Crowe Ledger Allocation Manager
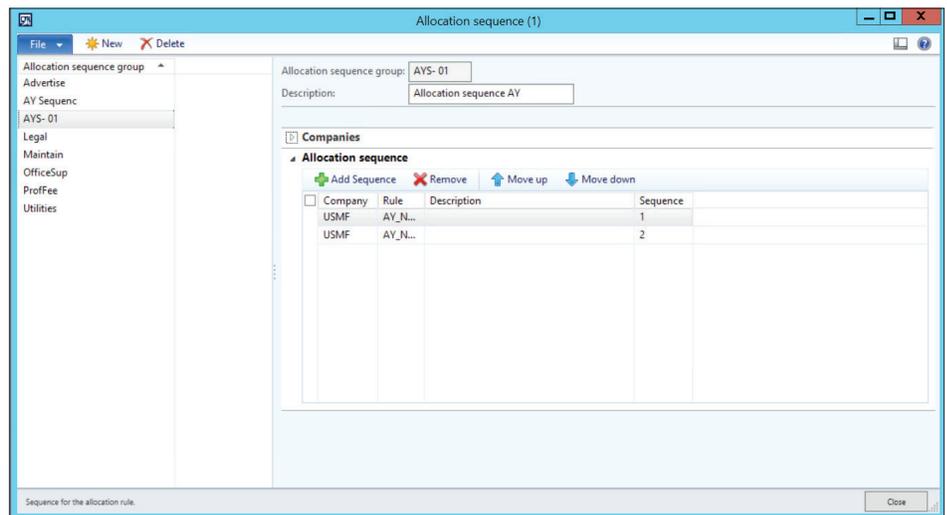for Microsoft Dynamics® AX

crowe.com/axapps

Efficiently manage allocations across business segments

The Crowe Ledger Allocation Manager automates processes within Microsoft Dynamics AX to create, assign, and manage allocations at the company, business unit, cost center, or department level. As your organization grows, you can continue to manage allocations across different business units and schedule sequences to run automatically.

Benefits
- Reduces the time required to create and execute allocations
- Supports a growing organization's increasing allocation requirements
- Enables more accurate business segment financial reporting

Features
- Create allocation sequences and schedule them to run automatically
- Manage allocations within and across companies
- Set up allocation rules to support expansion in business units, cost centers, departments, or other financial dimensions
- Copy allocation rules across multiple companies to save time when a new company is added

Smart decisions. Lasting value.™

Crowe

Learn more

Request a demonstration at crowe.com/appsdemo or contact us for more information:

Tony Barnes
+1 317 208 2532
axapps@crowe.com

Ledger Allocation Manager sequencing

Create and run allocation sequences across multiple companies.

Features

- View current allocation sequences across companies
- Set up and assign an allocation sequence to a company, business unit, or department

FAQs

Q: Can I create an allocation across multiple entities directly in Microsoft Dynamics AX without this app?

A: No, within AX you must manually create an allocation within each company. This app streamlines the allocation process by allowing you to create allocations for multiple companies and manage those allocations in a single screen.

Q: Can I create and schedule a sequence for specific department levels with this app?

A: Yes, you can create multiple sequences at either the company level, business unit level, or department level. These sequences can be automated, and you can manage them all within the app.

Q: When I create a new company, can I copy an allocation from an existing company?

A: Yes, once you create a new company you can copy an allocation from an existing company to your new company. The allocation in the new company can also be added to your existing sequence to allow for automatic execution.