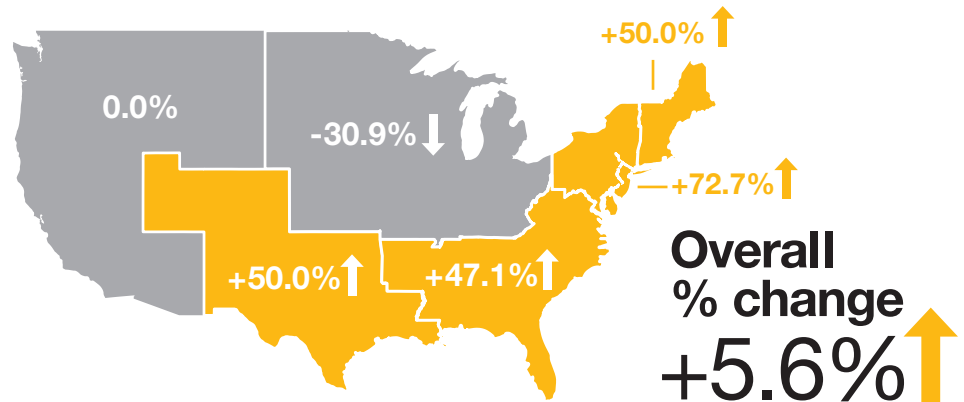
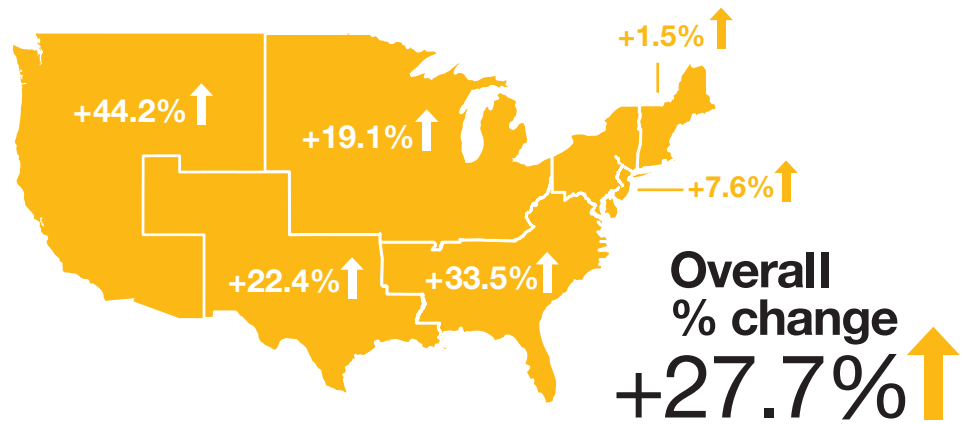


# Bank acquisitions through August 31, 2017

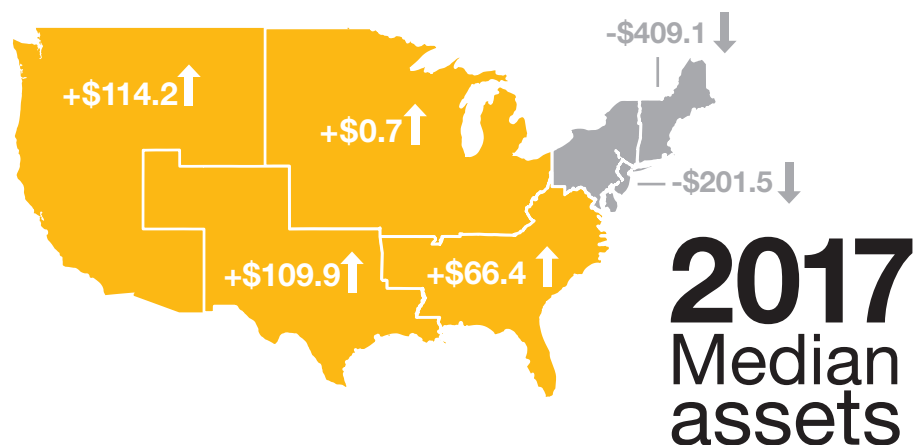
| Bank acquisitions announced |      |    |
|-----------------------------|------|----|
| Mid-Atlantic                | 2016 | 11 |
|                             | 2017 | 19 |
| Midwest                     | 2016 | 81 |
|                             | 2017 | 56 |
| New England                 | 2016 | 4  |
|                             | 2017 | 6  |
| Southeast                   | 2016 | 34 |
|                             | 2017 | 50 |
| Southwest                   | 2016 | 16 |
|                             | 2017 | 24 |
| West                        | 2016 | 15 |
|                             | 2017 | 15 |



| Median price/tangible book value of seller |      |        |
|--|------|--------|
| Mid-Atlantic                               | 2016 | 134.3% |
|  | 2017 | 144.5% |
| Midwest                                    | 2016 | 123.8% |
|  | 2017 | 147.4% |
| New England                                | 2016 | 136.2% |
|  | 2017 | 138.3% |
| Southeast                                  | 2016 | 127.3% |
|  | 2017 | 169.9% |
| Southwest                                  | 2016 | 148.6% |
|  | 2017 | 181.9% |
| West                                       | 2016 | 133.6% |
|  | 2017 | 192.7% |



| Median assets of seller (in millions) |      |         |
|---------------------------------------|------|---------|
| Mid-Atlantic                          | 2016 | \$435.0 |
|                                       | 2017 | \$233.5 |
| Midwest                               | 2016 | \$116.0 |
|                                       | 2017 | \$116.7 |
| New England                           | 2016 | \$551.5 |
|                                       | 2017 | \$142.4 |
| Southeast                             | 2016 | \$218.6 |
|                                       | 2017 | \$285.0 |
| Southwest                             | 2016 | \$74.1  |
|                                       | 2017 | \$184.0 |
| West                                  | 2016 | \$156.1 |
|                                       | 2017 | \$270.3 |



Source: SNL Financial, an offering of S&P Global Market Intelligence, Aug. 31, 2017; data shown above compares the first eight months of 2016 and 2017. In accordance with applicable professional standards, some firm services may not be available to attest clients.