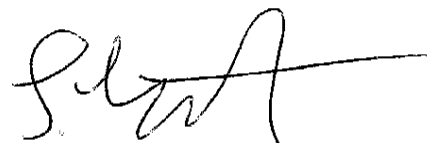
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List "G"
Real Property or Immovables Owned by Bankrupt
CANADIAN MEDICAL RESPONSE INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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Date



LAURENCE GOLDSTEIN

-- FORM 78 -- Continued --

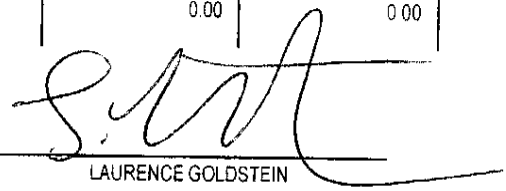
List "H"
 Property

CANADIAN MEDICAL RESPONSE INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institution			0.00	0.00
(d) Cash on hand			18,000.00	18,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles		Automobile - 2005 - Ford - Type III - 1FDWE35P05HA31255	0.00	0.00
		Automobile - 2006 - Dodge - Sprinter - WD0BD744365908691	0.00	0.00
		Automobile - 2006 - Dodge - Sprinter - WD0BD744365914211	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744365912487	0.00	0.00
		Automobile - 2005 - DODGE - SPRINTER - WD5BD644355743812	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744765924506	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744665925078	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744965969592	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744165967951	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744065969593	0.00	0.00
		Automobile - 2008 - DODGE - SPRINTER - WD0BE745585225643	0.00	0.00
		Automobile - 2008 - DODGE - SPRINTER - WD0BE745485225410	0.00	0.00
		Automobile - 2008 - DODGE - SPRINTER - WD0BE745885225409	0.00	0.00
		Automobile - 2008 - DODGE - SPRINTER - WD0BE745085225002	0.00	0.00
		Automobile - 2008 - DODGE - SPRINTER - WD0BE745485250307	0.00	0.00
		Automobile - 2008 - DODGE - SPRINTER - WD0BE745085250305	0.00	0.00

19-Jan-2011

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LAURENCE GOLDSTEIN

District of Ontario
 Division No. 09 - Toronto
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- FORM 78 - Concluded -

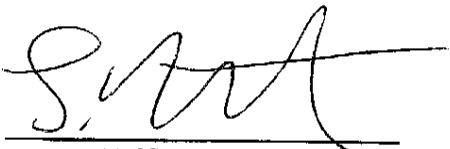
List "H"
 Property

CANADIAN MEDICAL RESPONSE INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(k) Vehicles		Automobile - 2008 - DODGE - SPRINTER - WDOBE745985250304	0.00	0.00
		Automobile - 2010 - GMC - CANYON - 1GDHSCDE7A8116329	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744065905912	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744365923983	0.00	0.00
		Automobile - 2006 - DODGE - SPRINTER - WD0BD744665910662	0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		8 REAR HEATER UNITS	0.00	0.00
		MEDICAL EQUIPMENT	0.00	0.00
		INVENTORY, EQUIPMENT, ACCOUNTS, OTHER	0.00	0.00
Total:				18,000.00

19-Jan-2011

Date


 LAURENCE GOLDSTEIN

Court No.

File No.

In the matter of the bankruptcy of
CANADIAN MEDICAL RESPONSE INC.
of the City of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Soberman Inc. - Trustee

2 St. Clair Ave East, 10th Floor
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1453205
Estate No. 31-1453205

FORM 31
Proof of Claim
(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
CANADIAN MEDICAL RESPONSE INC.
of the City of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of CANADIAN MEDICAL RESPONSE INC. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 20th day of January 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments and credits.)*

(Applicable only in the case of the bankruptcy of an individual.)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1453205
Estate No. 31-1453205

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
CANADIAN MEDICAL RESPONSE INC.
of the City of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter,
hereby appoint the trustee identified below or _____,
of _____, to be my proxy in the above matter,
except as to the receipt of dividends, _____ (with or without) power to appoint another proxy
in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Soberman Inc. - Trustee

2 St. Clair Ave East, 10th Floor
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

Creditor Mailing List

In the matter of the bankruptcy of
CANADIAN MEDICAL RESPONSE INC.
of the City of Toronto
in the Province of Ontario

