

## Robert E. Flux, CPA, CA, CPA (Illinois), CFP Incorporated Partner

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### **Professional Summary**

- Specializing in owner-manager taxation and estate planning since 2005, Rob ensures clients are properly structured from a tax and business perspective, while considering their future succession, retirement, and estate planning goals.
- Believing in a team approach, he works regularly with clients' investment advisors and lawyers on planning matters.
- Rob has extensive experience with trusts and estates, investments, personal and corporate taxes, advising his clients throughout all stages of life.

### **Experience**

- Rob has over 20 years of accounting and tax experience, working with a wide range of businesses in various industries.

### **Professional Affiliations**

- Rob is a member of Chartered Professional Accountants of British Columbia and Financial Planning Canada.

### **Education**

- Rob received his Chartered Accountant designation in 1999 and Certified Financial Planner designation in 2001.
- He completed the three-year Canadian Institute of Chartered Accountants In-Depth Tax Program in 2001.

### **Community Involvement**

- Committed to making the Sunshine Coast the best place to live and work, Rob is always happy to present on tax and other topics to various local groups and businesses
- He loves being in nature with his family - hiking, camping, swimming, skiing and golfing.
- Rob is an active board member of the Gibsons & District Public Library since 2016

### **Service Focus:**

- Tax
- Succession | Retirement | Estate Planning

### **Industry Focus:**

- Agriculture
- Aviation
- Energy and Natural Resources
- Franchisee and Franchisors Services
- Hospitality
- Indigenous Services
- Manufacturing
- Not for Profit
- Professional Services Firms
- Professionals
- Public Sector
- Real Estate and Construction
- Retail Automobile Dealerships
- Sports, Entertainment, and Media
- Technology
- Wholesale and Distribution