

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3133515
Estate No. 31-3133515

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
INNOVONIX LTD. aka O.NIX (formerly known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

Take notice that:

1. INNOVONIX LTD. aka O.NIX filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against INNOVONIX LTD. aka O.NIX) on the 26th day of September 2024 and the undersigned, Crowe Soberman Inc., LIT, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 17th day of October 2024 at 2:00 PM at Via Telephone Conference, Toronto, ON or Tel #: 1 437-703-4645, Conference ID: 986 053 567#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of October 2024.

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee
For:

Fei (Fay)
Xue
Digitally signed by Fei (Fay) Xue
DN: cn=Fei (Fay) Xue, c=CA, o=Crowe
Soberman Inc.,
email=fei.xue@crowesoberman.com
Reason: I am the author of this document
Location: Toronto, ONT,
Date: 2024.10.02 11:00:40 -04'00'

Hans Rizarri, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (877) 929-2501 Fax: (416) 929-2555

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 INNOVONIX LTD. also known as O.NIX (formally known as ONIX TECHNOLOGIES)
 of the City of Toronto
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of September 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- Negative market conditions; Foreign Exchange Fluctuations; Economic Downturn; Poor Financial Performance; Legal Matters (Provide details);
 Lack of Working Capital/Funding; Competition; Legislated or Regulatory Restrictions; Natural Disaster; Increased Cost of Doing Business;
 Overhead Increasing; Faulty Infrastructure or Business Model; Unsuccessful Marketing Initiatives; Personal Issues; Poor Management;
 Faulty Accounting; Tax Liabilities; Labour; Other (Please specify).

Provide relevant details:

ASSETS	LIABILITIES																																																		
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)																																																		
<table border="0" style="width: 100%;"> <tr><td>1. Cash on hand</td><td style="text-align: right;">0.00</td></tr> <tr><td>2. Deposits in financial institutions</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Accounts receivable and other receivables</td><td></td></tr> <tr><td> Total amount</td><td style="text-align: right;">9,545.00</td></tr> <tr><td> Estimated realizable value</td><td style="text-align: right;">9,545.00</td></tr> <tr><td>4. Inventory</td><td style="text-align: right;">0.00</td></tr> <tr><td>5. Trade fixtures, etc.</td><td style="text-align: right;">0.00</td></tr> <tr><td>6. Livestock</td><td style="text-align: right;">0.00</td></tr> <tr><td>7. Machinery and equipment</td><td style="text-align: right;">0.00</td></tr> <tr><td>8. Real property or immovables</td><td style="text-align: right;">0.00</td></tr> <tr><td>9. Furniture</td><td style="text-align: right;">0.00</td></tr> <tr><td>10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)</td><td style="text-align: right;">0.00</td></tr> <tr><td>11. Vehicles</td><td style="text-align: right;">33,713.00</td></tr> <tr><td>12. Securities (shares, bonds, debentures, etc.)</td><td style="text-align: right;">0.00</td></tr> <tr><td>13. Other property</td><td style="text-align: right;">225,000.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total of lines 1 to 13</td><td style="text-align: right;">268,258.00</td></tr> </table>	1. Cash on hand	0.00	2. Deposits in financial institutions	0.00	3. Accounts receivable and other receivables		Total amount	9,545.00	Estimated realizable value	9,545.00	4. Inventory	0.00	5. Trade fixtures, etc.	0.00	6. Livestock	0.00	7. Machinery and equipment	0.00	8. Real property or immovables	0.00	9. Furniture	0.00	10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00	11. Vehicles	33,713.00	12. Securities (shares, bonds, debentures, etc.)	0.00	13. Other property	225,000.00	<hr/>		Total of lines 1 to 13	268,258.00	<table border="0" style="width: 100%;"> <tr><td>1. Secured creditors</td><td style="text-align: right;">27,000.00</td></tr> <tr><td>2. Preferred creditors, securities, and priorities</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Unsecured creditors</td><td style="text-align: right;">262,591.31</td></tr> <tr><td>4. Contingent, trust claims or other liabilities estimated to be provable for</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total liabilities</td><td style="text-align: right;">289,591.31</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Surplus</td><td style="text-align: right;">21,333.31</td></tr> </table>	1. Secured creditors	27,000.00	2. Preferred creditors, securities, and priorities	0.00	3. Unsecured creditors	262,591.31	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00	<hr/>		Total liabilities	289,591.31	<hr/>		Surplus	21,333.31
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<p>If bankrupt is a corporation, add:</p> <table border="0" style="width: 100%;"> <tr><td>Amount of subscribed capital</td><td style="text-align: right;">0.00</td></tr> <tr><td>Amount paid on capital</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Balance subscribed and unpaid</td><td style="text-align: right;">0.00</td></tr> <tr><td>Estimated to produce</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> </table>	Amount of subscribed capital	0.00	Amount paid on capital	0.00	<hr/>		Balance subscribed and unpaid	0.00	Estimated to produce	0.00	<hr/>																																								
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List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
501	Other personal property	n/a	<input type="checkbox"/>	Other - Showroom Displays	100.00	225,000.00	225,000.00	225,000.00	<input type="checkbox"/>
801	Vehicles	n/a	<input type="checkbox"/>	2019 - Mercedes-Benz - C-Class - 55SWF8EB3KU320708	100.00	33,713.00	33,713.00	6,713.00	<input type="checkbox"/>
1301	Accounts receivable	1016-130 Queens Quay E., Toronto, ON, M5Z 0P6	<input type="checkbox"/>	Debts Due - Business - Accounts Receivable	100.00	9,545.00	9,545.00	9,545.00	<input type="checkbox"/>
Total						268,258.00	268,258.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

