

**Angela Bailey, CPA, CA, CFP**  
Associate

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### Professional Summary

- Angela has a strong work ethic, technical skills, and prides herself on being able to provide her clients with the personal touch that allows her to build trusting, long-term relationships.
- Outside of the office, Angela is passionate about water and snow skiing, and is an avid soccer and hockey player.
- For Angela, her work is “all about the clients.”

### Experience

- Angela has more than 25 years of experience in accounting and advisory.
- She is one of the leading advisors for medical and dental professionals in the Okanagan area.

### Professional Affiliations

- Angela is a member of the Chartered Professional Accountants of British Columbia.
- She is also a member of the Financial Planning Standards Council.

### Education

- Angela holds her Chartered Professional Accountant (CPA), Chartered Accountant (CA) and Certified Financial Planner (CFP) designations.

### Community Involvement

- She is the co-treasurer of the Kelowna Ogoopogo Rotary Club and the treasurer at her church.
- She sits on the Okanagan College Business Program Advisory Committee.



### Service Focus:

- Accounting
- Advisory

### Industry Focus:

- Agriculture
- Professional Services Firms
- Professionals