

District of:
Division No. -
Court No.
Estate No.

- FORM 37 -

Voting Letter
(Paragraph 51(1)(f) of the Act)

IN THE MATTER OF THE PROPOSAL OF

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____, a creditor in the above matter for the sum
of \$ _____, hereby request the trustee acting with respect to the proposal of
_____, to record my vote _____ (for or against)
the acceptance of the proposal as made on the _____ day of _____.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Crowe Soberman Inc. – Licensed Insolvency Trustee

2300 Yonge Street, Suite 1300
(Box 2362)
Toronto ON M4P 1E4
Toll Free: 1-877-929-2501 Fax: (416) 929-2555