


Jordan Caplan, BBA, CPA, CA
Jordan Caplan Professional Corporation, Partner

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Professional Summary

- Jordan Caplan is a partner in the Audit & Advisory Group at Crowe Soberman. Jordan serves as the International Liaison Partner to Crowe Global, the international accounting body of which Crowe Soberman is a member. Jordan is also a member of the SuRE Services for Family Businesses Group.

Experience

- Jordan is well versed in private and public enterprise affairs and is regarded by his clients as a trusted advisor and business consultant who produces results. Jordan takes a personal interest in the wellbeing of his clients, who range from high net-worth individuals to owner-managed and family run businesses to international organizations in multiple jurisdictions. He enjoys working with his clientele in helping them achieve their goals.
- In addition to accounting and tax services Jordan provides auditing, business advisory services, cash flows and analysis, personal and corporate tax planning and tax compliance as well as succession and estate planning.
- Jordan has extensive experience working with clients in different industries including the manufacturing and distribution sector, Scientific Research & Experimental Development (SR&ED) and the service sector. His experience also includes both domestic and international clients.
- Jordan is involved in the volunteer community and currently sits on the Professional Advisory Committee for the Jewish Foundation of Greater Toronto and previously on the Board of Trustees. Jordan was honoured as the recipient of the 2014 PAC Award of Excellence for his work on the committee. Jordan also served as the Treasurer and Chair of the Finance Committee for the Oakdale Golf and Country Club and sat on their Board of Directors as well as their Audit Committee.



Service Focus:

- Audit, review, compilation
- Doing business in Canada
- Scientific research and experimental design (SR&ED)
- Succession planning
- Tax planning and compliance
- Cross border services

Industry Focus:

- Privately-held businesses
- Manufacturing, wholesale and distribution
- Not-for-profit and charitable groups
- Professionals
- Real estate and construction
- Investment companies



Professional Affiliations

- Chartered Professional Accountants of Canada (CPA Canada)
- Chartered Professional Accountants of Ontario (CPA Ontario)

Education

- Bachelor of Business Administration (BBA), York University (Schulich School of Business)

Community Involvement

- Professional Advisory Committee Chair, The Jewish Foundation of Greater Toronto
- Past member of the Board of Trustee, The Jewish Foundation of Greater Toronto