

10:00 A.M.

COUNSEL SLIP

H

COURT FILE NO 31-2303814

DATE APR 5, 2018

NO ON LIST 3B.

1482241 ONTARIO LTD.

TITLE OF  
PROCEEDING

COUNSEL FOR:  
PLAINTIFF(S)  
APPLICANT(S)  
PETITIONER(S)

PHONE & FAX NOS

COUNSEL FOR:  
DEFENDANT(S)  
RESPONDENT(S)

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April 5, 2018

Ordered to go on the Terms  
of the attached Order Re  
The Order of Distribution My  
Additional Endorsement is attached.  
Hester J

# Additional Endorsement

4. ~~THIS COURT ORDERS~~ that the Proposal Trustee be and is hereby authorized, without further Order of this Court, to distribute the sum of up to \$750,000 plus applicable fees, interest and costs, to Caruda Holdings Ltd in its capacity as DIP lender from the proceeds received pursuant to the APS (as defined in the Fourth Report), as further set out in the DIP Lender's discharge statement to be provided to the Proposal Trustee, ~~which~~ <sup>provided it</sup> is reviewed and found satisfactory by the Proposal Trustee (the "**DIP Discharge Statement**"), or in such amount and

on such terms as is further ordered by this Court, in the absence of any further objection from the service list following the circulation by the Trustee of this endorsement

April 5, 2008

