



Crowe Soberman Inc.

Crowe Soberman Inc.
Licensed Insolvency Trustee
Member Crowe Global

2 St. Clair Avenue East, Suite 1100
Toronto, ON M4T 2T5
416 964 7633
416 929 2555 Fax
www.crowesobermaninc.com

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-3043802
Estate No. 31-3043802

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Take notice that:

1. OASIS GLOBAL INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against OASIS GLOBAL INC.) on the 15th day of February 2024 and the undersigned, Hans Rizarri, LIT, CIRP, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 5th day of March 2024 at 2:00 PM at via teleconference Tel#: 1-437-703-4645; Conference ID: 126 030 918#, Toronto, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 20th day of February 2024.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee
Per:

Hans Rizarri, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of February 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
9,623,814.33	2,250,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
7,349,268.40	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
16,973,082.73	Good
2. Secured creditors as per list "B"	0.00
2,250,010.00	Doubtful
3. Preferred creditors as per list "C"	0.00
363,592.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
1.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
19,586,685.73	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	6.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	4.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	2,250,010.00
	Deficiency
	17,336,675.73

I, Hans Rizarri, LIT, CIRP - Court Appointed Receiver, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of February 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Hans Rizarri, LIT, CIRP - Court Appointed Receiver stated as being located in the City of Toronto in the Province of Ontario before me at the City of Oakville in the Province of Ontario, on this 14th day of February 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Frances Doria

A. Frances Doria, Commissioner of Oaths
 For the Province of Ontario
 Crowe Soberman Inc., LIT
 Expires June 29, 2024

Hans Rizarri

Hans Rizarri, LIT, CIRP - Court Appointed
 Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario

List "A"
 Unsecured Creditors

OASIS GLOBAL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1080436 Ontario Limited	XXXX Toronto ON	20,340.00	0.00	20,340.00
2	2143983 Alberta Ltd dba Mid Star Logistics	9950 114 Ave SE Calgary AB T3S 0A6	28,700.00	0.00	28,700.00
3	Arhin, Diana	61 Eagle Trace Dr Brampton ON L6R 0M3	3,204.14	0.00	3,204.14
4	Arhin, Richmond	20-2184 Trafalgar Rd Oakville ON L6H 0N4	6,299.10	0.00	6,299.10
5	Avida 2015 Inc.	72 Six Point Rd ETOBICOKE ON M8Z 2X2	1,203.00	0.00	1,203.00
6	Avrutov, Bershak	XXX Toronto ON	0.00	0.00	0.00
7	B RileyFarber Attn: Barabara Cowper	1600-150 York St Toronto ON M5H 3S5	70,927.00	0.00	70,927.00
8	Berele Freight Solutions	3716 61 Ave SE Calgary AB T2C 1Z4	10,720.00	0.00	10,720.00
9	Better Mechanical Heating & Air Conditioning	1039 Mount Pleasant Rd Cavan ON L0A 1C0	4,409.00	0.00	4,409.00
10	Brathwaite, Jeremy	35 5th Line Fraserville ON K0L 1V0	3,231.91	0.00	3,231.91
11	Brettel, Colleen	48 Community Centre Rd Baltimore ON K0K 1C0	2,853.31	0.00	2,853.31
12	Calibrated HR Consulting	200-123 Front St W Toronto ON M5J 2M2	15,456.53	0.00	15,456.53
13	Canadian Energy Toronto	160 Cochrane Dr Markham ON L3R 9S1	11,269.00	0.00	11,269.00
14	Carquest Auto Parts	3040 Ave Maricourt Quebec QC G1W 4W2	94.00	0.00	94.00
15	CDH Enterprises	XXX Toronto ON	17,250.00	0.00	17,250.00
16	ChefTV	XXX Toronto ON	5,523.00	0.00	5,523.00
17	Chriscwe Holdings Inc.	44 Sherwood Road East Ajax ON L1T 2Y9	0.00	0.00	0.00
18	Chriscwe Holdings Inc. Attn: Catherine Francis General Security Agreement	c/o Fogler Rubinoff LLP, B & S 3000-77 King Street West Toronto ON M5K 1G8	0.00	7,235,267.40	7,235,267.40
19	CMS Montera	1315 Bishop St N Cambridge ON N1R 6Z2	32,171.00	0.00	32,171.00
20	Corman Feiner LLP	1214-120 Adelaide St W Toronto ON M5H 1T1	17,182.00	0.00	17,182.00

14-Feb-2024

Date

Hans Rizarrì

Hans Rizarrì, LIT, CIRP - Court Appointed
Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario

