



Crowe Soberman Inc.
March 8, 2024

TO THE CREDITORS OF DITEBA LABORATORIES INC.

Please be advised that DITEBA LABORATORIES INC. filed a **Notice of Intention to Make a Proposal** on March 2, 2024 under the **Bankruptcy and Insolvency Act**. A copy of this Notice is enclosed herewith.

This is a procedure whereby a debtor, with creditor and Court approval, reorganizes its financial affairs. Our role as Trustee in this matter is to assist the debtor with the development of the Proposal, to liaise with creditors so as to fully explain the Proposal to them and to support and facilitate the decision-making process which creditors will ultimately undertake, ending with their acceptance or rejection of the Proposal.

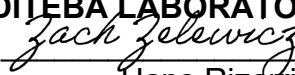
All liabilities, actual and contingent, of DITEBA LABORATORIES INC. as at March 2, 2024 are subject to the Proposal mentioned above and are fixed by Section 62(1.1) of the **Bankruptcy and Insolvency Act** as at that date.

All creditors are **STAYED** from commencing or continuing any actions as against DITEBA LABORATORIES INC. until the Proposal is dealt with by the creditors.

DITEBA LABORATORIES INC. has thirty (30) days from the date of filing the **Notice of Intention to Make a Proposal** (subject to Court approved extensions of this time period) to lodge a Proposal with us so that we may file it with the Official Receiver.

We will be calling a meeting of creditors to consider the Proposal within twenty-one (21) days of the date on which the Proposal is filed. You will receive Notice of the meeting along with all other necessary documents including the proof of claim form, voting letter, at least ten days in advance of the meeting.

Please feel free to contact our office if you require any further information with respect to this matter.

CROWE SOBERMAN INC.
Trustee acting in re: the Proposal
of DITEBA LABORATORIES INC.
Per: 
Hans Rizarri, LIT CIRP



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Mississauga
Court No. 32-3051152
Estate No. 32-3051152

In the Matter of the Notice of Intention to make a proposal of:

DITEBA LABORATORIES INC.

Insolvent Person

CROWE SOBERMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 02, 2024

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 04, 2024, 12:09

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Diteba Laboratories Inc
 of the City of Mississauga, in the Regional Municipality of Peel
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1000244239 Ontario Inc.	257 Lytton Blvd Toronto ON M5N 1R7		516,667.00
269004 Ontario Inc.	117287 2nd Line SW Melancthon ON L0N 1J0		180,000.00
Canadian Western Bank Credit Risk Management	3000 - 10303 Jasper Ave NW Edmonton AB T5J 3X6		2,202,943.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		8,152,313.00
Health Canada	Address Locator 0900C2 Ottawa ON K1A 0K9		20,000.00
NWN Inc.	1-1680 Tech Ave Mississauga ON L4W 5S9		3,961,154.00
Secuitas Technology Canada	2495 Meadowpine BLVD Mississauga ON L5N 6C3		26,561.72
Total			15,059,638.72

DITEBA LABORATORIES INC.
 Insolvent Person

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Diteba Laboratories Inc
of the City of Mississauga, in the Regional Municipality of Peel
in the Province of Ontario

Take notice that:

1. I, DITEBA LABORATORIES INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Crowe Soberman Inc., LIT of 2 St. Clair Ave East, Suite 1100, Toronto, ON, M4T 2T5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of March 2024.



DITEBA LABORATORIES INC.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

- Creditor Mailing List -

In the Matter of the Proposal of
Diteba Laboratories Inc
of the City of Mississauga, in the Regional Municipality of Peel
in the Province of Ontario

Creditor Type	Name	Attention	Address
Secured	1000244239 Ontario Inc.		257 Lytton Blvd Toronto ON M5N 1R7
	Canadian Western Bank	Credit Risk Management	3000 - 10303 Jasper Ave NW Edmonton AB T5J 3X6 Fax: (780) 423-8898 customer.service@cwbank.com
Unsecured	269004 Ontario Inc.		117287 2nd Line SW Melancthon ON L0N 1J0
	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	Health Canada		Address Locator 0900C2 Ottawa ON K1A 0K9 Fax: (613) 941-5366 Info@hc-sc.gc.ca
	NWN Inc.		1-1680 Tech Ave Mississauga ON L4W 5S9
	Secuitas Technology Canada		2495 Meadowpine BLVD Mississauga ON L5N 6C3

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

NOTICE OF STAY OF PROCEEDINGS

NOTICE OF INTENTION TO MAKE A PROPOSAL

**In the Matter of the Proposal of
Diteba Laboratories Inc
of the City of Mississauga, in the Regional Municipality of Peel
in the Province of Ontario**

TAKE NOTICE THAT DITEBA LABORATORIES INC. has filed a "*Notice of Intention to make a Proposal*" with the Official Receiver on March 2, 2024, a copy of which is attached.

And further take Notice that under Section 69.1(a) of the *Bankruptcy and Insolvency Act (Canada)*:

“No creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in Bankruptcy”....

And that under Section 69.1(b):

No provision of a security agreement between the insolvent person and a secured creditor that provides, in substance, that on

- i) *the insolvent person's insolvency,*
- ii) *the default by the insolvent person of an obligation under the security agreement, or*
- iii) *the filing by the insolvent person of a notice of intention under Section 50.4*

“the insolvent person ceases to have such rights to use or deal with assets secured under the agreement as the Debtor would otherwise have, has any force or effect”...

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

NOTICE OF STAY OF PROCEEDINGS

NOTICE OF INTENTION TO MAKE A PROPOSAL

Dated at the City of Toronto, in the Province of Ontario, the 8th day of March, 2024

DITEBA LABORATORIES INC.
1680 Tech Avenue Unit 1
Mississauga ON L4W 5S9

Zack Zelewicz

Per: DITEBA LABORATORIES INC.

This Stay of Proceedings will be in effect until the Proposal is dealt with by the creditors, or the insolvent person becomes bankrupt.

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

In the Matter of the Proposal of
Diteba Laboratories Inc
of the City of Mississauga, in the Regional
Municipality of Peel
in the Province of Ontario

NOTICE OF
STAY OF PROCEEDINGS

CROWE SOBERMAN INC.
Licensed Insolvency Trustee
2 St. Clair Ave. E., Suite 1100
Toronto, Ontario, M4T 2T5
Toll Free: 1-877-929-2501
Fax: 416-929-2555