

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3020469
Estate No. 31-3020469

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

Take notice that:

1. ILLAPATH ENTERTAINMENT INC filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against ILLAPATH ENTERTAINMENT INC) on the 12th day of December 2023 and the undersigned, Crowe Soberman Inc., LIT, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of January 2024 at 2:00 PM at Via Teleconference: 1-437-703-4645; Conference ID: 950 474 954#, Toronto, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 15th day of December 2023.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee
Per:



Hans Rizarri, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

Kevin Appiah
7030 Woodbine Ave Suite 500
Markham ON L3R 6G2

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3020469
Estate No. 31-3020469

FORM 66
Notice to officer of bankrupt corporation of meeting of creditors
(subsection 102(1) or paragraph 155(d.1) of the Act)

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

To: Kevin Appiah, Officer

Take notice that a meeting of your creditors will be held on 3rd day of January 2024 at 2:00 PM at Via
Teleconference: 1-437-703-4645; Conference ID: 950 474 954#, Toronto, ON and that you are required to attend
and to give any information that may be required.

And further take notice that if, without reasonable cause, you fail to comply with the requirements of this notice you
are guilty of an offence under the Act and liable to imprisonment for a term not exceeding 3 years.

Dated at the City of Toronto in the Province of Ontario, this 15th day of December 2023.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee



2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2675583
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 ILLAPATH ENTERTAINMENT INC
 of the City of Markham, in the Regional Municipality of York
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of December 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>52,567.94</u>	1. Inventory <u>0.00</u>
Balance of secured claims as per list "B" <u>0.00</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>52,567.94</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" <u>0.00</u>	Good <u>0.00</u>
3. Preferred creditors as per list "C" <u>0.00</u>	Doubtful <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad <u>0.00</u>
estimated to be reclaimable for <u>0.00</u>	Estimated to produce <u>0.00</u>
Total liabilities <u>52,567.94</u>	4. Bills of exchange, promissory note, etc., as per list "F" ... <u>0.00</u>
Surplus <u>NIL</u>	5. Deposits in financial institutions <u>0.00</u>
	6. Cash <u>0.00</u>
	7. Livestock <u>0.00</u>
	8. Machinery, equipment and plant <u>0.00</u>
	9. Real property or immovable as per list "G" <u>0.00</u>
	10. Furniture <u>0.00</u>
	11. RRSPs, RRIFFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>0.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>0.00</u>
	15. Other property, as per list "H" <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>1.00</u>
	Amount paid on capital <u>1.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>0.00</u>
	Deficiency <u>52,567.94</u>

I, Kevin Appiah, of the Municipality of Markham in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of December 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Kevin Appiah stated as being located in the City of Toronto in the Province of Ontario before me at the City of Woodbridge in the Province of Ontario, on this 5th day of December 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



Hans Rizari, LIT, CIRP, Commissioner of Oaths
 For the Province of Ontario
 Crowe Soberman Inc., LIT
 Expires December 17, 2024



Kevin Appiah

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2675583
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ILLAPATH ENTERTAINMENT INC
 of the City of Markham, in the Regional Municipality of York
 in the Province of Ontario
 List "A"
 Unsecured Creditors

ILLAPATH ENTERTAINMENT INC

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	TD Canada Trust C/O FCT Default Solutions 0667-5247919	PO Box 2514, Station B London ON N6A 4G9	9,987.08	0.00	9,987.08
2	TD Canada Trust C/O FCT Default Solutions 7247922-34	PO Box 2514, Station B London ON N6A 4G9	40,000.00	0.00	40,000.00
3	TD Canada Trust Visa C/O FCT Default Solutions 4520-3972	PO Box 2514, Station B London ON N6A 4G9	2,580.86	0.00	2,580.86
Total:			52,567.94	0.00	52,567.94

05-Dec-2023

Date



Kevin Appiah

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2675583
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario
List "B"
Secured Creditors

ILLAPATH ENTERTAINMENT INC

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

05-Dec-2023

Date



Kevin Appiah

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2675583
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

ILLAPATH ENTERTAINMENT INC

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Dec-2023

Date



Kevin Appiah

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2675583
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario
List "D"
Contingent or Other Liabilities

ILLAPATH ENTERTAINMENT INC

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Dec-2023

Date



Kevin Appiah

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2675583
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
 of the City of Markham, in the Regional Municipality of York
 in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 ILLAPATH ENTERTAINMENT INC

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

05-Dec-2023

Date



Kevin Appiah

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2675583
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

ILLAPATH ENTERTAINMENT INC

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Dec-2023

Date



Kevin Appiah

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2675583
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt

ILLAPATH ENTERTAINMENT INC

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

05-Dec-2023

Date



Kevin Appiah

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2675583
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 ILLAPATH ENTERTAINMENT INC
 of the City of Markham, in the Regional Municipality of York
 in the Province of Ontario
 List "H"
 Property

ILLAPATH ENTERTAINMENT INC
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

05-Dec-2023

Date



Kevin Appiah

Court No. 31-2675583

File No.

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality
of York
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Hans Rizari, LIT, CIRP
License: 2680
Email: Hans.Rizari@CroweSoberman.com

Crowe Soberman Inc., LIT - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

Creditor Mailing List

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	TD Canada Trust C/O FCT Default Solutions		7247922-34 PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com
	TD Canada Trust C/O FCT Default Solutions		0667-5247919 PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com
	TD Canada Trust Visa C/O FCT Default Solutions		4520-3972 PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com

District of: Ontario
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FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of ILLAPATH ENTERTAINMENT INC of the City of Markham in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 12th day of December 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3020469
Estate No. 31-3020469

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
ILLAPATH ENTERTAINMENT INC
of the City of Markham, in the Regional Municipality of York
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com