List "A"
 Unsecured Creditors

OASIS GLOBAL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	CRA - Tax - Ontario 836557439RM0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	425,434.00	0.00	425,434.00
22	CRA - Tax - Ontario 836557439RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	2,486,778.23	0.00	2,486,778.23
23	CRA - Tax - Ontario CEBA LOAN	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	60,000.00	0.00	60,000.00
24	DFK American	XXX Toronto ON	70,061.00	0.00	70,061.00
25	DHR Limited Partnership	830 rue Delage Longueuil QC J4G 2V4	70,061.00	0.00	70,061.00
26	Exactly Design	50 Camden Street Toronto ON M5V 3N1	1.00	0.00	1.00
27	Export Development Canada Attn: Christine Barnett 96161	150 Slater Street Ottawa ON K1A 1K3	1,800,000.00	0.00	1,800,000.00
28	FMSQ Race Series	CP 82052 Chemin-Gascon Terrebonne QC J6X 4B2	11,129.58	0.00	11,129.58
29	Fry, Garn	XXX Toronto ON	950.00	0.00	950.00
30	Gerald Finlay Construction Ltd Attn: Kim Behan	5611 County Rd 45 Baltimore ON K0K 1C0	4,280.76	0.00	4,280.76
31	GTR Industries	Units 203-1-1020 Lawrence Ave W Toronto ON M3J 2N1	8,134.00	0.00	8,134.00
32	HardCabs	2464 Wisconsin Avenue Downers Grove IL 60515 USA	410,947.50	0.00	410,947.50
33	Himelfarb Proszanski	1401 - 480 University Avenue Toronto ON M5G 1V2	166,940.93	0.00	166,940.93
34	Iron Baltic Ltd Attn: Aron Paalmann	Poldmae tee 1 Vatsla, Saue 76915, ESTONIA ON	180,794.00	0.00	180,794.00
35	Knotty Scooter Co	XXX Toronto ON	3,237.00	0.00	3,237.00
36	KRB Avocats/Lawyers	3400-240 Saint-Jaques St W Montreal QC H2Y 1L9	8,364.00	0.00	8,364.00
37	Kumar, Utkarsh	176 Glenashton Dr Oakville ON L6H 6H6	3,309.89	0.00	3,309.89
38	L1ife Outdoors	270 Hamilton Rd New Hamburg ON N3A 2K2	44,096.00	0.00	44,096.00

14-Feb-2024

Date



Hans Rizarrri, LIT, CIRP - Court Appointed
 Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario

List "A"
 Unsecured Creditors

OASIS GLOBAL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
39	Laxton, Janice	4 Carruthers Dr Bowmanville ON L1C 3S2	2,739.59	0.00	2,739.59
40	Manatoulin Global Forwarding Attn: Pauline Evans OASGLOMIS	7035 Ordan Dr Mississauga ON L5T 1T1	11,419.00	0.00	11,419.00
41	Manatoulin Transport Attn: Barret Wright	PO Box 390-Hwy 540B GORE BAY ON P0P 1H0	16,892.00	0.00	16,892.00
42	McCrickerd, Tom	302 Cole Rd Havelock, ON K0L 1Z0	2,990.90	0.00	2,990.90
43	Mill Valley Properties	c/o 101 Rolph Rd RR2 Baltimore ON K0K 1C0	30,000.00	0.00	30,000.00
44	MNP LLP - HEAD OFFICE Attn: Glen Walker	2000, 330 5th Avenue SW Calgary AB T2P 0L4	35,919.00	0.00	35,919.00
45	Northumberland Proelectric	4741 County Rd 45 Bld 6 Cobourg ON K9A 4J9	5,141.00	0.00	5,141.00
46	Outfit International A/S	Greve Main 10-2670 Greve, Denmark ON	8,305.00	0.00	8,305.00
47	Patterson Sales and Service	921 Alison Blvd Fredericton NB E3C 0E5	8,305.00	0.00	8,305.00
48	Portage Transport Inc.	1450 Lorne Ave E Portage la Prairie MB R1N 4A2	55,086.00	0.00	55,086.00
49	Potvin, Sarah	13532 County Rd 24 Warkworth ON K0K 3K0	2,336.08	0.00	2,336.08
50	Produits Advantage Plus	102-2700 Bd de Entreprises Terrebonne QC J6X 4J8	103,113.00	0.00	103,113.00
51	Rammy Ltd	Tietajantie 3 70900 Toivala, FINLAND ON	99,536.00	0.00	99,536.00
52	Raxfin Inc.	177 Mill St Kapusksing ON P5N 3C7	0.00	0.00	0.00
53	Red Line Synthetic Oil	9804 W Primrose Lane Edwards IL 61528 USA	28,290.00	0.00	28,290.00
54	Rivers, Linda General Security Agreement	101 Rolph Road, R.R.2 Baltimore ON K0K 1C0	18,850.50	1.00	18,851.50
55	Rivers, Mark	101 Rolph Road Baltimore ON	30,000.37	0.00	30,000.37
56	RR Plett Trucking	19675 96 Ave Langley BC V1M 2X5	4,845.00	0.00	4,845.00
57	Santanda Consumer Inc.	200-4245 97 St W Edmonton AB T6E 5Y7	4,658.00	0.00	4,658.00
58	Savoie, Pierre	XXXX Toronto ON	12,639.00	0.00	12,639.00
59	SecurU Inc.	4028 Hwy 6 Puslinch ON N0B 2J0	17,927.00	0.00	17,927.00

