

## Lawrence Tam, CPA, CGA Incorporated Partner, Tax

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### Professional Summary

- Lawrence has been helping individuals and corporations across a diverse group of industries with their accounting and taxation needs. Clients working with Lawrence can feel at ease, knowing their personal and business affairs are being looked after by a reputable professional.

### Experience

- Lawrence has over 15 years of experience in public practice, with his primary focus being on providing succession and estate planning; tax compliance and planning to owner-managed businesses and high-net-worth individuals; as well as assisting clients with respect to tax audits and appeals.
- Fluent in both Mandarin and Cantonese, Lawrence has also been helping his Asia-based clients with immigration and emigration tax planning, structuring of cross-border investments, and advising on complex tax issues arising from in-bound transactions.

### Professional Affiliations

- Lawrence is a member of the Canadian Tax Foundation and the Institute of Chartered Professional Accountants of British Columbia (CPABC).
- He is also a member of the CPABC Taxation Forum.

### Education

- Lawrence received his Bachelor of Arts from Simon Fraser University in 2005 and his Diploma in Accounting from the University of British Columbia in the subsequent year.
- He obtained his CGA designation in 2009.
- Among all other professional courses, Lawrence completed both CPA Canada's In-depth Tax Course and In-depth HST/GST Course.

### Service Focus:

- Tax
- Advisory
- Succession | Retirement | Estate Planning

### Industry Focus:

- Manufacturing
- Professional Services
- Real Estate and Construction
- Technology
- Wholesale and Distribution