

District of: Ontario
Division No. 04 - Owen Sound
Court No. 35-3065545
Estate No. 35-3065545

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

Take notice that:

1. SGD RESTAURANT INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against SGD RESTAURANT INC.) on the 9th day of April 2024 and the undersigned, Crowe Soberman Inc., LIT, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 29th day of April 2024 at 2:00 PM at Via Telephone Conference, Toronto, ON or Tel #: 1 437-703-4645, Conference ID: 145319912#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 11th day of April 2024.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee
Per:



Hans Rizarri, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (877) 929-2501 Fax: (416) 929-2555

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 SGD RESTAURANT INC.
 of the City of Owen Sound, in the County of Grey
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	557,601.57	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	557,601.57	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	557,601.57	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	557,601.57

I, Stelios (aka Steliso) Stan Dimakos, of the Municipality of Markdale in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 8th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Stelios (aka Steliso) Stan Dimakos stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 8th day of April 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Fei Xue

Fei Xue, Commissioner of Oaths
 For the Province of Ontario
 Crowe Soberman Inc., LIT
 Expires February 28, 2026

[Signature]
 Stelios (aka Steliso) Stan Dimakos

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
 of the City of Owen Sound, in the County of Grey
 in the Province of Ontario
 List "A"
 Unsecured Creditors
 SGD RESTAURANT INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	BDC - London 7910819	1000-148 Fullarton London ON N6A 5P3	49,800.00	0.00	49,800.00
2	CRA - Tax - Ontario 8144 9230349-01	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	60,000.00	0.00	60,000.00
3	CRA - Tax - Ontario 84494 1161 RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	147,671.92	0.00	147,671.92
4	CRA - Tax - Ontario 84494 1161 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	248,487.60	0.00	248,487.60
5	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department 91 00 39 73689 4	PO Box 10 Brantford ON N3T 5M4	3,824.73	0.00	3,824.73
6	Gordon Food Service c/o Canadian Credit Corporation Attn: Nizam Bacchus 940005434	505-150 Ferrand Drive Toronto ON M3C 3E5	5,841.91	0.00	5,841.91
7	Hydro One Networks Inc. Attn: Wendy Emery 4340854	763 Athlone Ave Woodstock ON N4V 0B6	3,054.08	0.00	3,054.08
8	Reliance Home Comfort Attn: Legal Department 200000290205	2 Lansing Sq, 11th Flr North York ON M2J 4P8	635.72	0.00	635.72
9	Rogers Retail Proposals c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514, Str B London ON N6A 4G9	7,757.06	0.00	7,757.06
10	Simcoe Gases Inc. 10207	3412 Thomas St. Innisfil ON L9S 3W6	272.24	0.00	272.24
11	Sysco Southwestern Ontario 1000087228	1515 COMMERCE WAY Woodstock ON N4V 0C3	23,468.46	0.00	23,468.46
12	TD Canada Trust C/O FCT Default Solutions 0004-33762-5230349	PO Box 2514, Station B London ON N6A 4G9	2,559.72	0.00	2,559.72
13	The Beer Store and Brewers Distributor Ltd Attn: Zaleisha Zaman 1000004695	12258 Coleraine Drive Bolton ON L7E 3A9	3,496.77	0.00	3,496.77
14	Waggs 8487	24 Ontario St. Orillia ON L3V 0T7	731.36	0.00	731.36
Total:			557,601.57	0.00	557,601.57

08-Apr-2024

Date



Stelios (aka Steliso) Stan Dimakos

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

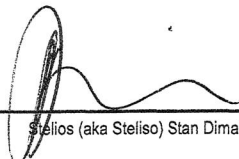
In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario
List "B"
Secured Creditors

SGD RESTAURANT INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

08-Apr-2024

Date


Stelios (aka Steliso) Stan Dimakos

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

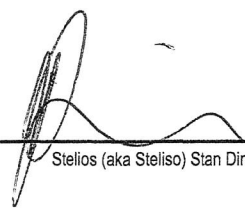
In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

