

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2487094
Estate No. 31-2487094

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Jeda Rose Management Inc.
of the City of Toronto
in the Province of Ontario

Take notice that:

1. JEDA ROSE MANAGEMENT INC. filed (or was deemed to have filed) an assignment on the 18th day of March 2019, and the undersigned, Crowe Soberman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 8th day of April 2019, at 1:00 PM, at the office of Crowe Soberman Inc. LIT, at 2 St. Clair Ave East, 11th Floor, Toronto, ON, M4T 2T5.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 20th day of March 2019.

Crowe Soberman Inc. - Licensed Insolvency Trustee

Per:



Hans Rizari, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Jeda Rose Management Inc.
of the City of Toronto
in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of March 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	517,740.00	1. Inventory	0.00
Balance of secured claims as per list "B"	814,500.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,332,240.00	3. Accounts receivable and other receivables, as per list "E" Good	3,514.30
2. Secured creditors as per list "B"	500.00	Doubtful	20,000.00
3. Preferred creditors as per list "C"	0.00	Bad	144,150.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	1,332,740.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	500.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:			
		Amount of subscribed capital	1.00
		Amount paid on capital	1.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	500.00
		Deficiency	1,332,240.00

I, Gideon Zameret, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 18th day of March 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Toronto in the Province of Ontario, on this 18th day of March 2019.


Graeme D. Hamilton, LIT, CIRP, Commissioner of Oaths
For the Province of Ontario
Crowe Soberman Inc.
Expires May 17, 2021

Graeme Daniel Liam Hamilton,
a Commissioner, etc., Province of Ontario,
for Crowe Soberman Inc.
Expires May 17, 2021.


Gideon Zameret

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

JEDA ROSE MANAGEMENT INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	BlueLine Rental	8 Carlaw Avenue Toronto ON M4M 2R1	63,150.00	0.00	63,150.00
2	BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko 5583 4600 0215 8624	PO Box 57100 Etobicoke ON M8Y 3Y2	6,300.00	0.00	6,300.00
3	Buddsteel Architectural Products Limited	29 Gordon Street East Teeswater ON N0G 2S0	2,230.00	0.00	2,230.00
4	CRA - Tax - Ontario 856713730RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	0.00	0.00	0.00
5	CRA - Tax - Ontario 856713730RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	0.00	0.00	0.00
6	Echelon Environmental Inc.	506 Hood Road Markham ON L3R 5V6	36,600.00	0.00	36,600.00
7	Emco Corporation	33 Pipin Road, Unit 1 Concord ON L4K 5P4	12,120.00	0.00	12,120.00
8	Gideon Zameret	31 Farrell Avenue North York ON M2R 1C7	17,000.00	0.00	17,000.00
9	Greencity Mechanical	193 Centre Street Vaughan ON L4J 1G5	16,850.00	0.00	16,850.00
10	Gym-Con Ltd. 5010303	93 Rawson Avenue Barrie ON L4N 6E5	815.00	0.00	815.00
11	Hub Equipment	60 N Queen Street ETOBIKOKE ON M8Z 2C4	134,020.00	0.00	134,020.00
12	Kopstick Osher, LLP	970 Lawrence Avenue West North York ON M6A 3B6	2,825.00	0.00	2,825.00
13	M CON Pipe and Products Inc.	2691 Greenfield Road AYR ON N0B 1E0	87,715.00	0.00	87,715.00
14	Marc Koplowitz Associates	1000 Finch Avenue West North York ON M3J 2V5	5,100.00	0.00	5,100.00
15	Sarra General Contractor Ltd.	7551 King Vaughan Road KLEINBURG ON L6P 0E7	13,200.00	0.00	13,200.00
16	Shana Rose Zemeret	31 Farrell Avenue North York ON M2R 1C7	82,125.00	0.00	82,125.00
17	The Guarantee Company of North America Attn: Ms Tara Wishart CV-11-443008	4950 Yonge Street, Suite 1400 Toronto ON M2N 6K1	0.00	814,500.00	814,500.00
18	United Rental of Canada	1120 Caledonia Road North York ON M6A 2W5	37,690.00	0.00	37,690.00
			Total:	517,740.00	814,500.00
					1,332,240.00

18-Mar-2019

Date

Gideon Zameret

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

JEDA ROSE MANAGEMENT INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	The Guarantee Company of North America Attn: Ms Tara Wishart CV-11-443008	4950 Yonge Street, Suite 1400 Toronto ON M2N 6K1	815,000.00	Furniture - Office Furniture Debts Due - Business - Accounts Receivable Debts Due - Business - Work in Progress	21-Feb-2006 21-Feb-2006 21-Feb-2006	500.00 0.00 0.00		814,500.00
	Total:		815,000.00			500.00	0.00	814,500.00

18-Mar-2019

Date


Gideon Zameret

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

JEDA ROSE MANAGEMENT INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

18-Mar-2019

Date



Gideon Zameret

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

JEDA ROSE MANAGEMENT INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

18-Mar-2019

Date


Gideon Zameret

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 – Continued

List "E"
Debts Due to the Bankrupt
JEDA ROSE MANAGEMENT INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	4801 Keele Street, Unit 28 Toronto ON M3J 3A4	Accounts Receivable	3,514.30 0.00 124,150.00		01-Jan-2017	0.00	General Security Agreement
2	Work in Progress	4801 Keele Street Toronto ON M3J 3A4	Work in Progress	0.00 20,000.00 20,000.00		01-Jan-2019	0.00	General Security Agreement
			Total:	3,514.30 20,000.00 144,150.00			0.00	

18-Mar-2019

Date



Gideon Zameret

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

JEDA ROSE MANAGEMENT INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

18-Mar-2019

Date


Gideon Zameret

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
JEDA ROSE MANAGEMENT INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypotheces, or other encumbrances (name, address, amount)	Equity or surplus
			Total: 0.00		0.00

18-Mar-2019

Date


Gideon Zameret

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

JEDA ROSE MANAGEMENT INC.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Office Furniture	0.00	500.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
Total:				500.00

18-Mar-2019

Date


Gideon Zameret

Court No.

File No.

In the Matter of the Bankruptcy of
Jeda Rose Management Inc.
of the City of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Crowe Soberman Inc. - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

Crowe Soberman Inc.
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2487094
Estate No. 31-2487094

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Jeda Rose Management Inc.
of the City of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of JEDA ROSE MANAGEMENT INC. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 18th day of March 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$_____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____,
- G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor
 Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2487094
Estate No. 31-2487094

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Jeda Rose Management Inc.
of the City of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc. - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555
E-mail: Frances.Doria@CroweSoberman.com