

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE) FRIDAY, THE 20TH
JUSTICE HAINEY) DAY OF APRIL, 2018

**IN THE MATTER OF THE PROPOSAL OF 1482241 ONTARIO LIMITED, OF THE
CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

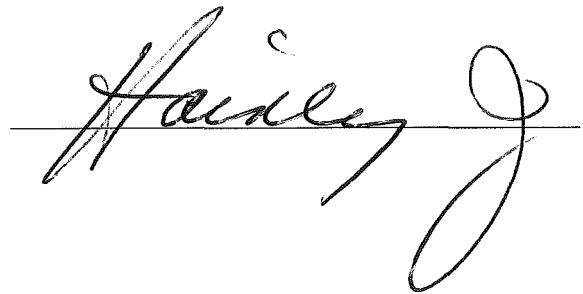
ORDER re DSF WRIT

THIS MOTION, made by Crowe Soberman Inc., in its capacity as the proposal trustee (in such capacity, the “**Proposal Trustee**”) of 1482241 Ontario Limited (the “**Debtor**”), for an order, *inter alia*, authorizing and directing the Proposal Trustee to distribute certain proceeds from the sale of the property located at 240 Duncan Mill Road, Toronto, Ontario (the “**Sale Proceeds**”), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the fourth report of the Proposal Trustee dated March 7, 2018 and the appendices thereto (the “**Fourth Report**”), the supplement to the Fourth Report dated March 15, 2018 and the appendices thereto, the second supplement to the Fourth Report dated March 22, 2018 and the appendices thereto, the affidavit of James Satin sworn March 26, 2018 and the exhibits thereto, the affidavit of Ellen Kent sworn March 26, 2018 and the exhibits thereto, and on hearing the submissions of counsel for the Proposal Trustee, counsel for the Debtor and such other counsel as were present, no one appearing for any other person on the service list, although

properly served as appears from the affidavits of service of Diana Saturno and Diana McMillen sworn March 8, 2018, filed,

1. **THIS COURT ORDERS** that the Proposal Trustee be and is hereby authorized, without further Order of this Court, to distribute the sum of \$125,000 to Devry Smith Frank LLP from the Sale Proceeds.

A handwritten signature in cursive script, appearing to read "Hainey J.", is written over a horizontal line. The signature is fluid and stylized, with a large loop at the end of the last letter.

IN THE MATTER OF THE PROPOSAL OF 1482241 ONTARIO LIMITED, OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Court File No. 31-2303814

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IN BANKRUPTCY AND INSOLVENCY
Proceedings commenced at Toronto

ORDER re DSF WRIT

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