

## Gillian Lee, FCPA, FCA, CFP Incorporated Partner, Managing Director

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### Professional Summary

- Gillian has been with Crowe MacKay LLP since 2003 and provides taxation and financial planning services, including personal tax planning and retirement planning services, to individuals.
- She provides bookkeeping, financial statements, audit, and tax services to private corporations.
- Gillian instructs numerous training courses, and assists clients with completing business plans.

### Experience

- In Gillian's 15 years with Crowe MacKay, she has worked with both large and complex businesses, and small to medium-sized owner-managed businesses.

### Professional Affiliations

- Gillian is a member of the Chartered Accountants of the Northwest Territories and Nunavut.
- She was the former President of the Institute of Chartered Accountants of the Northwest Territories and Nunavut.

### Education

- A graduate of Memorial University, Gillian received her Chartered Accountant designation in 2006, and was awarded her Certified Financial Planner designation in 2010 from the Financial Planning Standards Council.
- Gillian has completed the three year In-Depth Tax course offered through Chartered Professional Accountants Canada, as well as the In-Depth GST course.

### Community Involvement

- Gillian is active in the community and has served as the Purser of the Great Slave Yacht Club, Treasurer of the Yellowknife Curling Club and as a member of the NWT chapter of Compassion House, a facility to house and support women with breast cancer, and their companions, while the women undergo treatment.
- Gillian currently volunteers with the City of Yellowknife's business incubation contest, "Win Your Space YK," as a juror, working with other volunteers to assess the future viability of new businesses proposed by contestants.

### Service Focus:

- Audit
- Tax
- Succession | Retirement | Estate Planning

### Industry Focus:

- Manufacturing
- Not for Profit
- Professionals
- Real Estate and Construction
- Wholesale and Distribution