



Crowe

C-TRAC® (Crowe Tax Risk Assessment and Control) suite

# Tax compliance, done better

Smart decisions. Lasting value.™

# One-of-a-kind technology

In 2008, Crowe tax specialists developed C-TRAC suite to streamline the tax compliance process and reduce the amount of time and effort needed to complete federal, state, and international filing requirements. After hundreds of user-requested enhancements, C-TRAC suite has developed into an IRS-approved technology like no other. It underscores our commitment to exceed your expectations and to bring the best solution possible to the tax-exempt community.



Features	C-TRAC	The others
<b>IRS-approved software</b> – annually approved by the IRS as an e-file provider	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Real-time PDF generation</b> – data is not required to be transferred to another software	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Real-time client access</b> to your tax data, accessible by every member of your team	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Easy-to-use project management</b> – track status, delegate tasks, and monitor changes	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Line-by-line access</b> to prior-year responses, IRS instructions, and customized guidance	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Time-saving imports</b> – grants, donors, financial information, etc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Customized conflict-of-interest questionnaires</b> – automates distribution and receipt of conflict data	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Master compensation module</b> – compensation input enterprise-wide rather than by individual entity	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Benchmarking exports</b> – export data from all fields for all related entities in the system in order to assess compliance over multiple returns	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Access to the IRS e-file database</b> – to compare 990 data from any e-filed return with your data	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Alternative investment module</b> – robust data capture, UBIT analysis, generation of international disclosures, and reporting	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>State module</b> – integrates completely with the alternative investment module and the 990-T module to provide mostly complete state taxable income forms tailored to tax-exempt filers	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>Preparation and review services</b> or license-only options available	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## Tax expertise

Crowe doesn't invest just in technology. We also invest in identifying leading tax-exempt specialists around the country to serve our clients. Our national leaders have focused their careers on serving healthcare, higher education, and not-for-profit organizations.

Crowe structures its tax-exempt compliance and consulting group on a national basis, which means that the entire Crowe tax-exempt services team operates as one unit and brings its full resources together to serve clients across the country.

## Meet our team's leaders:



Geralyn Hurd, CPA  
Partner  
Tax Technology  
Services Leader



Nicole Bencik, CPA  
Partner



Ken Keber, J.D., CPA  
Partner



Cindy Kushner, CPA  
Partner



Janice Smith, J.D., CPA  
Managing Director



Brittney Kocaj, CPA



Diane Brown, J.D.



Jenny Burke, CPA



Jackie Coburn, CPA



Mallory Fairless, CPA



Camron Momeni, CPA



Kim Scifres, CPA



Danielle Tewes, CPA



Rachel Spurlock, CPA  
Partner



## Learn more

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## Count on Crowe

When you make a tax software decision, accept no imitations. Compare features and see why C-TRAC suite is already used by thousands of tax-exempt organizations nationally. And if you want trusted tax advice from an experienced team using one-of-a-kind technology, count on Crowe.

[crowe.com/ctrac](http://crowe.com/ctrac)

The C-TRACTM solution was invented by Geralyn Hurd of Crowe LLP. A patent is pending for the C-TRAC solution.

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