14-Feb-2024

Date

Hans Rizarrri

Hans Rizarrri, LIT, CIRP - Court Appointed
 Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario

List "A"
 Unsecured Creditors

OASIS GLOBAL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
60	Segway Technology Co Ltd	395 Xiachengnan Rd., National High-tech Industry Development Zone Wujin Dist., Changzhu, Jiangsu, CHINA ON	2,600,578.00	0.00	2,600,578.00
61	Segway Technology Co., Ltd	395 Xiachengnan Rd, National High-tech Industry Development Zzone Wujin Dist., Changzhou, Jiangsu CHINA ON	6,195.00	0.00	6,195.00
62	Soaring Eagle Business Resources	XXXX Toronto ON	34,208.32	0.00	34,208.32
63	St Louis, Candace	4422 County Road 6 North Kawartha Lakes ON K0L 2H0	1,061.06	0.00	1,061.06
64	Team Perfect	XXXX Toronto ON	951.00	0.00	951.00
65	Telx Inc Attn: Olga Dmitrieva Hoosier Offroad-61408	402-1 Eva Rd Toronto ON M9C 4Z5	0.00	0.00	0.00
66	Telx Attn: Olga Dmitrieva Hoosier Offroad-61408	402-1 Eva Rd Toronto ON M9C 4Z5	1.00	0.00	1.00
67	The National Club	303 Bay St Toronto ON M5H 2R1	16,079.00	0.00	16,079.00
68	The Toronto-Dominion Bank C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	0.00	0.00	0.00
69	The Toronto-Dominion Bank General Security Agreement	20 Milverton Drive, 1st Floor Mississauga ON L5R 3G2	0.00	1.00	1.00
70	Titanium Logistics Inc Inv.1491224A, 1498688A, 1499823A	32 Simpson Road Bolton ON L7E 1G9	0.00	113,999.00	113,999.00
71	Trillium Customs Brokers Inc. Attn: Camilla LeFort-Polesel Cont# CMAU5124858	Att: Camilla LeFort-Polesel 2780 Skymark Ave., Unit 2 Mississauga ON L4W 5A7	11,479.00	0.00	11,479.00
72	Truro Motor Sports	16 Lower Truro Rd. Lower Truro NS B6L 1L9	1.00	0.00	1.00
73	Turf Care	200 Pony Dr Newmarket ON L3Y 7B6	26,160.00	0.00	26,160.00
74	Turnkey Web Solutions.com Inc Segwa	2-4338 Innes Rd Ottawa ON K4A 3W3	27,443.00	0.00	27,443.00
75	ULINE Canada	3333 James Snow Pky N Milton ON L9T 8L1	3,798.00	0.00	3,798.00
76	Varga, Thomas	601-1900 Lakeshore Blvd West Toronto ON M6S 1A4	4,577.63	0.00	4,577.63
77	Vipair Inc.	25 Ave Cote Saint-Ephrem-de-Beauce QC G0M 1R0	28,938.00	0.00	28,938.00
78	Viral Brand LLC	205-17713 15th Ave NE Shoreline WA 98155 USA	15,447.00	0.00	15,447.00

14-Feb-2024

Date

Hans Rizarrri

Hans Rizarrri, LIT, CIRP - Court Appointed
Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario

