



Crowe tax process optimization services

Delivering tax life cycle efficiency through technology

Tax life cycle optimization services

Crowe provides exceptional tax life cycle optimization services using market-leading software solutions in conjunction with custom automation tools. These services help reduce manual processes, increase accuracy, boost efficiency and reduce risk. By listening to our clients and understanding their needs, we are able to design, develop, and deliver technology-based solutions tailored to provide lasting value.

Automating tax provision and compliance processes

Tax professionals operate in an increasingly complex world while demands on internal resources continue to grow. The pressure to quickly deliver accurate results is driving tax departments to find automated solutions to streamline processing and allow more time for higher-value tasks. If the tax life cycle of your company could benefit from optimization services, Crowe is your resource for knowledge, experience, and innovative technology solutions to help increase efficiency in tax provision and compliance processes.

Adding up the benefits

Crowe tax process optimization (TPO) services focus on using market-leading technologies to achieve greater accuracy and timeliness in corporate compliance and provision processing. Automating the data collection, calculation, and reporting required to meet tax obligations can result in greater efficiency and less risk. This allows more time for analysis, planning, and forecasting. Incorporating software and ancillary tools can help simplify complex processes and contribute to added value for your organization in these and other areas:

- Increased accuracy in calculations and reporting
- More efficient processing and preparation
- Greater adaptability to changes
- Optimized use of tax resources
- Improved planning capabilities and use of “what if” scenarios

Investing in expertise

Crowe tax services are a blend of innovative technology, industry expertise, and tax consulting experience. We invest in technology and identifying the proper tax specialists to serve our clients. Many of our team members have spent portions of their careers in corporate tax departments. We use a proven methodology for delivering and implementing effective, practical solutions that your organization can count on for years to come.



Crowe tax process optimization services

- Assessing tax department processes and technologies
- Selecting software vendors that match your needs
- Implementing and/or enhancing income tax provision and compliance software packages, such as:
 - Thomson Reuters ONE SOURCE™ Tax Provision (OTP) software
 - Thomson Reuters ONE SOURCE™ Income Tax (OIT) software
 - Corptax® Provision and Compliance software
 - Longview Tax software
 - Oracle® Hyperion Tax Provision software
- Migrating data from enterprise resource systems and other sources
- Using vendor ancillary tools to streamline processes
- Using advanced Microsoft® Excel® spreadsheet software functionality to create custom solutions

Leading solutions

Income tax accounting

Accounting for income taxes (ASC 740) can be a complex obligation for corporate tax functions. The highly skilled TPO professionals at Crowe have the experience and knowledge to help analyze your organization's current processes, determine recommendations for best-in-class processes, implement the required solutions, and mitigate inherent risk. Our TPO team has successfully implemented dozens of solutions using market-leading software and ancillary tools for our clients.

