

Hospitals Face Increased Financial Risk From Insured Patients

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Insured patients' share of total uncompensated care up sharply
IN MEDICAID EXPANSION STATES

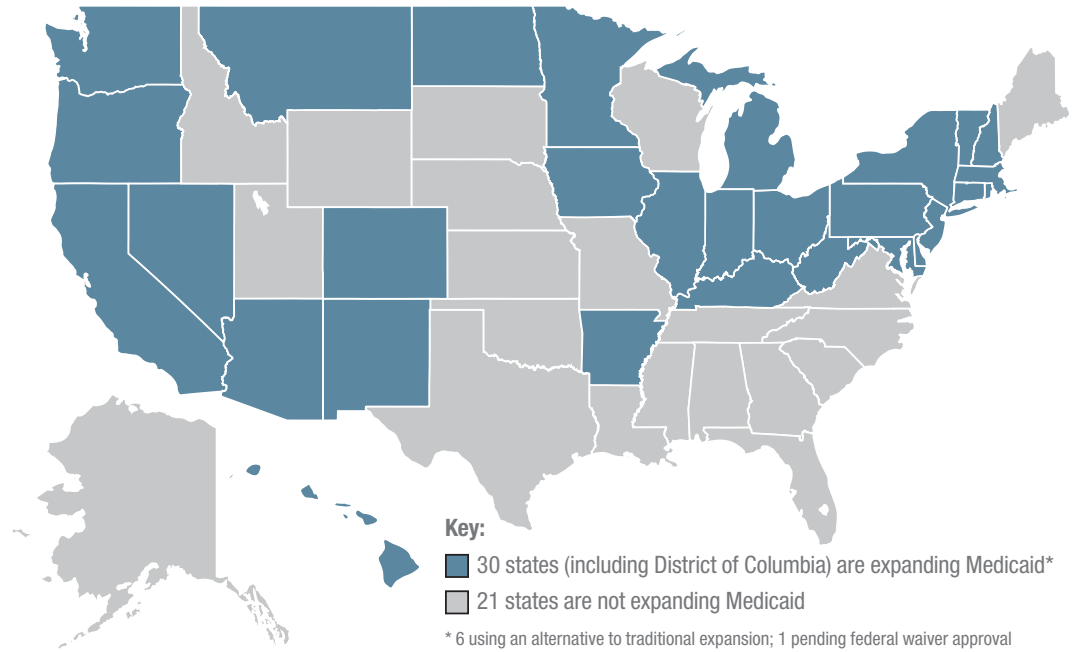
Charity Care
+130%

Bad Debt
+22%

IN MEDICAID NONEXPANSION STATES

Charity Care
+130%

Bad Debt
+35%



VISIBILITY
 to **HDHP**
Population
 is **KEY**

HDHP Enrollees
15.5M ↑ **17.4M**
 2013-2014

Estimated Growth
16%
 EXISTING HDHP

84 hospitals
100 ARE NOT
 creating
 HDHP Codes

Source: Crowe RCA Benchmarking Analytics Report, Jan-March 2015 crowehorwath.com/benchmarking