List "A"
 Unsecured Creditors

OASIS GLOBAL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
79	Vitess Express INC	1111 46E Avenue Lachine QC H8T 3C5	904.00	0.00	904.00
80	VoiceOyster (Mandarin Interpretation Services) Attn: Pency	2201-250 Yonge St Toronto ON M5B 2L8	22,753.18	0.00	22,753.18
81	Voodoo Airbrushing	910 Dillingham Rd Pickering ON L1W 1Z6	17,433.00	0.00	17,433.00
82	Walderman, Alex Invoices 12, 13, 14, 15	70 Marchmount Road Toronto ON M6G 2A9	25,000.00	0.00	25,000.00
83	West Land Insurance	333 Bay St. Suite 740 Toronto ON M5H 2R2	496.00	0.00	496.00
84	White, Shaun	739 Hiawatha Line Keene ON K9J 6X8	3,528.82	0.00	3,528.82
85	Wickins, George	2 Crowe Rd Quinte West ON K0K 2C0	22,500.00	0.00	22,500.00
86	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	8,860.00	0.00	8,860.00
87	Xactly Design & Advertising	204-311 Richmond Rd Ottawa ON K1Z 6X3	91,078.00	0.00	91,078.00
88	Zeifman	201 Bridgeland Ave North York ON M6A 1Y7	150,000.00	0.00	150,000.00
Total:			9,623,814.33	7,349,268.40	16,973,082.73

14-Feb-2024

Date



Hans Rizarri, LIT, CIRP - Court Appointed
 Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario
 List "B"
 Secured Creditors

OASIS GLOBAL INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Advant Leasing Limited 2021 Skyjack; SJ519TH 19' TLHNR	803-5500 North Service Road Burlington ON L7L 6W6	1.00	Business Assets - Machinery - 2021 Skyjack; SJ519TH 19' TLHNR	04-Nov-2021	1.00		
2	Chriswe Holdings Inc. Attn: Catherine Francis General Security Agreement	c/o Fogler Rubinoff LLP, B & S 3000-77 King Street West Toronto ON M5K 1G8	9,485,267.40	Business Assets - Stock In Trade - Machinery & Equipment	13-Feb-2019	2,250,000.00		7,235,267.40
3	CNH Capital Canada Ltd. Attn: Kelly Nicholas 2022 New Holland C345 & Other	301 - 4475 North Service Road Burlington ON L7L 4X7	1.00	Business Assets - Machinery - 2022 New Holland C345 & Other V4921, 15520322, Winch, HLA, HLA4200, 22LA03408 Pallet Forks	28-Oct-2022	1.00		
4	Irish Holdings Inc. Case II Puma Tractor Loader	14 William Andrew AVenue Stouffville ON L4A 3S4	1.00	Business Assets - Machinery - Case II Puma Tractor Loader 1020-15-154-003198	18-Jan-2019	1.00		
5	Laurin, Andre Inventory & Equipment	8000 Jane Street, Suite B-102 Vaughan ON L4K 5B8	1.00	Business Assets - Machinery - Gold Rush 26 Inch Utility Trailer, Combined 1320 Tractor & Yanmar Excavator	18-Jan-2019	1.00		
6	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto) 2007 Hyundai R110-7 Excavator	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	1.00	Business Assets - Machinery - 2007 Hyundai R110-7 VIN N30110129; Excavator with all parts & attachments	18-Jul-2022	1.00		
7	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com 2021 Ram 1500 Classic	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	Motor Vehicles - Automobile - 2021 - Dodge - Ram 1500 Classic - 1C6RR7FT9MS579630	27-Aug-2021	1.00		
8	Rivers, Linda General Security Agreement	101 Rolph Road, R.R.2 Baltimore ON K0K 1C0	1.00	Business Assets - Stock In Trade - Machinery & Equipment	10-May-2023	0.00		1.00
9	Scotiabank c/o BankruptcyHighway.com 2002 Ram 3500	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	Motor Vehicles - Automobile - 2022 - Dodge - Ram 3500 - 3C63RRRLXNG260744	16-May-2022	1.00		
10	Scotiabank c/o BankruptcyHighway.com 2022 Ram 3500	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	Motor Vehicles - Automobile - 2022 - Dodge - Ram 3500 - 3C63RRRLXNG260744	02-Dec-2021	1.00		
11	The Toronto-Dominion Bank General Security Agreement	20 Milverton Drive, 1st Floor Mississauga ON L5R 3G2	1.00	Business Assets - Stock In Trade - Machinery & Equipment	05-Aug-2022	0.00		1.00

14-Feb-2024

Date

*Hans Rizarri*Hans Rizarri, LIT, CIRP - Court Appointed
Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario
 List "B"
 Secured Creditors

OASIS GLOBAL INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
12	Titanium Logistics Inc Inv. 1491224A, 1498688A, 1499823A	32 Simpson Road Bolton ON L7E 1G9	114,000.00	Business Assets - Machinery - Inv 1491224A; 149688A; 1499823A; 1499871A; 15133302A	17-Oct-2022	1.00		113,999.00
13	Tricor Lease & Finance Corp. Attn: Roy Watters 2022 Ram 3500	PO Box 397 Burlington ON L7R 3Y3	1.00	Motor Vehicles - Automobile - 2022 - Dodge - Ram 3500 - 3c6R3HJ7NG243980	06-Apr-2022	1.00		
Total:			9,599,278.40			2,250,010.00	0.00	7,349,268.40