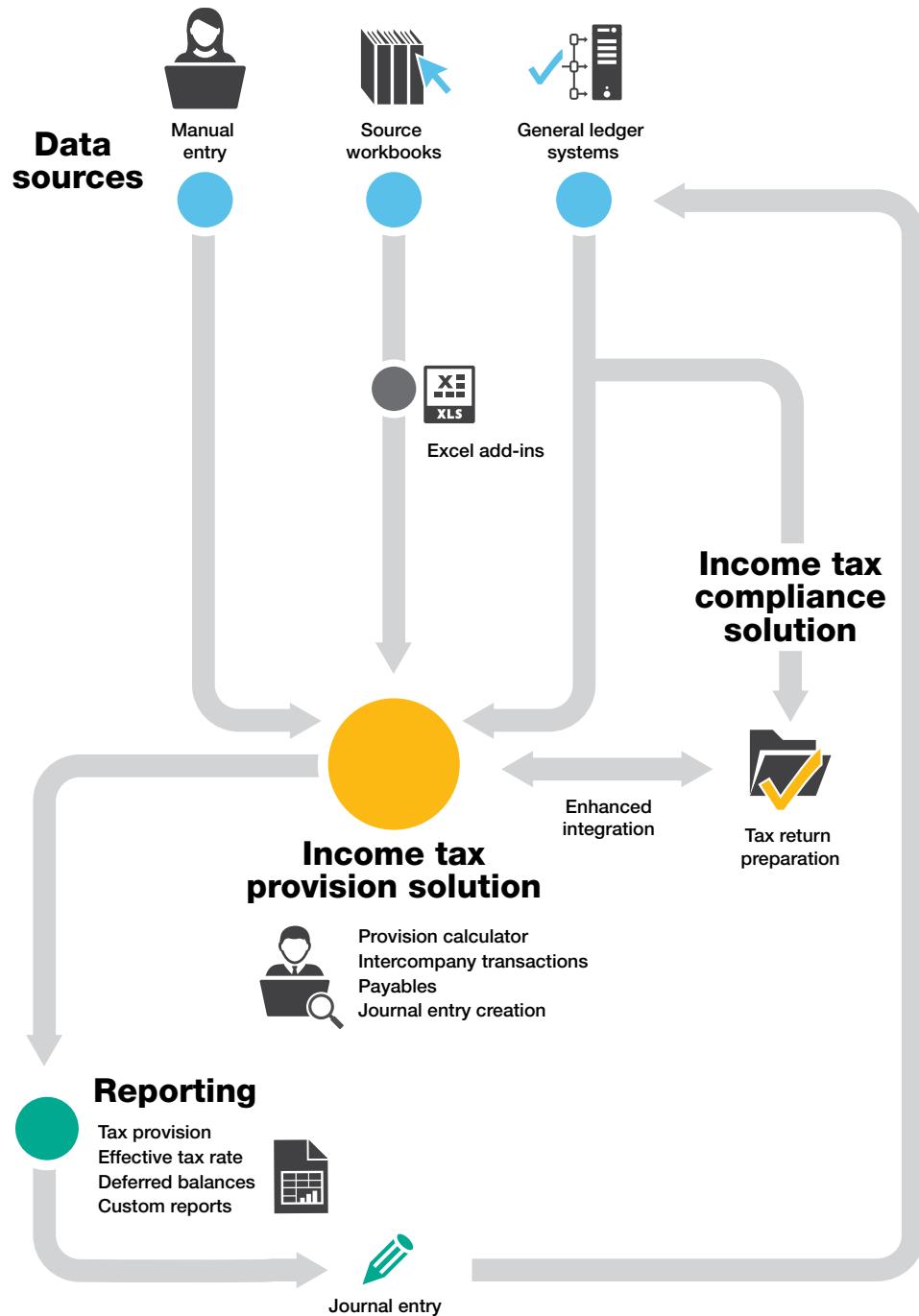
Compliance

Using provision data for tax return preparation purposes has become a best practice within the industry. There are several tax return preparation software packages that allow for automated flow of data not only from the same software vendor, but from other software vendors as well. No matter what provision or compliance software you are using, Crowe can help you build synergies between your software packages to maximize the investments your company has made.

Custom solutions

Even with today's sophisticated software solutions for tax provisioning and compliance, situations frequently occur that require enhanced functionality within or around your software solutions. The Crowe TPO team has designed several solutions using tools such as Microsoft Excel software add-ins, Microsoft Visual Basic® for Applications (VBA), and other custom programming solutions to address these unique situations. Examples include custom reporting (detailed ETR reports), data migration, and data analytics.

Tax data life cycle



Source: Crowe analysis

Trusted tax service

Crowe is your resource for knowledge, experience, and proven tax life cycle solutions that can reduce manual processes, increase accuracy, and boost efficiency while reducing risk. Designing and developing the best tax life cycle solutions starts with listening our clients and understanding their needs. Take the time to discover that a relationship with us is about trust, respect, and working together.

About Crowe

“Crowe” is the brand name under which the member firms of Crowe Global operate and provide professional services, and those firms together form the Crowe Global network of independent audit, tax, and consulting firms. “Crowe” may be used to refer to individual firms, to several such firms, or to all firms within the Crowe Global network. The Crowe Horwath Global Risk Consulting entities, Crowe Healthcare Risk Consulting LLC, and Crowe Cayman Ltd. are subsidiaries of Crowe LLP. Crowe LLP is an Indiana limited liability partnership and the U.S member firm of Crowe Global. Services to clients are provided by the individual member firms of Crowe Global, but Crowe Global itself is a Swiss entity that does not provide services to clients. Each member firm is a separate legal entity responsible only for its own acts and omissions and not those of any other Crowe Global network firm or other party. Visit www.crowe.com/disclosure for more information about Crowe LLP, its subsidiaries, and Crowe Global.

Leaders in delivering proven solutions

Crowe tax process optimization professionals challenge the status quo by continually creating unique, differentiated solutions to address our clients’ tax challenges. By combining the specialized skills of our tax team with those of experienced solution developers, we are able to create one-of-a-kind technologies that provide an exceptional client experience.

Service leaders

For more information about Crowe tax process optimization services,
visit www.crowe.com/tpo or contact:



Sheryl Vander Baan, Partner
Tax Process Optimization Leader
+1 616 752 4255
sheryl.vanderbaan@crowe.com

Leading solution specialists



Tom DeMetrovich, Managing Director
+1 214 777 5272
tom.demetrovich@crowe.com

Mark Guevin
+1 469 801 4317
mark.guevin@crowe.com



Michael Stenftenagel II, Managing Director
+1 281 635 7029
michael.stenftenagel@crowe.com

Tom Burton
+1 713 249 0472
thomas.burton@crowe.com



crowe.com

Microsoft, Excel, and Visual Basic are registered trademarks of Microsoft Corp. in the United States and/or other countries.

The information in this document is not – and is not intended to be – audit, tax, accounting, advisory, risk, performance, consulting, business, financial, investment, legal, or other professional advice. Some firm services may not be available to attest clients. The information is general in nature, based on existing authorities, and is subject to change. The information is not a substitute for professional advice or services, and you should consult a qualified professional adviser before taking any action based on the information. Crowe is not responsible for any loss incurred by any person who relies on the information discussed in this document. © 2018 Crowe LLP.

TAX-17500-002A