



Crowe Soberman Inc.

Crowe Soberman Inc.  
Licensed Insolvency Trustee  
Member Crowe Global

2 St. Clair Avenue East, Suite 1100  
Toronto, ON M4T 2T5  
416 929 2500  
416 929 2555 Fax  
1 877 929 2501 Toll Free  
www.crowesobermaninc.com

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2588912  
Estate No. 31-2588912

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
BARBECUE WORLD INC.  
of the City of Vaughan, in the Regional Municipality of York  
in the Province of Ontario

Take notice that:

1. BARBECUE WORLD INC. filed (or was deemed to have filed) an assignment on the 27th day of November 2019, and the undersigned, Crowe Soberman Inc., LIT, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of December 2019, at 2:30 PM, at the office of TORONTO, ON, at 2 St. Clair Ave East, Suite 1100, Toronto, ON, M4T 2T5.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of December 2019.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

Per:

  
 \_\_\_\_\_  
 Hans Rizari, LIT, CIRP - Licensed Insolvency Trustee  
 2 St. Clair Ave East, Suite 1100  
 Toronto ON M4T 2T5  
 Phone: (416) 929-2500 Fax: (416) 929-2555



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Ontario  
Division No.: 09 - Toronto  
Court No.: 31-2588912  
Estate No.: 31-2588912

In the Matter of the Bankruptcy of:

**BARBECUE WORLD INC.**  
Debtor

**CROWE SOBERMAN INC.**  
Licensed Insolvency Trustee  
Ordinary Administration

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Date and time of bankruptcy:	November 27, 2019, 16:28	Security:	\$0.00
Date of trustee appointment:	November 27, 2019		
Meeting of creditors:	December 18, 2019, 14:30 1100 - 2 St. Clair Avenue East Toronto, Ontario Canada,		
Chair:	Trustee		

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CERTIFICATE OF APPOINTMENT - Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 27, 2019, 16:32

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
**BARBECUE WORLD INC.**  
 of the City of Vaughan, in the Regional Municipality of York  
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of November 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	3,185,154.89	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	924,135.02	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	4,109,289.91	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	2.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	5,211,116.00
Total liabilities .....	4,109,291.91	Estimated to produce .....	1.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	1.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	2.00
		Deficiency .....	4,109,289.91

I, Jack Steckel, of the City of Concord in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of November 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 27th day of November 2019.



  
 Jack Steckel

District of: Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

FORM 78 – Continued

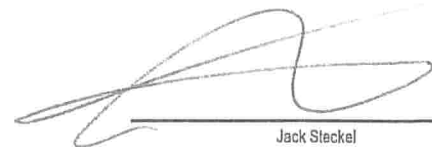
List "A"  
 Unsecured Creditors

BARBECUE WORLD INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1020128 Ontario Ltd.	103 Athabasca Drive Maple ON L6A 2W1	1,575,799.00	0.00	1,575,799.00
2	2727654 Ontario Inc.	c/ Aird & Berlis LLP 181 Bay St- Suite 1800 Toronto ON	0.00	924,135.02	924,135.02
3	5 Klds Inc.	150 King St West- Suite 2018 Toronto ON M5H 1J9	100,000.00	0.00	100,000.00
4	Ingersoll Capital Management Inc.	603427 Road 60 Ingersoll ON N5C 3J2	25,000.00	0.00	25,000.00
5	Kanata Entertainment Holdings Inc.	c/o Pen Equity Realty Corporation 33 Yonge St. Suite 901 Toronto ON M5E 1G4	58,191.75	0.00	58,191.75
6	RioCan Real Estate Investment Trust	RioCan Youngs Eglington Centre 2300 Yonge St, Ste 500, PO Box 2386 Toronto ON M4P 1E4	51,164.14	0.00	51,164.14
7	Yorkland BBQ	25 Yorkland Road- Suite 300 Toronto ON M2J 5B2	1,375,000.00	0.00	1,375,000.00
Total:			3,185,154.89	924,135.02	4,109,289.91

27-Nov-2019

Date



Jack Steckel

District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

FORM 78 - Continued

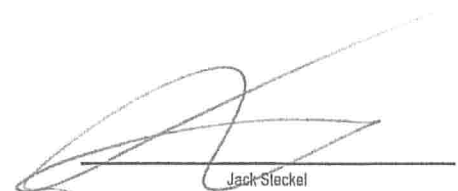
List "B"  
Secured Creditors

BARBECUE WORLD INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	2727654 Ontario Inc.	c/ Aird & Berlis LLP 181 Bay St- Suite 1800 Toronto ON	924,136.02	Debts Due - Business - Ontario Gas Barbecue Paris & Service Centre Inc.		1.00		924,135.02
2	Great America Financial Services	PO Box 609 Cedar Rapids IA 52406 USA	1.00	Business Assets - Machinery - EPICOR SYSTEM H6208 EPICOR 4GBM 1TB STANDARD BACK-UP APPLIANCE 1.00		1.00		
Total:			924,137.02			2.00	0.00	924,135.02

