



Crowe tax technology solutions

Delivering tax expertise through innovation



Solution creators

Tax technology services leader

C-TRAC® (Crowe Tax Risk Assessment and Control) solution



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Crowe proprietary solution champions

CiRT® (Crowe Information Request Tracker) solution



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Crowe K-1 Navigator



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Crowe POC Manager® solution



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Crowe International Tax Manager® solution



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CSTAR® (Crowe State Tax Amended Reporting) solution



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Industry-leading solution specialists

Thomson Reuters® ONESOURCE™ Tax Provision software application



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Second Decimal LLC FilePoint™ sales and use tax compliance system



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Thomson Reuters ONESOURCE Property Tax software and CoStar™ real estate solutions



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Using technology can significantly enhance efficiency and streamline processing. That is why Crowe continually invests in leading-edge applications and advanced tools. Our professionals start by listening to our clients, then apply industry expertise to deliver proprietary and industry-leading tax solutions that can address obstacles quickly and provide lasting value.

Investing in innovation

Our Crowe tax technology solution champions challenge the status quo by continually creating unique, differentiated solutions to address our clients' tax challenges. By combining the specialized skills of our tax team with experienced solution developers, we are able to create one-of-a-kind technologies that provide an exceptional client experience.

Crowe uses a formalized approach to innovation, and sets aside funds each year to support solution creation. We involve our clients in the process to help identify areas where applying technology can help ease compliance, mitigate risk, and minimize tax burden.

Crowe proprietary solutions

Pass-through entities

The Crowe K-1 Navigator solution is designed to help simplify tax compliance for pass-through entities. The technology – which is adaptable, secure, and web-based – uses enterprise content management principles to capture data, analyze responses, prepare packages, and help expedite delivery of IRS Schedule K-1 packages to investors. The advanced information orchestration capabilities of Crowe K-1 Navigator include automated reporting, analytic features, K-1 aggregation, footnoting, and portal functionality for enhanced communication. Learn more at: crowe.com/k1navigator

International tax

The Crowe International Tax Manager solution is a project management tool designed to efficiently collect and manage the U.S. information-reporting requirements for companies with international activities. The web-based solution uses guided questionnaires to accurately capture data from international operations, identify areas of risk, and automatically populate required IRS forms.

R&D credits

The Crowe R&D Navigator solution automates manual, time-intensive, and non-value-added activities associated with claiming research and development tax credits. This web-based tool provides an intuitive, step-by-step process to

help organizations identify, analyze, document, and claim the maximum federal and state tax credits to which they are entitled. Learn more at: crowe.com/RDNavigator

Sales and use tax

The Crowe Use Tax Simplifier solution draws from expense information already available in ERP systems to simplify use tax determinations on purchases. The solution uses guided questionnaires, custom tax matrices, and tax rate tables to accurately determine varying state requirements and provide standardized reporting formats for audit support.

Construction companies

The Crowe POC Manager solution is a tax calculation tool designed to automate the percentage-of-completion tax compliance process for organizations with long-term contracts. The web-based solution incorporates job-distinctive features to simplify the comparison between tax accounting methods.

Unclaimed property

The Crowe Credit Income Recovery (Crowe CIR) solution helps streamline the process by applying algorithms to aged liabilities, revealing exposure and policy gaps, identifying exemption opportunities, and providing a plan to assist in mitigating tax risk. This technology efficiently identifies areas of potential state and local tax liability related to multistate operations and nexus standards.

Tax-exempt organizations

The C-TRAC (Crowe Tax Risk Assessment and Control) suite is an automated project management tool designed to help simplify the tax compliance process. In addition to generating forms, the patent-pending, web-based technology includes modules focused on conflicts of interest, master compensation, alternative investments, and benchmarking. Learn more at: crowe.com/ctrac

Information sharing

Crowe developed the CiRT (Crowe Information Request Tracker) solution to enhance communication and efficiency in the tax compliance process. The CiRT solution is secure, web-based, and provides features to assign and delegate requests, track and monitor project progress, and address issues quickly. Learn more at: crowe.com/CiRT

RAR audit adjustments

Designed to help improve efficiency and reduce the cost of tax filings related to IRS Revenue Agent Report (RAR) adjustments, the CSTAR (Crowe State Tax Amended Reporting) solution can help streamline the data-acquisition process and accelerate the process of incorporating adjustments into required amended state tax returns.



Industry-leading solutions

Tax data life cycle optimization

Crowe tax technology specialists use market-leading technologies in conjunction with custom automation tools to help reduce manual processes, increase accuracy, boost efficiency, and minimize risk.

Our tax technology specialists have extensive experience automating the flow of data from the general ledger and implementing provision and compliance automation tools. These tools include: the Thomson Reuters ONESOURCE Tax Provision (OTP) software application, the Thomson Reuters ONESOURCE Income Tax (OIT) solution, Longview Solutions software, the Corptax® Compliance solution, and Corptax Provision software.

Sales and use tax

Crowe tax specialists use the Second Decimal LLC FilePoint sales and use tax compliance system to outsource multistate and local sales tax functions and monthly compliance filings. The system provides powerful reporting capabilities, an increased ability to place amounts on hold for future filings, and the ability to manipulate data for consistency across source systems and facilitation of data mapping.

Property tax

Crowe personal property tax specialists use Thomson Reuters ONESOURCE Property Tax software to identify opportunities for tax reduction, prepare multistate property tax filings, and process tax bills using technology – helping reduce risks and improve efficiency. Our real estate tax specialists use CoStar real estate solutions to identify the comparable value of property and other assets across the United States. The information is incorporated into real estate tax appeals to assist in potentially reducing client tax liabilities.

Trusted tax services

Crowe tax services professionals provide industry-focused expertise and innovative technology solutions to help ease compliance and improve efficiency. We welcome the opportunity to work with our clients to help effectively manage their business challenges. We listen to our clients' needs and find ways to position their businesses for growth.

About us

“Crowe” is the brand name under which the member firms of Crowe Global operate and provide professional services, and those firms together form the Crowe Global network of independent audit, tax, and consulting firms. “Crowe” may be used to refer to individual firms, to several such firms, or to all firms within the Crowe Global network. The Crowe Horwath Global Risk Consulting entities, Crowe Healthcare Risk Consulting LLC, and Crowe Cayman Ltd. are subsidiaries of Crowe LLP. Crowe LLP is an Indiana limited liability partnership and the U.S member firm of Crowe Global. Services to clients are provided by the individual member firms of Crowe Global, but Crowe Global itself is a Swiss entity that does not provide services to clients. Each member firm is a separate legal entity responsible only for its own acts and omissions and not those of any other Crowe Global network firm or other party. Visit www.crowe.com/disclosure for more information about Crowe LLP, its subsidiaries, and Crowe Global.

Learn more

For more information on our tax technology solutions, visit crowe.com/taxtechnology or contact:

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The C-TRAC solution was invented by GERALYN HURD of Crowe. A patent is pending for the C-TRAC solution.

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