14-Feb-2024

Date

Hans Rizarri

Hans Rizarri, LIT, CIRP - Court Appointed
Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

OASIS GLOBAL INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Bertrand, Brittany	XXX Toronto ON		-	1.00	0.00	1.00
2	Brettel, Colleen	48 Community Centre Rd Baltimore ON K0K 1C0		-	1.00	0.00	1.00
3	CRA - Tax - Ontario 836557439RC0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	Deemed Trust Claim	-	359,587.00	239,000.00	120,587.00
4	Holweg, Steve	150 Walton Street Port Hope ON L1A 1N6		-	1.00	0.00	1.00
5	Lang, Harvey	376 Burnet Dr Cobourg ON K9A 1B1		-	1.00	0.00	1.00
6	Potvin, Sarah	13532 County Rd 24 Warkworth ON K0K 3K0		-	1.00	0.00	1.00
7	St Louis, Candace	4422 County Road 6 North Kawartha Lakes ON K0L 2H0		-	2,000.00	0.00	2,000.00
8	White, Shaun	739 Hiawatha Line Keene ON K9J 6X8		-	2,000.00	0.00	2,000.00
Total:					363,592.00	239,000.00	124,592.00

14-Feb-2024

Date

Hans Rizarrì

Hans Rizarrì, LIT, CIRP - Court Appointed
Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

OASIS GLOBAL INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Shunock Dentistry Professional Corporation Attn: Stephen Schwartz CV-22-00677140-0000	c/o Stephen Schwartz, Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9	1.00	0.00		
Total:			1.00	0.00		

14-Feb-2024

Date

Hans Rizarrì

Hans Rizarrì, LIT, CIRP - Court Appointed Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 OASIS GLOBAL INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

14-Feb-2024

Date

Hans Rizarri

Hans Rizarri, LIT, CIRP - Court Appointed Receiver

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-459689
Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

OASIS GLOBAL INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-Feb-2024

Date

Hans Rizarri

Hans Rizarri, LIT, CIRP - Court Appointed
Receiver

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-459689
Estate No. 31-459689

FORM 78 -- Continued

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

List "G"
Real Property or Immovables Owned by Bankrupt

OASIS GLOBAL INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-Feb-2024

Date

Hans Rizarrì

Hans Rizarrì, LIT, CIRP - Court Appointed Receiver

District of: Ontario
 Division No. 10 - Peterborough
 Court No. 31-459689
 Estate No. 31-459689

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 OASIS GLOBAL INC.
 of the Village of Baltimore, in the County of Northumberland
 in the Province of Ontario
 List "H"
 Property

OASIS GLOBAL INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Machinery & Equipment	0.00	2,250,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		2022 New Holland C345 & Other V4921, 15520322, Winch, HLA, HLA4200, 22LA03408 Pallet Forks 2021 Skyjack; SJ519TH 19' TLHNR Inv 1491224A; 149688A; 1499823A;1499871A; 15133302A 2007 Hyundai R110-7 VIN N30110129; Excavator with all parts & attachments Gold Rush 26 Inch Utility Trailer, Combined 1320 Tractor & Yanmar Excavator Case II Puma Tractor Loader 1020-15-154-003198	0.00 0.00 0.00 0.00 0.00 0.00 0.00	1.00 1.00 1.00 1.00 1.00 1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2022 - Dodge - Ram 3500 - 3C63RRRLXNG260744 Automobile - 2022 - Dodge - Ram 3500 - 3c6R3HJ7NG243980 Automobile - 2022 - Dodge - Ram 3500 - 3C63RRH L6NG11237 Automobile - 2021 - Dodge - Ram 1500 Classic - 1C6RR7FT9MS579630	0.00 0.00 0.00 0.00	1.00 1.00 1.00 1.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	2,250,010.00

14-Feb-2024

Date

Hans Rizarrri

Hans Rizarrri, LIT, CIRP - Court Appointed
 Receiver

Court No. 31-459689

File No. 31-459689

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of
Northumberland
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Hans Rizarri, LIT, CIRP
License: 2680
Email: Hans.Rizarri@CroweSoberman.com