27-Nov-2019

Date



Jack Steckel

District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

FORM 78 -- Continued

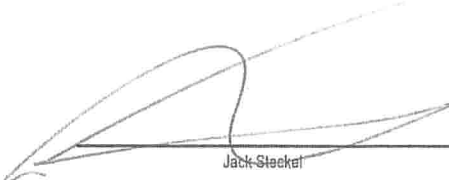
List "C"  
Preferred Creditors for Wages, Rent, etc.

BARBECUE WORLD INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Nov-2019

Date



Jack Staeckel

District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

BARBECUE WORLD INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

27-Nov-2019

Date



Jack Steckel

District of: Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

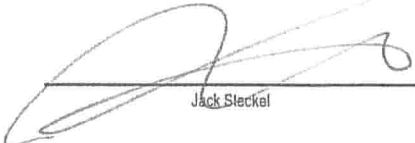
FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 BARBECUE WORLD INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Ontario Gas Barbecue Parts & Service Centre Inc.	3310 Langstaff Road- Unit A Concord ON L4K 4Z8	A/R	0.00 0.00 5,211,116.00		31-Oct-2018	1.00	None
Total:				0.00 0.00 5,211,116.00			1.00	

27-Nov-2019

Data



Jack Steckel



District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

BARBECUE WORLD INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

27-Nov-2019

Date

  
Jack Stöckel

District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

FORM 78 - Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

BARBECUE WORLD INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

27-Nov-2019

Date



Jack Steckel

District of: Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

FORM 78 -- Concluded

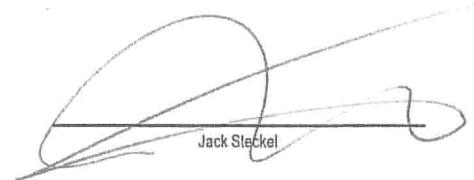
List "H"  
 Property

BARBECUE WORLD INC.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		EPICOR SYSTEM H6208 EPICOR 4GBM 1TB STANDARD BACK-UP APPLIANCE 1.00	0.00	1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>1.00</b>

27-Nov-2019

Date



Jack Steckel

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2588912  
Estate No. 31-2588912

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
BARBECUE WORLD INC.  
of the City of Vaughan, in the Regional Municipality of York  
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of BARBECUE WORLD INC. of the City of Vaughan in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of November 2019, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2588912  
Estate No. 31-2588912

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of  
BARBECUE WORLD INC.  
of the City of Vaughan, in the Regional Municipality of York  
in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

\_\_\_\_\_  
2 St. Clair Ave East, Suite 1100  
Toronto ON M4T 2T5  
Phone: (416) 929-2500 Fax: (416) 929-2555

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## *Creditor Mailing List*

In the matter of the bankruptcy of  
BARBECUE WORLD INC.  
of the City of Vaughan, in the Regional Municipality of York  
in the Province of Ontario

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Creditor Type	Name	Attention	Address
Secured	2727654 Ontario Inc.		c/ Aird & Berlis LLP 181 Bay St- Suite 1800 Toronto ON
	Great America Financial Services		PO Box 609 Cedar Rapids IA 52406 USA
Unsecured	1020128 Ontario Ltd.		103 Athabasca Drive Maple ON L6A 2W1
	2727654 Ontario Inc.		c/ Aird & Berlis LLP 181 Bay St- Suite 1800 Toronto ON
	5 Kids Inc.		150 King St West- Suite 2018 Toronto ON M5H 1J9
	Ingersoll Capital Management Inc.		603427 Road 60 Ingersoll ON N5C 3J2
	Kanata Entertainment Holdings Inc.		c/o Pen Equity Realty Corporation 33 Yonge St. Suite 901 Toronto ON M5E 1G4
	RioCan Real Estate Investment Trust		RioCan Young Eglinton Centre 2300 Yonge St. Ste 500, PO Box 2386 Toronto ON M4P 1E4 Fax: (416) 866-3020
	Yorkland BBQ		25 Yorkland Road- Suite 300 Toronto ON M2J 5B2

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