## How to Register for My Account







3

If you selected "Sign-In Partner", you will taken to the Select a Sign-in Partner page.



4 Select the institution you use for your online banking.



**5** Enter the login information that you use to sign into your online banking.

| Jser Name or Ca  | rd  |   | Government Sign-In  |
|--|---|---|---|
| Number:<br>Password:   | Sign in   | Return to SecureKey   | Government Sign-In by Verified. Me offers you a convenient way<br>access government services. Instead of creating and managing a<br>User ID for accessing government services, you access them by<br>signing in with your Scotiabank online banking credentials. Once<br>sign in with Scotiabank, you are refurned to the government servi<br>No passwords or personal information (i.e.: name, address, date<br>birth, etc.) are exchanged during this process. Government Sign<br>Verified.Me is a commercial service operating independently of th<br>Scotiabank, other Sign-In Partners, and the Government of Cana |
| Help Security C  | entre   |   |   |
| • For additional help  | and contact information, ple  | ease take a look at our FAQs.   |   |
|  |   |   | Sign-on SecureKey:G   |
|  |   |   | I can I Drivery I Convitu I Can   |
| You mi<br>answer   | ght be asked to<br>. If not, skip to s  | answer a security qu<br>step 10.  | uestion. If so, please provide the  |
| You min<br>answer<br>Security<br>This comput<br>security que<br>Security                                   | ght be asked to<br>. If not, skip to s<br><b>y Questions</b><br>ter or device is not register<br>stions?)<br><b>Question</b>                        | answer a security qu<br>step 10.<br>ered in your profile. Please verify y | vestion. If so, please provide the  |
| You min<br>answer<br>Security<br>This comput<br>security que<br>Security<br>Question:<br>Answer:           | ght be asked to<br>. If not, skip to s<br><b>/ Questions</b><br>ter or device is not register<br>stions?)<br><b>Question</b><br>What is the name of | answer a security qu<br>step 10.<br>ered in your profile. Please verify y | uestion. If so, please provide the  |
| You min<br>answer<br>Security<br>This compu-<br>security que<br>Security<br>Question:<br>Answer:<br>Cancel | ght be asked to<br>. If not, skip to s<br><b>/ Questions</b><br>ter or device is not registe<br>stions?)<br><b>Question</b><br>What is the name of  | answer a security qu<br>step 10.<br>ered in your profile. Please verify y | uestion. If so, please provide the  |

7 You might be asked to select the telephone number where you would like your one-time passcode sent (if not, skip to step 10). Select "Text me" to receive the code via text or "Call me" to receive the code through an automated message.



8 Enter your one-time passcode.

#### Canada Revenue Agency

## Multi-factor authentication-passcode entry

The CRA sent you a six digit one-time passcode by Text message to the following telephone number: Enter the passcode below, it will expire after five minutes.

#### \* One-time passcode (required) 😧

If you did not receive the one-time passcode, you may request a new one by selecting the link below. The CRA will resend a new telephone number you previously selected. This can take a few minutes.

Request a new one-time passcode 😧

If you added more than one telephone number you can also send the one-time passcode to a different number by selecting the change the delivery method by selecting this link.

Send to a different telephone number or change delivery method

#### \* One-time passcode preference (required)

Ask me to input a one-time passcode each time I sign in using this device (recommended if you are using a public or sh.

| 9 Select whether or not you would like to enter your one-time passcode each time you sign in, then click "Next".   |
|--|
|  |
| f you did not receive the one-time passcode, you may request a new one by selecting the link below. The CRA will<br>elephone number you previously selected. This can take a few minutes.  |
| Request a new one-time passcode 😧  |
| f you added more than one telephone number you can also send the one-time passcode to a different number b :hange the delivery method by selecting this link.  |
| end to a different telephone number or change delivery method  |
| One-time passcode preference ( <i>required</i> )   |
| <ul> <li>Ask me to input a one-time passcode each time I sign in using this device (recommended if you are using a</li> <li>Do not ask me to input a one-time passcode for the next eight hours when I sign in using this device.</li> </ul> |
| For more information on how your privacy is protected, refer to our <u>Personal Information Collection Statement</u> .   |
|  |
|  |
| <b>10</b> Enter your Social Insurance Number.  |
| Government Gouvernement<br>of Canada du Canada   |
| Canada Revenue Agency  |
| Validate your identity—social insurance number   |
| Want to enter your CRA security code instead? Sign in.   |
| * Social insurance number ( <i>required</i> )  |
|  |
| Ear more information on how your privacy is protected, refer to our Personal Information Collection States   |
| Next Exit  |
|  |
|  |

**11** Enter your Postal or ZIP code, your Date of birth, and an amount you entered on one of your income tax and benefit returns in the current or previous tax year.