Creditor Type	Name	Attention	Address
Director	LAURENCE GOLDSTEIN		1403-95 St clair ave west Toronto ON M4V 1N6
Secured	.....CARDEL LEASING LIMITED		675 CALEDONIA ROAD, UNIT 1 Toronto ON M6E 4V8
	....GOLD CARD LEASING O/B GOLDCARD INC.		1120 FINCH AVENUE WEST, STE 103 Toronto ON M3J 3H7
	...NATIONAL LEASING GROUP INC.		1558 WILSON PL (2459963) Winnipeg MB R3T 0Y4
	..ROYAL BANK OF CANADA		180 Wellington St W. 5th floor Toronto ON M5J 1J1
	.THE TORONTO DOMINION BANK		2300 STEELES AVENUE WEST, SUITE 100 Vaughan ON L4K 5X6
Unsecured	1782346 ONTARIO LTD.		10 Dean Park Rd, Unit # 301 Toronto ON M1B 3G8
	ALL-CAN MEDICAL INC.		7575 Kimbel St., Unit 8 Mississauga ON L5S 1C8 Fax: (905) 677-9437 joe@otwo.com
	ATHOL COHEN AND ASSOCIATES		26 Zola Gate Thornhill ON L4J 9A7
	Bell Canada		Ontario Residential Bankruptcy Group 600 Jean Talon, Ste 906 Montréal QC H2R 3A9 Fax: (800) 648-3884
	Canada Revenue Agency	RICI	85605 3731 RT Insolvency Processing 451 Talbot St, 3rd Floor London ON N6A 4R3
	Canada Revenue Agency	RICI	85605 3731 RP0001 Insolvency Processing 451 Talbot St, 3rd Floor London ON N6A 4R3
	CANADIAN SPRINGS		P.O. Box 4514, Stn. A Toronto ON M5W 4L7
	Canadian Tire Associate Store		111 Rylander Blvd. Toronto ON M1B 4X3
	Canadian Tire Options Master Card		Box 13000 Stn Main Welland ON L3B 6C8
	Catherine Dambrauskas		10 Crimson Cr. Orangeville ON L9W 3R8 alhaas@hotmail.com
	CEDAR SPRINGS		45 Villarboit Cres., #2 Concord ON L4K 4R2
	Citi Commerce Solutions		6035287471418409 c/o Omega One Ltd. Box 292 Mississauga ON L5M 2B8
	CSABA CSENGERI		n/a ON

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Creditor Type	Name	Attention	Address
Unsecured	CULLIGAN OF CANADA LTD.		8985 Airport Road Brampton ON L6T 5T2
	DONWAY FORD SALES LTD.		1975 Eglinton Ave. E. Toronto ON M1L 2N1
	Family Responsibility Office		0727900 Ministry of Community & Social Services Box 220 Toronto ON M3M 3A3 Fax: (416) 240-2401
	FIRST STUDENT CANADA		P.O. Box 46275, Postal Stn. A Toronto ON M5W 4K9
	FOGLER RUBINOFF LLP		Toronto Dominion Centre 95 Wellington St. W, Ste. 1200 Toronto ON M5J 2Z9
	GOOD-N-KLEAN PRODUCTS LIMITED		870 Magnetic Drive Toronto ON M3J 2C4
	GORDON CONTRACT UNIFORMS		303 NORFINCH DRIVE Toronto ON M3N 1Y7
	HANDS ON GLOVES		300 TOWERS ROAD, UNIT 13 Woodbridge ON L4L 6A1
	JEFF FRASER		203 Thrushwood Dr. Barrie ON L4N 0G1
	JO ANNE JODOUIN PROFESSIONAL CORP		9 - 6975 Meadowvale Town Centre, Suite 1 Mississauga ON L5N 2V7
	JORDI MCLAUCHLIN		n/a ON
	JP TOWING SERVICES AND STORAGE LIMITED		11 Glen Scarlett Rd. Toronto ON M6N 1P5
	L&B TIRE SALES AND SERVICES		773 Warden Ave., Unit #9 Toronto ON M1L 4C2
	LISA MATTHEWS		n/a ON
	LUCAS CLEANING SYSTEMS		1851 Appleview Road Pickering ON L1V 1T7
	LYRECO (CANADA) INC.		7303 Warden Ave Ste 200 Markam ON L6B 1B3
	MEDEON CENTRAL		30 Bergen Road Toronto ON M1P 1R9
	MINISTER OF FINANCE		Claim # SC - 08 - 71854 - 00 47 Sheppard Ave. E. 3rd Floor Toronto ON M2N 5N1
	MTS ALLSTREAM INC.		P.O. Box 5300 Station Main Winnipeg MB R3C 0C1
	OLYMPIC MAINTENANCE SERVICES		742A EUCLID AVENUE Toronto ON M6G 2V2
	PREMIUM PUBLISHING CORP		958 Coxwell Ave. Toronto ON M4C 3G3
	Purolator Courier		Box 1100 Etobicoke Postal Stn Toronto ON M9C 5K2
	ROGERS PAGING		5-0914-4143 P.O. Box 9100 Toronto ON M3C 3P9