Crowe Soberman Inc., LIT - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Contingent	Shunock Dentistry Professional Corporation	Stephen Schwartz	CV-22-00677140-0000 c/o Stephen Schwartz, Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9 stephen@chaitons.com
Preferred	Bertrand, Brittany		XXX Toronto ON bbertrand@hoosier-offroad.com
	Brettel, Colleen		48 Community Centre Rd Baltimore ON K0K 1C0 colleen.brettel@gmail.com
	CRA - Tax - Ontario		836557439RC0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	Holweg, Steve		150 Walton Street Port Hope ON L1A 1N6 sholweg@hoosier-offroad.com
	Lang, Harvey		376 Burnet Dr Cobourg ON K9A 1B1 harveyrlang@hotmail.com
	Potvin, Sarah		13532 County Rd 24 Warkworth ON K0K 3K0 spotvin@hoosier-offroad.com
	St Louis, Candace		4422 County Road 6 North Kawartha Lakes ON K0L 2H0 CStlouis@hoosier-offroad.com
	White, Shaun		739 Hiawatha Line Keene ON K9J 6X8 swhite@hoosier-offroad.com
Secured	Advant Leasing Limited		2021 Skyjack; SJ519TH 19' TLHNRD 803-5500 North Service Road Burlington ON L7L 6W6 Fax: (905) 335-3302 sales@advantleasing.com
	Chriswe Holdings Inc.	Catherine Francis	General Security Agreement c/o Fogler Rubinoff LLP, B & S 3000-77 King Street West Toronto ON M5K 1G8 cfrancis@foglers.com
	CNH Capital Canada Ltd.	Kelly Nicholas	2022 New Holland C345 & Other 301 - 4475 North Service Road Burlington ON L7L 4X7 Fax: (905) 632-6868 cscanada@cnhind.com
	Irish Holdings Inc.		Case II Puma Tractor Loader 14 William Andrew Avenue Stouffville ON L4A 3S4
	Laurin, Andre		Inventory & Equipment 8000 Jane Street, Suite B-102 Vaughan ON L4K 5B8

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Secured	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)		2007 Hyundai R110-7 Excavator PO Box 30597 RPO Madison Burnaby BC V5C 6J5 collections@meridianonecap.ca
	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.com	2021 Ram 1500 Classic PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	Rivers, Linda		General Security Agreement 101 Rolph Road, R.R.2 Baltimore ON K0K 1C0
	Scotiabank c/o BankruptcyHighway.com		2002 Ram 3500 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	Scotiabank c/o BankruptcyHighway.com		2022 Ram 3500 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	The Toronto-Dominion Bank		General Security Agreement 20 Milverton Drive, 1st Floor Mississauga ON L5R 3G2
	Titanium Logistics Inc		Inv.1491224A, 1498688A, 1499823A 32 Simpson Road Bolton ON L7E 1G9
	Tricor Lease & Finance Corp.	Roy Watters	2022 Ram 3500 PO Box 397 Burlington ON L7R 3Y3 Fax: (800) 720-4953 Bankruptcycollections@acct-admin.com
Unsecured	1080436 Ontario Limited		XXXX Toronto ON
	2143983 Alberta Ltd dba Mid Star Logistics		9950 114 Ave SE Calgary AB T3S 0A6 Fax: (844) 734-6400 sales@midstarlogi.com
	Arhin, Diana		61 Eagle Trace Dr Brampton ON L6R 0M3
	Arhin, Richmond		20-2184 Trafalgar Rd Oakville ON L6H 0N4
	Avida 2015 Inc.		72 Six Point Rd ETOBICOKE ON M8Z 2X2
	Avrutov, Bershak		XXX Toronto ON
	B RileyFarber	Barabara Cowper	1600-150 York St Toronto ON M5H 3S5 bcowper@brileyfin.com