If you are registering a My Business Account, navigate to step 5 of our guide 'How to Register for My Business Account'.

12 Ensure your mailing address and direct deposit information are up to date. If not, select "contact us" to make an update.

If your information is up to date, click "Next".



Canada Revenue Agency

## **CRA** security code notification

If you need to update your address or direct deposit information with the CRA or if you would like to take advantage of the other services offered in <u>My Account</u> or other CRA Sign-in Services, you will need to enter a security code. If your mailing address changed, it is important that we have your new mailing address on file. You must <u>contact up</u> to give us your new address before you continue with this process.

A CRA security code is not required to apply for the COVID-19 emergency support payments for individuals in My Account.

As a security measure we will mail your CRA security code to the address you have on record with the CRA. You should receive it within 10 days.

If you are blind or partially sighted, you can ask to receive your personal correspondence from the CRA in an <u>alternate</u> <u>format</u>.



**13** Verify your Postal or Zip code and click "Next".

## Verification-current postal code or ZIP code

A CRA security code is not required to apply for the COVID-19 emergency support payments fo
 Account.

Once you have completed this process you should receive your CRA security code by mail within 10 the address we have on file for you.

If you are blind or partially sighted, you can ask to receive your personal correspondence from the ( <u>format</u>. For more information, call **1-800-959-8281**.

- O I confirm that is my current postal code or ZIP code.
- O No, this is not my current postal code or ZIP code.

For more information on how your privacy is protected, refer to our Personal Information Collection Statement.

Next

### **14** Create your CRA user ID and Password.

| Whe   | en you create your user ID and password, we recommend that you:   |
|-------|---|
|       | <ul> <li>make it easy to remember and hard for others to guess;</li> </ul>  |
|       | • avoid using personal information such as your name, social insurance number, mailing address, or ema  |
|       | address; and  |
|       | <ul> <li>always keep this information secure and do not share it with anyone.</li> </ul>  |
| You   | r user ID and password must meet the rules outlined below the fields.   |
| * Use | ar ID (required) 🛛  |
|       | Jser ID checklist    Stor 16 characters  No more than 7 digits  No space  No space  No special characters except: dot (.), dash (-), underscore (_), and apostrophe (') |
| * Pas | sword ( <i>required</i> ) 😧   |
| * Cor | ifirm password <i>(required)</i>  |
|       | Password checklist <ul> <li>8 to 64 characters</li> </ul>   |

**15** Select and answer 5 security questions.

## Create-security questions and answers

Your security questions and answers should be easy for you to remember but hard for others to guess.

Your answers:

- must contain at least 3 characters
- are not case-sensitive

The only special characters you can use are:

- dot (.)
- comma (,)
- dash (-)
- apostrophe (')

#### \* Question 1 (required)

Select

#### \* Answer 1 (required)



Review your security questions and answers.

| Question 1: | What is your paternal grandfather's first name |
|-------------|--|
| Answer 1:   |  |
| Question 2: | What is the first name of your oldest cousin?  |
| Answer 2: I |  |
| Question 3: | What street did you live on in grade three?    |
| Answer 3:   |  |

**18** Review the Terms and conditions of use and agree by entering your User ID and Password and selecting "I agree".

| For mor    | e informatio                                  | n on how  | your priva   | acy is p   |
|------------|---|---|--|--|
| To indic   | ate your acce                                 | ptance o  | f these ter  | ms an  |
| User ID:   |   |   |  |  |
| * Password | d: (required)                                 |   |  |  |
|            |   |   |  |  |
| Aree       | I do not agree                                | 1   |  |  |
|            |   | J   |  |  |
|            | For mor<br>To indic<br>User ID:<br>* Password | For more information<br>To indicate your acce<br>User ID:<br>* Password: (required)<br>I do not agree | For more information on how<br>To indicate your acceptance o<br>User ID:<br>* Password: (required)<br>I do not agree | For more information on how your privation on how your privation on how your privation of indicate your acceptance of these ter User ID: |

**19** Select how you would like to receive your one-time passcode.



It is now mandatory to enroll in our multi-factor authentication process.

