

Kelly L. Peters, CPA, CGA
Incorporated Partner

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Professional Summary

- Kelly focuses on providing ongoing corporate income tax planning and advice, assurance services, and other compliance and accounting services—along with personal income tax services and planning—to privately held businesses.
- He enjoys building relationships with his clients inside and outside of the office, and finding realistic, practical, and economical solutions to their tax, accounting, and succession challenges.

Experience

- With over 15 years of experience in advising on accounting, assurance, tax, and business advisory matters, Kelly has become a trusted advisor across several industries to owners of privately held enterprises.
- Kelly joined Crowe MacKay LLP in the fall of 2015 as part of their private enterprise group and practices in many industries, but focusses primarily in the construction and engineering, automotive, development, and winery industries.
- Prior to joining Crowe MacKay LLP in 2015, Kelly was a principal with a British Columbia regional firm providing support to private enterprise clients in a wide array of industries.

Education

- In 2004, Kelly completed a Bachelors of Business Administration in Entrepreneurial Leadership (BBA - Honors).
- He obtained the Certified General Accountant (CGA) designation in 2007 and is now a designated Chartered Professional Accountant (CPA).

Community Involvement

- Kelly has been involved in Rotary from 2009 to 2017, is the past treasure of Lake Country Health Planning Society, and has put his financial background to work when assisting other NPO he has been involved in.
- When not at work, Kelly enjoys all season hiking, biking, and other back country adventures with his wife, four children and Labrador.

Service Focus:

- Audit
- Tax
- Advisory
- Succession | Retirement | Estate Planning

Industry Focus:

- Manufacturing
- Professionals
- Professional Services Firms
- Real Estate and Construction
- Retail Automobile Dealership
- Technology