



# Save Time. Increase Efficiency.

**The CiRT™ Solution: The Smarter Management Tool**

When preparing for an audit or an important tax filing, the need for documentation can seem overwhelming. One of the common challenges is handling multiple requests for information, not to mention delivering the right information to the right people on time.

To ease these challenges, Crowe has developed the Crowe Information Request Tracker (CiRT) solution. Crowe is one of the top 10 providers of consulting and public accounting services in the United States and has developed multiple technology solutions that automate complex financial processes.

CiRT is a secure, Internet-based tool for improved project management. CiRT makes it easy for organizations to upload needed documents, ask questions related to specific requests, and enter significant details – such as process owner, due date, and current status.

### What's New in CiRT

The usefulness of CiRT is being expanded. The new version eases documentation gathering and communication for a wide range of projects, not only in assurance but also in tax, risk management, and performance engagements with Crowe.

In other words, no matter what array of services your organization might need now and in the future, the information being requested will be stored securely and shared appropriately. As a result, there will be no more multiple requests for the same information.

### Refined, Redesigned, and Updated for Broader Use

CiRT has been redesigned to include a central dashboard with easy-to-use navigation tabs. From the dashboard, view an entire project list and graphs related to the status of all requests.

Within the “REQUESTS” tab, the specifics are displayed, including uploaded documents and any questions related to the request from members of your staff.

Also available is a “LEARNING CENTER” tab for viewing tutorial videos.

CiRT features include:

- Intuitive interface with a simple registration;
- Secure password and access controls;
- Redesigned home page that provides dashboards with project status;
- Easy online navigation;
- Retention of prior-year information requests and responses for easy reference;
- Up-to-date status reports of current projects; and
- Access 24/7 through Internet-connected devices.

Crowe Information Request Tracker (CiRT®)

ABC Company Inc. REQUEST STATUS CROWE CONTACT

My Projects ABC Company Inc. - 12/31/2012

Account Preferences Manage Users

REQUEST STATUS: 6 Overdue, 2 Due in 2 wks, 7 Due Later, 4 Submitted, 2 Acknowledged

CROWE CONTACT: Julie Schalliol, Work: 574-555-1234

Hide Controls CIRT Support | Or call 1-866-717-2478 | Switch Portals | Sign Out

Welcome Cosmo Controller (ABC Company Inc. - 12/31/2012)

REQUESTS QUESTIONS REPORTING LEARNING CENTER

Crowe Horwath.

⚠ Important Notes and Alerts

Please be aware that CiRT is only supported on Internet Explorer versions 8.x and 9.x. Please see the Technical Specification link below for more details.

Project List Crowe Contact

ABC Company Inc. - 12/31/2012 Julie Schalliol Manage Users

Request Status

ABC Company Inc. - 12/31/2012 1 of 1

6 Overdue, 2 Due in 2 wks, 7 Due Later, 4 Submitted, 2 Acknowledged

Working with Documentation Requests

Play Video

Events

Jacksonville, FL: 2012 Florida Auto Dealers Seminar  
October 16, 2012, 8 a.m. - 2 p.m.

Webinar: Having trouble explaining net revenue?  
October 18, 2012, 1 p.m. - 2:30 p.m.

Coronado, CA: 2012 AICPA National Conference on Credit Unions  
October 22, 2012, All Day Event

The Latest Tweets Follow CroweHorwath\_US

Do you know the best practices that can help make your arbitration more efficient and successful? Learn more: <http://t.co/IScBenzf3> 3 hours ago

Keep Score: #Tax Scorecards for Election 2012  
<http://t.co/T708kh2S> 1 day ago

CiRT dashboard provides quick access to your organization's progress in real time.

## Strong, Secure, and Productive

To make this solution even stronger, CiRT is updated based on suggestions Crowe solicited from clients who have been using CiRT for the past several years. Users who have tested the updated version have found the tab-based interface easy to navigate, making it a more usable tool.

CiRT saves time for our clients. Additional benefits include:

- Efficient communication and project collaboration;
- Reduction of duplicative requests and minimization of disruption during the workday;
- Expanded usefulness to include tax, risk management, and performance engagements in addition to audit; and
- Efficient management of complex projects.

## A Trusted Solution From a Respected Service Provider

The CiRT solution is the latest example of Crowe leadership in technology-based solutions designed to address a wide range of financial reporting challenges.

Crowe is one of only a few U.S. accounting firms subject to annual inspection by the Public Company Accounting Oversight Board (PCAOB). We maintain a rigorous quality control system to verify that our auditing practices follow both PCAOB and firm standards. CiRT is aligned with professional standards.



## Request a Free Demonstration

To receive a free demonstration, go to [crowe.com/cirt](http://crowe.com/cirt), or call:

Vicky Ludema  
800.599.2304  
[vicky.ludema@crowe.com](mailto:vicky.ludema@crowe.com)

## About Crowe

“Crowe” is the brand name under which the member firms of Crowe Global operate and provide professional services, and those firms together form the Crowe Global network of independent audit, tax, and consulting firms. Crowe may be used to refer to individual firms, to several such firms, or to all firms within the Crowe Global network.

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