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Creditor Type	Name	Attention	Address
Unsecured	ROWLAND EMERGENCY VEHICLE PRODUCTS INC. Royal Bank of Canada		79 Portland Street Toronto ON M8Y 1A8 4516050001429145 c/o BankruptcyHighway Box 57100 Toronto ON M8Y 3Y2
	RYAN PARKER		340 Givvons Street Oshawa ON L1J 4Y9 parker_5000@hotmail.com
	SHARP ELECTRONICS		478353 P.O. Box 4094, Stn. A Toronto ON M5W 3T1
	SIMPLICITY AIR LTD. Sprint Canada		1404 CORMORANT RD. UNIT 7 Ancaster ON L9G 4V5 Box 428, Don Mills Stn Toronto ON M3C 2S7
	STORAGE GUARDIAN		1270 Finch Ave. W - Suite 22 Toronto ON M3J 3J7
	SYSTEMATIC MANAGEMENT CONSULTING Telus		70 East Beaver Creek Rd. unit # 30 Richmond Hill ON L4B 3B2 Telus Settlement Desk 4519 Canada Way, 4th Floor Burnaby BC V5G 4S4 Fax: (800) 667-5210
	TRILLIUM HEALTH CENTRE		Queensway Site 150 Sherway Drive Toronto ON M9C 1A5
	zx. EMPLOYEES		
	zx.Aaron Hirshman		499 Vanguard Cr. Oakville ON L6L 5G6
	zx.Alan Kwan		38 Primont Drive Richmond Hill ON L4S 4S1
	zx.Alexander Tom		131 Decourcy Ireland Cir Ajax ON L1T 0K5
	zx.Amber Wilczarski		13 Boswell Drive Bowmanville ON L1C 5B4
	zx.Ashley Leeder		2258 Thornton Road North Oshawa ON L1L 1B3
	zx.Ayman Lotf		5769 Sidmouth Street Mississauga ON L5V 2H2
	zx.Braeden Halls		83 Churchill Road S. Acton ON L7J 2J5
	zx.Brendan Kusmenko		3077 Lakefield Road Peterborough ON K9J 6X5
	zx.Carlos Diaz		98 - 5255 Guildwood Way Mississauga ON L5R 4A9
	zx.Carolyn O'Brien		24 High Street ETOBICOKE ON M8Y 3N8
	zx.Carolyn Traynor		2911 Bayview Ave Unit 1 Toronto ON M2K 1E8
	zx.Catherine Dambrauskas		10 Crimson Crescent Orangeville ON L9W 3R8
	zx.Chad Laraway		1562 Windham Road 3, RR# Scotland ON N0E 1R0

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Unsecured	zx.Christine Bertrand		1552 Warden Avenue Scarborough ON M1R 2T1
	zx.Dan Ivany		124 Laurel Ave Toronto ON M9B 2A7
	zx.Daniel Chojnacki		6 - 24th St. #205 ETOBICOKE ON M8V 3N4
	zx.Daniel Kersey		10223 Hwy 50 KLEINBURG ON L0J 1C0
	zx.Daniel Reyes		1042 Windsor Hill Blvd. Mississauga ON L5V 1P4
	zx.David Patterson		757 Nashville Road KLEINBURG ON L0J 1C0
	zx.Dony Mark		905 - 115 Richmond St. E Toronto ON M5C 3W6
	zx.Dustin Stacey		6020 Kibry Rd. KLEINBURG ON L0J 1C0
	zx.Frank Belmonte		7 Sante Barbara Place Woodbridge ON L4L 6V9
	zx.Gary Stratton		275 Ormond Drive, Suite Oshawa ON L1K 1S1
	zx.Hany Ayad		2245 Erin Centre Blvd. Mississauga ON L5M 5Y7
	zx.Isaac Ramos		731 Constellation Drive Mississauga ON L5R 2V7
	zx.James Hamilton		3785 Sideline 14 RR#1 Locust Hill ON L0H 1J0
	zx.Jason Emond		764 Westdale St. Oshawa ON L1J 5B7
	zx.Jason Farenick		4212 Shelby Crescent Mississauga ON L4W 3W5
	zx.John Zimmer		c/o TESTAMENTARY ESTATE OF JOHN ZIMMER 44 Sir Constantine Drive Markam ON L3P 2X2
	zx.Jonathan Barnett		27 Hockley Path Brampton ON L6V 3R2
	zx.Joseph Fleming		520 Poplar Avenue Ajax ON L1S 1G1
	zx.Julie Vigneault		38 Shediac Road Scarborough ON M1K 4Z7
	zx.Kelly Rourke		103 - 737 Stonehaven Ave Newmarket ON L3X 2G4
	zx.Ken Cole		1843 Bayview Avenue Toronto ON M4G 3E1
	zx.Kevin Camilleri		36 Landsdowne Drive Brampton ON L6S 5V3
	zx.Kimberly Wideman		4401 Bethesda Rd Stouffville ON L4A 7X5
	zx.Krista Silvestri		20 Pheasant Dr. Orangeville ON L9W 4K1
	zx.Kyle Grant		17 - 30 Heslop Road Wilton ON L9T 1B3