Luis Polifroni

Luis Polifrony

26-Sep-2024

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	BMO Bank of Montreal (formerly MBanx) c/o Bankruptcy Highway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	Bank Loans except real property mortgage	Bank Loan		120,802.31	0.00	0.00	0.00	120,802.31			0.00	<input type="checkbox"/>
2	BMO Mastercard c/o Bankruptcy Highway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	Credit Cards Bank/Trust Companies Issuers	Bank Loan		8,400.00	0.00	0.00	0.00	8,400.00			0.00	<input type="checkbox"/>
3	Business Development Bank of Canada - Toronto	3700 - 81 Bay St Toronto ON M5J 0E7	Other	Bank loan		26,000.00	0.00	0.00	0.00	26,000.00			0.00	<input type="checkbox"/>
4	Business Development Bank of Canada - Toronto	3700 - 81 Bay St Toronto ON M5J 0E7	Other	Bank loan		24,167.00	0.00	0.00	0.00	24,167.00			0.00	<input type="checkbox"/>
5	BMO Bank of Montreal (formerly MBanx) c/o Bankruptcy Highway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	Bank Loans except real property mortgage	CEBA CEBA		60,700.00	0.00	0.00	0.00	60,700.00			0.00	<input type="checkbox"/>
6	RBC Royal Bank / Banque Royale	PO Box 57100 Etobicoke ON M8Y 3Y2	Bank Loans except real property mortgage	Car Loan Car loan	24-May-2023	0.00	27,000.00	0.00	0.00	27,000.00	801		6,713.00	<input type="checkbox"/>
7	Inpace Technologies Inc.	7160 White Pine Crt Mississauga ON L5W 1W6	Other	Lease		5,350.00	0.00	0.00	0.00	5,350.00			0.00	<input type="checkbox"/>
8	Transworld Business Advisors of Ontario	3280 Bloor St, West, Suite 1140, Centre Tower Toronto ON M8X 2X3	Other	vendor		2,825.00	0.00	0.00	0.00	2,825.00			0.00	<input type="checkbox"/>

