

**Lisa Kennedy, CPA, CGA**  
**Partner, Privacy Information Officer**

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### **Professional Summary**

- Lisa is the Managing Partner of the Pender Harbour location on the Sunshine Coast.
- With a diverse client list, Lisa is successful in building enduring client relationships.

### **Experience**

- Lisa began her accounting career in 1993 working for a sole practitioner who then merged with The Coast Group in 2006. She was a senior manager until 2010 when she became partner.
- Her client base on the Sunshine Coast includes a variety of industries, including privately held businesses. Lisa's practice includes personal tax preparation; personal and corporate tax planning and compliance; and advisory services.
- Lisa also works with clients on the Lower Mainland and a few outside of Canada.

### **Professional Affiliations**

- She is a member of the Professional Chartered Accountants of British Columbia.

### **Education**

- Lisa completed her Business Management Diploma from Capilano College in 1992.
- In 1998, Lisa received her Certified General Accountant designation.

### **Community Involvement**

- Lisa has been involved with the Sechelt and District Chamber of Commerce.

### **Service Focus:**

- Advisory
- Tax

### **Industry Focus:**

- Not for Profit