SGD RESTAURANT INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

08-Apr-2024

Date


Stelios (aka Steliso) Stan Dimakos

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

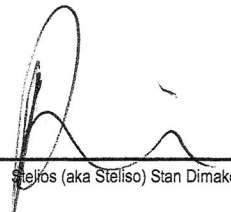
In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario
List "D"
Contingent or Other Liabilities

SGD RESTAURANT INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

08-Apr-2024

Date


Stelios (aka Steliso) Stan Dimakos

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 - Continued


In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

List "E"
Debts Due to the Bankrupt
SGD RESTAURANT INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

08-Apr-2024

Date


Stelios (aka Steliso) Stan Dimakos

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario
List "F"

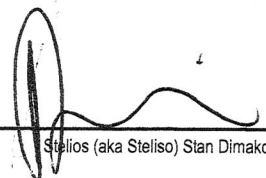
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

SGD RESTAURANT INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

08-Apr-2024

Date



Stelios (aka Steliso) Stan Dimakos

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

List "G"
Real Property or Immovables Owned by Bankrupt

SGD RESTAURANT INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

08-Apr-2024

Date


Stelios (aka Steliso) Stan Dimakos

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 SGD RESTAURANT INC.
 of the City of Owen Sound, in the County of Grey
 in the Province of Ontario
 List "H"
 Property
 SGD RESTAURANT INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

08-Apr-2024

Date


 Stelios (aka Steliso) Stan Dimakos

Court No.

File No.

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Hans Rizarri, LIT, CIRP
License: 2680
Email: Hans.Rizarri@CroweSoberman.com

Crowe Soberman Inc., LIT - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (877) 929-2501 Fax: (416) 929-2555

Creditor Mailing List

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	BDC c/o Spetter Zeitz Klaiman	Jason Spetter	7910819 850-100 Sheppard Av E Toronto ON M2N 6N5 Fax: (416) 789-9015 jspetter@szklaw.ca
	CRA - Tax - Ontario		84494 1161 RT0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	CRA - Tax - Ontario		84494 1161 RP0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	CRA - Tax - Ontario		8144 9230349-01 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	Enbridge Gas Distribution - Ontario	Back Office Collections Department	91 00 39 73689 4 PO Box 10 Brantford ON N3T 5M4 egiccbankruptcies@enbridge.com
	Gordon Food Service c/o Canadian Credit Corporation	Nizam Bacchus	940005434 505-150 Ferrand Drive Toronto ON M3C 3E5 Fax: (416) 695-2800 nizam@canadiancredit.ca
	Hydro One Networks Inc.	Wendy Emery	4340854 763 Athlone Ave Woodstock ON N4V 0B6 londoncollectionsclientservices@hydroone .com
	Reliance Home Comfort	Legal Department	200000290205 2 Lansing Sq, 11th Flr North York ON M2J 4P8
	Rogers Retail Proposals c/o FCT Default Solutions	Insolvency Department	PO Box 2514, Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com
	Simcoe Gases Inc.		10207 3412 Thomas St. Innisfil ON L9S 3W6 info@simcoegases.com
	Sysco Southwestern Ontario		1000087228 1515 COMMERCE WAY Woodstock ON N4V 0C3 Fax: (519) 533-4111

Creditor Mailing List

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	TD Canada Trust C/O FCT Default Solutions		0004-33762-5230349 PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com
	The Beer Store and Brewers Distributor Ltd	Zaleisha Zaman	1000004695 12258 Coleraine Drive Bolton ON L7E 3A9 arteam@thebeerstore.ca
	Waggs		8487 24 Ontario St. Orillia ON L3V 0T7 Fax: (705) 326-1297 info@waggs.ca

District of: Ontario
Division No. 04 - Owen Sound
Court No. 35-3065545
Estate No. 35-3065545

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of SGD RESTAURANT INC. of the City of Owen Sound in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 9th day of April 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 04 - Owen Sound
Court No. 35-3065545
Estate No. 35-3065545

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 04 - Owen Sound
Court No. 35-3065545
Estate No. 35-3065545

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
SGD RESTAURANT INC.
of the City of Owen Sound, in the County of Grey
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Fax: (416) 929-2555
E-mail: Fei.Xue@CroweSoberman.com