Below you will need to select how to receive your one-time passcode. Once enrolled in this process, you car add another way of receiving a passcode by using the "Manage multi-factor authentication" within the onlin encourage you to add more than one way to receive the passcode within the online service, in case you exp difficulties with the option you initially selected.

\* Select the passcode option you want to use to receive a one-time passcode (required)

- By telephone Select this option if you want to receive your one-time passcode via Short Messaging Service (SMS) or have it ve you in an automated message.
- Passcode grid @ Select this option if you want to save or print a unique passcode grid that only you can use. We will ask you information from the passcode grid every time you sign in.



Ð

20 Click "Add a telephone number" to add one or more telephone numbers and select the language in which you would like to receive your one-time passcode.

|       | At this time, you can only use telephone numbers based within North American countries that participate in th      |
|-------|--|
|       | North American Numbering Plan (i.e., countries an individual can call from Canada by dialing 1+10 digits). The     |
|       | telephone numbers must be supplied by telephone providers (i.e., landline or mobile phone).                        |
| Wh    | nen you sign in, the CRA will send you a one-time passcode to the telephone number that you provide. Standard      |
| me    | ssage or data rates may be charged by your telephone service provider.   |
| I ca  | annot provide a telephone number.  |
| Yo    | u can add up to a maximum of three different telephone numbers. 🚱  |
| We    | recommend that you add more than one telephone number in case you ever have difficulties with your primary         |
| col   | ntact number.  |
| +     | Add a telephone number   |
| * Sel | ect the language in which you would like to receive your one-time passcode. ( <i>required</i> )                    |
|       | O English  |
|       |  |
| For   | more information on how your privacy is protected, refer to our <u>Personal Information Collection Statement</u> . |
| D     | revious Exit Next  |

21 Select the phone number where you want to receive your one -time passcode and select whether you want to receive the passcode via text or phone call.

# Multi-factor authentication—telephone number a method

\* Select the telephone number where you would like your one-time passcode sent. (required)

💿 \*\*\* - \*\*\* - 🛲 Cell 1

If you select "Text me", the passcode will be sent by Short Messaging Service (SMS), you will need to open the to select "Call me", the passcode will be verbally provided to you in an automated message. Once the passcode is your telephone handy.



22 Enter the one-time passcode you received and select your one-time passcode preference.

## Multi-factor authentication-passcode entry

The CRA sent you a six digit one-time passcode by Text message to the following telephone number Enter the passcode below, it will expire after five minutes.

#### \* One-time passcode (required) 🚱

If you did not receive the one-time passcode, you may request a new one by selecting the link below. The CRA will resend a n telephone number you previously selected. This can take a few minutes.

Request a new one-time passcode @

If you added more than one telephone number you can also send the one-time passcode to a different number by selecting thange the delivery method by selecting this link.

Send to a different telephone number or change delivery method

\* One-time passcode preference (required)

Ask me to input a one-time passcode each time I sign in using this device (recommended if you are using a public or sl
 Do not ask me to input a one-time passcode for the next eight hours when I sign in using this device.

**23** Click "Next". You will receive your CRA security code in the mail within 10 days.

## CRA security code notification—confirmatic

A CRA security code is not required to apply for the COVID-19 emergency : Account.

As a security measure we will mail your CRA security code to your address on r within 10 days.

If you are blind or partially sighted, you can ask to receive your personal corres format.



A

Agree to the My Account terms and conditions of use by clicking "I agree" at the bottom of the page.

You are now registered for My Account.

(!)

25 To login to your account, navigate to https://www.canada.ca/en/revenue-agency/s ervices/e-services/e-services-individuals/account-individuals.html and click "Sign-In Partner" or "CRA sign in", depending on the sign-in method you have chosen.



26 Once you receive your security code in the mail, sign into your My Account and enter the code to receive the full suite of My Account services.

|      | A security code entry   |
|------|---|
| 6    | A CRA security code is not required to apply for the COVID-19 emergency support payments for individu<br>Account. |
| You  | r CRA security code was issued on November 15, 2022.  |
| Ifyc | ou requested this security code by mail, allow up to 10 days to receive it.                                       |
| CRA  | security code 😧   |
| Lost | or did not receive your CRA security code?  |
|      |   |