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Creditor Type	Name	Attention	Address
Unsecured	zx.Lambert Sue Chee		45 Fawcett Trail Scarborough ON M1B 3B6
	zx.Leanne Knapp		22 Vancouver Court Oshawa ON L1J 5X2
	zx.Luke Glodowicz		65 Marion Street Toronto ON M6R 1E6
	zx.Mallory Simpson		944 Corner Ave Lefroy ON L0L 1W0
	zx.Maria Cecilia Gascon		61 Sunderland Crescent Toronto ON M1H 2V2
	zx.Marlyn Sabado		6 Gamla Road Maple ON L6A 0W3
	zx.Meaghan Simm		491 Aintree Drive Stouffville ON L4A 7H5
	zx.Miguel Montoya		509 - 623 Finch Ave. West North York ON M2R 3V4
	zx.Paul Duckworth		32 Linda Margaret Cresce Richmond Hill ON L4S 2B6
	zx.Peter K Cheng		1 Laredo Court Toronto ON M2M 4H7
	zx.Pious Uthayakumar		82 Penderwick Cres. Maple ON L6A 3W1
	zx.Rebekah Barrett		1622 Valley Ridge Cres. Pickering ON L1V 6S3
	zx.Renee Beaumont		711 Dundas St. W - Unit 2 Whitby ON L1N 2N3
	zx.Richard Corbett		10 - 349 Marland Avenue Oshawa ON L1J 1X4
	zx.Robert Sean Carney		672 Carveth Drive Millbrook ON L0A 1G0
	zx.Roshanthakuma Jeyakumar		24 Mountland Drive Toronto ON M1G 2N8
	zx.Rowan Evtukh		1109 - 623 Finch Ave West Toronto ON M2R 3V4
	zx.Russell Dalton		73 Vanessa Place Whitby ON L1N 6V1
	zx.Ryan Fernandes		237 Wildwood Train Mississauga ON L4Z 3S4
	zx.Shaina Brie Mitchell		8 Ethelwin Ave Toronto ON M4C 1E8
	zx.Shaun McGee		1037 Cedar St. Oshawa ON L1J 3R5
	zx.Shawn Bourque		1348 Rundle Road Bowmanville ON L1C 3K3
	zx.Shawna Harrison		5 Heather PL Brampton ON L6S 1E7
	zx.Stephannie E. Tait		84 Commonwealth Ave Scarborough ON M1K 4K3
	zx.Stephen Fontana		4073 Midhurst Lane Mississauga ON L4Z 1C8
	zx.Tanner Ng		53 North Alarton Mississauga ON L4T 1J9

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Unsecured	zx.Trudy Ierullo		616 - 451 The West Mall Toronto ON M9C 1G1
	zx.Tyler Quennell		264 Callaghan Crescent Oakville ON L6H 5H9
	zx.Yvonne Ellison		43 Millville Ave Hampton ON L0B 1S0
	zz.HEALTH & SAFETY ASSOCIATION FOR GOV SERVICES		4950 YONGE STREET, SUITE 902 Toronto ON M2N 6K1
	ZZ..Ministry of Revenue - EHT	Manager, Insolvency unit	Employer Health Tax Branch Box 640, 33 King St West Oshawa ON L1H 8H5
	ZZ.MTAO-MEDICAL TRANSPORTATION ASSOCIATION		2111 WEST 11TH AVENUE, SUITE 205 Vancouver BC V6K 4L4
	ZZ.PAISLEY MANOR INSURANCE BROKERS INC.		1446 DON MILLS ROAD, SUITE 110 Toronto ON M3B 3N3
	ZZ..RBC LIFE INSURANCE CO.		PO BOX 2961, POSTAL STATION A Toronto ON M5W 2N7
	zz..Royal Bank of Canada		c/o BankruptcyHighway Box 57100 Toronto ON M8Y 3Y2
	ZZ.SUN LIFE ASSURANCE COMPANY OF CANADA		Policy #161 742 Sun Advantage Group Client Services 1155 Metcalfe Street 3rd floor Montreal QC H3B 2V9 Fax: (877) 823-6605 eda.gavita@sunlife.com
	ZZ..Sun Life Trust Company		150 King Street West Toronto ON
	zz..TD Bank		Bankruptcy Dept. Box 5567, Stn B London ON N6A 6C7 Fax: (866) 280-0056
	zz..TD Commercial Banking		Vaughan Commercial Banking Centre, 2300 Steeles Ave. W. Suite 200 Vaughan ON L4K 5X6 Fax: (905) 660-5942 alex.rukin@td.com
	zz..WSIB (Workplace Safety & Insurance Board)		120 King St West Standard Life Building Hamilton ON L8P 4V2