



Crowe Soberman Inc.

Crowe Soberman Inc.
Licensed Insolvency Trustee
Member Crowe Global

2 St. Clair Avenue East, Suite 1100
Toronto, ON M4T 2T5
416 929 2500
416 929 2555 Fax
1 877 929 2501 Toll Free
www.crowesobermaninc.com

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2914058
Estate No. 31-2914058

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario

Take notice that:

1. 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM) on the 22nd day of February 2023 and the undersigned, Crowe Soberman Inc., LIT, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of March 2023 at 2:00 PM at via teleconference 1-437-703-4645; Conference ID: 565 222 037#, Toronto.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 28th day of February 2023.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee
Per:

Daniel Posner

Daniel Posner, CPA, CIRP
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500
Fax: (416) 929-2555

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original

Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the Bankruptcy of
 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
 of the City of Markham
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 3rd day of February 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	365,577.26	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	365,577.26	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	365,577.26	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	100.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	100.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	365,577.26

I, Licong Fang, of the City of Markham in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 3rd day of February 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Licong Fang stated as being located in the City of Markham in the Province of Ontario before me at the Community of Toronto in the Province of Ontario, on this 3rd day of February 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



A. Frances Doria, Commissioner of Oaths
 For the Province of Ontario
 Crowe Soberman Inc., LIT
 Expires June 29, 2024

Alfonsina Frances Doria, a Commissioner, etc.,
 Province of Ontario, for Crowe Soberman Inc.,
 and its affiliates.
 Expires June 29, 2024.



Licong Fang

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the matter of the Bankruptcy of
 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
 of the City of Markham
 in the Province of Ontario
 List "A"
 Unsecured Creditors

2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Alectra Utilities (formerly Enersource Hydro)	55 John St North Hamilton ON L8R 3M8	2,500.00	0.00	2,500.00
2	American Express c/o FCT Default Solutions Attn: Insolvency Department xxxxxxxxx2 1002	PO Box 2514, Stn B London ON N6A 4G9	2,854.50	0.00	2,854.50
3	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	220,564.34	0.00	220,564.34
4	BMO Mastercard c/o BankruptcyHighway.com Attn: Mike Timko xxxx xxxx xxxx 5379	PO Box 57100 Etobicoke ON M8Y 3Y2	3,679.70	0.00	3,679.70
5	Business Development Bank of Canada - Toronto Attn: Marla Gold 248198-03	3700 - 81 Bay St Toronto ON M5J 0E7	50,000.00	0.00	50,000.00
6	Konjiki Ramen Inc.	510-255 DUNCAN MILL ROAD Toronto ON M3B 3H9	82,000.00	0.00	82,000.00
7	LCBO	100 Queens Quay E 9th Floor Toronto ON M5E 0C7	1,000.00	0.00	1,000.00
8	Rex Service	360 Tapscott Rd Scarborough ON M1B 3C4	211.88	0.00	211.88
9	Wismattac	50 Fulton Way Richmond Hill ON L4B 1J5	2,202.50	0.00	2,202.50
10	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	564.34	0.00	564.34
Total:			365,577.26	0.00	365,577.26

03-Feb-2023

Date

Licong Fang

Licong Fang

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the matter of the Bankruptcy of
 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
 of the City of Markham
 in the Province of Ontario
 List "B"
 Secured Creditors

2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

03-Feb-2023

Date

Licong Fang

Licong Fang

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

03-Feb-2023

Date

Licong Fang

Licong Fang

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario
List "D"
Contingent or Other Liabilities

2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

03-Feb-2023

Date

Licong Fang

Licong Fang

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the matter of the Bankruptcy of
 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
 of the City of Markham
 in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt

2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

03-Feb-2023

Date

Licong Fang

Licong Fang

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

03-Feb-2023

Date

Licong Fang

Licong Fang

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

03-Feb-2023

Date

Licong Fang

Licong Fang

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Concluded

In the matter of the Bankruptcy of
 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
 of the City of Markham
 in the Province of Ontario
 List "H"
 Property

2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

03-Feb-2023

Date

Licong Fang

Licong Fang

Crowe Soberman Inc., LIT
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2914058
Estate No. 31-2914058

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM of the City of Markham in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 3rd day of February 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-2914058
Estate No. 31-2914058

FORM 31 --- Concluded
In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2914058
Estate No. 31-2914058

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com

Creditor Mailing List

In the matter of the Bankruptcy of
2736264 ONTARIO LTD o/a KONJIKI RAMEN MARKHAM
of the City of Markham
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Alectra Utilities (formerly Enersource Hydro)		55 John St North Hamilton ON L8R 3M8 Fax: (905) 566-2737 collectionagency@horizonutilities.com
	American Express c/o FCT Default Solutions	Insolvency Department	xxxxxxxxx2 1002 PO Box 2514, Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com
	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com		PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	BMO Mastercard c/o BankruptcyHighway.com	Mike Timko	xxxx xxxx xxxx 5379 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	Business Development Bank of Canada - Toronto	Marla Gold	248198-03 3700 - 81 Bay St Toronto ON M5J 0E7 Fax: (416) 973-8283 marla.gold@bdc.ca
	Konjiki Ramen Inc.		510-255 DUNCAN MILL ROAD Toronto ON M3B 3H9
	LCBO		100 Queens Quay E 9th Floor Toronto ON M5E 0C7 accounts.payable@lcbo.com
	Rex Service		360 Tapscott Rd Scarborough ON M1B 3C4 Fax: (416) 321-2354 info@rexservices.ca
	Wismetac		50 Fulton Way Richmond Hill ON L4B 1J5 Fax: (905) 709-8750
	Workplace Safety and Insurance Board	Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1 Fax: (416) 344-3160 employeraccounts@wsib.on.ca