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Bereli Freight Solutions		3716 61 Ave SE Calgary AB T2C 1Z4 Fax: (403) 239-7036 admin@berelifreight.com
	Better Mechanical Heating & Air Conditioning		1039 Mount Pleasant Rd Cavan ON L0A 1C0 bettercallbetter@gmail.com
	Brathwaite, Jeremy		35 5th Line Fraserville ON K0L 1V0 JBFirefly69@hotmail.com
	Brettel, Colleen		48 Community Centre Rd Baltimore ON K0K 1C0
	Calibrated HR Consulting		200-123 Front St W Toronto ON M5J 2M2
	Canadian Energy Toronto		160 Cochrane Dr Markham ON L3R 9S1 toronto@cdnrg.com
	Carquest Auto Parts		3040 Ave Maricourt Quebec QC G1W 4W2
	CDH Enterprises		XXX Toronto ON gfreda@hoosier-offroad.com
	ChefTV		XXX Toronto ON
	Chriswe Holdings Inc.	Catherine Francis	General Security Agreement c/o Fogler Rubinoff LLP, B & S 3000-77 King Street West Toronto ON M5K 1G8 cfrancis@foglers.com
	Chriswe Holdings Inc.		44 Sherwood Road East Ajax ON L1T 2Y9
	CMS Montera		1315 Bishop St N Cambridge ON N1R 6Z2 info@cmsmontera.com
	Corman Feiner LLP		1214-120 Adelaide St W Toronto ON M5H 1T1 info@cormanfeiner.com
	CRA - Tax - Ontario		836557439RT0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	CRA - Tax - Ontario		CEBA LOAN Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	CRA - Tax - Ontario		836557439RM0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	DFK American		XXX Toronto ON
	DHR Limited Partnership		830 rue Delage Longueuil QC J4G 2V4
	Exactly Design		50 Camden Street Toronto ON M5V 3N1 denis@exactlydesign.com
	Export Development Canada	Attention: Christine Barnett	96161 150 Slater Street Ottawa ON K1A 1K3 Legal-Courier@edc.ca
	FMSQ Race Series		CP 82052 Chemin-Gascon Terrebonne QC J6X 4B2 info@fmsq.net
	Fry, Garn		XXX Toronto ON garnfry@outlook.com
	Gerald Finlay Construction Ltd	Kim Behan	5611 County Rd 45 Baltimore ON K0K 1C0 Fax: (905) 372-6522 kim@finlayconstruction.ca
	GTR Industries		Units 203-1-1020 Lawrence Ave W Toronto ON M3J 2N1
	HardCabs		2464 Wisconsin Avenue Downers Grove IL 60515 USA m.kelly@hardcabs.com
	Himelfarb Proszanski		1401 - 480 University Avenue Toronto ON M5G 1V2 Fax: (416) 599-3131
	Iron Baltic Ltd	Aron Paalmann	Poldmae tee 1 Vatsla, Saue 76915, ESTONIA ON aron.paalmann@ironbaltic.com
	Knotty Scooter Co		XXX Toronto ON info@knottyscooters.ca
	KRB Avocats/Lawyers		3400-240 Saint-Jaques St W Montreal QC H2Y 1L9 info@krblaw.ca
	Kumar, Utkarsh		176 Glenashton Dr Oakville ON L6H 6H6 ukumar@hoosier-offroad.com
	L life Outdoors		270 Hamilton Rd New Hamburg ON N3A 2K2

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Laxton, Janice		4 Carruthers Dr Bowmanville ON L1C 3S2 jlaxton@hoosier-offroad.com
	Manatoulin Global Forwarding	Pauline Evans	OASGLOMIS 7035 Ordan Dr Mississauga ON L5T 1T1 pevans@mgfgroup.com
	Manatoulin Transport	Barret Wright	PO Box 390-Hwy 540B GORE BAY ON P0P 1H0 Fax: (705) 282-2269 bawright@manatoulintransport.com
	McCrickerd, Tom		302 Cole Rd Havelock, ON K0L 1Z0 tmccrickerd@hoosier-offroad.com
	Mill Valley Properties		c/o 101 Rolph Rd RR2 Baltimore ON K0K 1C0 lrivers@hoosier-offroad.com
	MNP LLP - HEAD OFFICE	Glen Walker	2000, 330 5th Avenue SW Calgary AB T2P 0L4 Fax: (403) 539-6250 glen.walker@mnp.ca
	Northumberland Proelectric		4741 County Rd 45 Bld 6 Cobourg ON K9A 4J9 amyproelectric@gmail.ca
	Outfit International A/S		Greve Main 10-2670 Greve, Denmark ON info@outfitinternational.com
	Patterson Sales and Service		921 Alison Blvd Fredericton NB E3C 0E5
	Portage Transport Inc.		1450 Lorne Ave E Portage la Prairie MB R1N 4A2 Fax: (204) 857-9104 ar@portagetransport.com
	Potvin, Sarah		13532 County Rd 24 Warkworth ON K0K 3K0
	Produits Advantage Plus		102-2700 Bd de Entreprises Terrebonne QC J6X 4J8 info@guaranteeadvantageplus.ca
	Rammy Ltd		Tietajantie 3 70900 Toivala, FINLAND ON
	Raxfin Inc.		177 Mill St Kapuskasung ON P5N 3C7
	Red Line Synthetic Oil		9804 W Primrose Lane Edwards IL 61528 USA
	Rivers, Linda		General Security Agreement 101 Rolph Road, R.R.2 Baltimore ON K0K 1C0
	Rivers, Mark		101 Rolph Road Baltimore ON mrivers@hoosier-offroa.com

