

District of:
Division No.
Court No.
Estate No.

- FORM 37.1 -

Voting Letter

(Paragraph 66.15(3)(c) of the Act)

IN THE MATTER OF THE CONSUMER PROPOSAL OF

1. I, _____, creditor (or I, _____, representative of _____, creditor), of _____, a creditor in the above matter for the sum of \$_____, hereby understand that:

(a) as a creditor who has proven claim, I may indicate assent to or dissent from the consumer proposal at or prior to a meeting of creditors, or prior to the expiration of the 45-day period following the filing of the consumer proposal;

(b) a vote **AGAINST** the consumer proposal is not a deemed request for a meeting of creditors for the purpose of paragraph 66.15(2)(b) of the Act, and will not be counted in a vote on the consumer proposal unless a meeting of creditors is called;

(c) the administrator of the consumer proposal will be required to call a meeting of creditors only if, pursuant to section 66.15 of the Act:

- he/she is directed to do so by the official receiver within the 45-day period after the filing of the consumer proposal; or
- at the expiration of the 45-day period after the filing of the consumer proposal, creditors having in the aggregate at least 25 percent of the value of proven claims have so requested.

(d) if no meeting of creditors is called, the consumer proposal shall, by virtue of subsection 66.18(1) of the Act, be deemed to have been accepted by the creditors, regardless of any dissent(s) the administrator of the consumer proposal may have received.

2. I hereby request:

(Check and complete the appropriate section)

the administrator acting with respect to the consumer proposal to record my vote **FOR** the acceptance of the consumer proposal as made on the _____ day of _____.

the administrator acting with respect to the consumer proposal to record my vote **AGAINST** the acceptance of the consumer proposal as made on the _____ day of _____;

the administrator acting with respect to the consumer proposal to record my vote **AGAINST** the acceptance of the consumer proposal as made on the _____ day of _____ and **REQUEST THAT A MEETING OF CREDITORS BE CONVENED.**

Dated at _____, this _____ day of _____.

Witness _____

Name of Creditor or Representative of Creditor _____

Return To: Crowe Soberman Inc. – Administrator of Consumer Proposals

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555