Luis Polifroni
 Luis Polifroni

26-Sep-2024

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
9	CRA - Tax - Ontario	Shawiniga n-Sud National Verification and Collection Centre 4695 Shawiniga n-Sud Blvd Shawiniga n-Sud QC G9P 5H9	Taxes Federal/Provincial/Municipal	Crown debts		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
10	Hellman Worldwide Logistics Inc. (Canada)	Unit1-1375 Cardiff Blvd Mississauga ON L5S 1R1	Other	Vendor		3,278.00	0.00	0.00	0.00	3,278.00			0.00	<input type="checkbox"/>
11	DSV Air & Sea Inc Attn: Erzsebet Vass	2200 Yukon Crt Milton ON L9E 1N5	Other	vendor		7,000.00	0.00	0.00	0.00	7,000.00			0.00	<input type="checkbox"/>
12	Ziemer, Reiner Attn: Reiner Ziemer	404-333 Delisle Ave Toronto ON M4V 3C7	Other	vendor		4,068.00	0.00	0.00	0.00	4,068.00			0.00	<input type="checkbox"/>
Total						262,591.31	27,000.00	0.00	0.00	289,591.31				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debt; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Luis Polifroni, of the City of ETOBICOKE in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 26th day of September 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Luis Polifroni stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 26th day of September 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Luis Polifroni
Luis Polifroni

Fei Xue
Fei Xue, Commissioner of Oaths
For the Province of Ontario
Crowe Soberman Inc., LIT
Expires February 28, 2026

Court No.

File No.

In the Matter of the Bankruptcy of
INNOVONIX LTD. also known as O.NIX (formaly
known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

Trustee: Hans Rizari, LIT, CIRP
License: 2680
Email: Hans.Rizari@CroweSoberman.com

Crowe Soberman Inc., LIT - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (877) 929-2501 Fax: (416) 929-2555

Creditor Mailing List

In the Matter of the Bankruptcy of
INNOVONIX LTD. aka O.NIX (formerly known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

Creditor Type	Name	Attention	Address
Director	Luis Polifrony		Unit 803-1 Aberfoyle Cres ETOBICOKE ON M8X 2X8 lpolifroni@yahoo.ca
Secured	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om	04128-73501240 001 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
Unsecured	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com		2112420000036420 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com		5112420001518194 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	BMO Mastercard c/o BankruptcyHighway.com	Mike Timko	5165660002207349 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	Business Development Bank of Canada - Toronto	Marla Gold	1687087-136034-04 3700 - 81 Bay St Toronto ON M5J 0E7 Fax: (416) 973-8283 marla.gold@bdc.ca
	Business Development Bank of Canada - Toronto	Marla Gold	1687087-136034-03 3700 - 81 Bay St Toronto ON M5J 0E7 Fax: (416) 973-8283 marla.gold@bdc.ca
	CRA - Tax - Ontario		834164105RT0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390
	DSV Air & Sea Inc	Erzsebet Vass	6408635885 2200 Yukon Crt Milton ON L9E 1N5 erzsebet.vass@ca.dsv.com
	Hellman Worldwide Logistics Inc. (Canada)		104910 Unit1-1375 Cardiff Blvd Mississauga ON L5S 1R1
	Inpace Technologies Inc.	Sanjiv Agarwal	Office Lease 7160 White Pine Crt Mississauga ON L5W 1W6
	Transworld Business Advisors of Ontario		2027-000043 3280 Bloor St, West, Suite 1140, Centre Tower Toronto ON M8X 2X3 tbaontario@tworld.com

Creditor Mailing List

In the Matter of the Bankruptcy of
INNOVONIX LTD. aka O.NIX (formerly known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

Creditor Type	Name	Attention	Address
Unsecured	Ziener, Reiner	Reiner Ziener	404-333 Delisle Ave Toronto ON M4V 3C7 reinerziener@gmail.com

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3133515
Estate No. 31-3133515

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
INNOVONIX LTD. aka O.NIX (formerly known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of INNOVONIX LTD. aka O.NIX of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of September 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3133515
Estate No. 31-3133515

FORM 31 --- Continued

In the Matter of the Bankruptcy of
INNOVONIX LTD. aka O.NIX (formerly known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

E. Claim by Wage Earner of \$ _____

- That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. Claim by Pension Plan for unpaid amount of \$ _____

- That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3133515
Estate No. 31-3133515

FORM 31 --- Concluded

In the Matter of the Bankruptcy of
INNOVONIX LTD. aka O.NIX (formerly known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:

(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3133515
Estate No. 31-3133515

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
INNOVONIX LTD. aka O.NIX (formerly known as ONIX TECHNOLOGIES)
of the City of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc., LIT - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Fax: (416) 929-2555
E-mail: Fei.Xue@CroweSoberman.com