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	RR Plett Trucking		19675 96 Ave Langley BC V1M 2X5 info@rrplett.ca
	Santanda Consumer Inc.		200-4245 97 St W Edmonton AB T6E 5Y7 Fax: (888) 486-7456 info@santanderconsumer.ca
	Savoie, Pierre		XXXX Toronto ON psavoie@hoosier-offroad.com
	SecurU Inc.		4028 Hwy 6 Puslinch ON N0B 2J0
	Segway Technology Co Ltd		395 Xiachengnan Rd., National High-tech Industry Development Zone Wujin Dist., Changzhu, Jiangsu, CHINA ON linfo@powersports.segway.com
	Segway Technology Co., Ltd		395 Xiachengnan Rd, National High-tech Industry Development Zzone Wujin Dist., Changzhou, Jiangsu CHINA ON info@powersports.segway.com
	Shunock Dentistry Professional Corporation	Stephen Schwartz	CV-22-00677140-0000 c/o Stephen Schwartz, Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9 stephen@chaitons.com
	Soaring Eagle Business Resources		XXXX Torono ON
	St Louis, Candace		4422 County Road 6 North Kawartha Lakes ON K0L 2H0 CStlouis@hoosier-offroad.com
	Team Perfect		XXXX Torono ON sales@teamperfect.ca
	Telx	Olga Dmitrieva	Hoosier Offroad-61408 402-1 Eva Rd Toronto ON M9C 4Z5 olgad@telx-inc.com
	Telx Inc	Olga Dmitrieva	Hoosier Offroad-61408 402-1 Eva Rd Toronto ON M9C 4Z5 olgad@telx-inc.com
	The National Club		303 Bay St Toronto ON M5H 2R1 info@thenationalclub.com
	The Toronto-Dominion Bank		General Security Agreement 20 Milverton Drive, 1st Floor Mississauga ON L5R 3G2
	The Toronto-Dominion Bank C/O FCT Default Solutions		PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Titanium Logistics Inc		Inv.1491224A, 1498688A, 1499823A 32 Simpson Road Bolton ON L7E 1G9
	Trillium Customs Brokers Inc.	Camilla LeFort-Polesel	Cont# CMAU5124858 Att: Camilla LeFort-Polesel 2780 Skymark Ave., Unit 2 Mississauga ON L4W 5A7 Fax: (905) 629-3237 clp@trilliumcustomsbrokers.com
	Truro Motor Sports		16 Lower Truro Rd. Lower Truro NS B6L 1L9 Fax: (902) 843-3391 rmcleod@truromotorsports.ca
	Turf Care		200 Pony Dr Newmarket ON L3Y 7B6 inquiries@turfcare.ca
	Turnkey Web Solutions.com Inc		Segwa 2-4338 Innes Rd Ottawa ON K4A 3W3 accounting@turnkeywebsolutions.com
	ULINE Canada		3333 James Snow Pky N Milton ON L9T 8L1 Fax: (800) 295-5571 customer.service@uline.ca
	Varga, Thomas		601-1900 Lakeshore Blvd West Toronto ON M6S 1A4 tvarga@hoosier-offroad.com
	Vipair Inc.		25 Ave Cote Saint-Ephrem-de-Beauce QC G0M 1R0
	Viral Brand LLC		205-17713 15th Ave NE Shoreline WA 98155 USA
	Vitess Express INC		1111 46E Avenue Lachine QC H8T 3C5 Fax: (514) 631-7774 info@vitessetransport.com
	VoiceOyster (Mandarin Interpretation Services)	Pency	2201-250 Yonge St Toronto ON M5B 2L8 pency@voiceoyster.com
	Voodoo Airbrushing		910 Dillingham Rd Pickering ON L1W 1Z6
	Walderman, Alex		Invoices 12, 13, 14, 15 70 Marchmount Road Toronto ON M6G 2A9
	West Land Insurance		333 Bay St. Suite 740 Torono ON M5H 2R2 acormier@westlandinsurance.ca
	White, Shaun		739 Hiawatha Line Keene ON K9J 6X8 swhite@hoosier-offroad.com
	Wickins, George		2 Crowe Rd Quinte West ON K0K 2C0
	Workplace Safety and Insurance Board	Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1 Fax: (416) 344-3160 employeraccounts@wsib.on.ca

Creditor Mailing List

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Xactly Design & Advertising		204-311 Richmond Rd Ottawa ON K1Z 6X3
	Zeifman		201 Bridgeland Ave North York ON M6A 1Y7 Fax: (416) 256-4003 info@zeifman.ca

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-3043802
Estate No. 31-3043802

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of OASIS GLOBAL INC. of the Village of Baltimore in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 15th day of February 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 10 - Peterborough
Court No. 31-3043802
Estate No. 31-3043802

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-3043802
Estate No. 31-3043802

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
OASIS GLOBAL INC.
of the Village of Baltimore, in the County of Northumberland
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com