

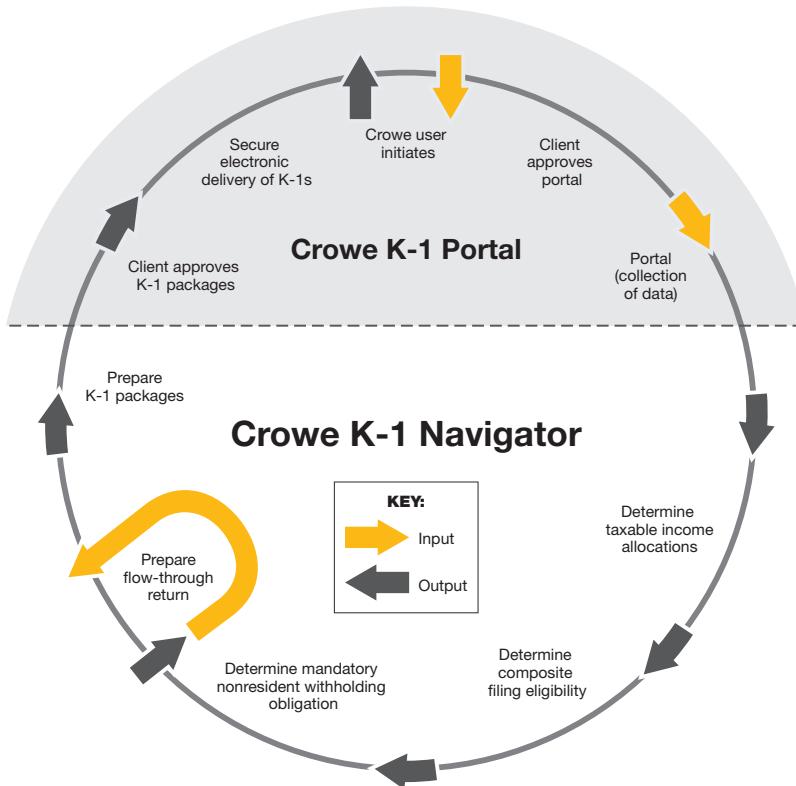
Flow-through entities – simplified and streamlined

Crowe K-1 Navigator can help you get the investor data you need, when you need it

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Various federal and state regulations around reporting investor income, along with the sheer volume of data, can make managing a flow-through entity challenging if you don't have the right systems in place. The Crowe K-1 Navigator solution allows you to deliver tax documents to your investors – easily, efficiently, and confidently.

This secure, web-based platform provides streamlined preparation and electronic delivery of Schedule K-1 forms via a customizable portal. Leveraging a proprietary algorithm, it can be utilized to determine and notify investors of tax status, as well as identify exemptions. It also establishes reporting standards that increase partner transparency and enhance quality control.



Learn more

Learn more about how this solution can make your flow-through entity more efficient and effective. Contact a member of our team with questions or to schedule a demonstration.

Rebecca Jordan
Partner, Tax Services
+1 865 862 5212
rebecca.jordan@crowe.com

David Garmer
Tax Services
+1 865 862 5209
david.garmer@crowe.com

How Crowe K-1 Navigator can benefit you



Data capture

With Crowe K-1 Navigator, you can capture data directly from each investor that feeds directly into the investor's Schedule K-1.



Income allocations

Federal and state income allocations quantified within the tool can help you quickly and efficiently allocate taxable income without the use of error-prone spreadsheets.



Response analysis

This solution is designed to apply current tax laws to help determine composite and nonresident withholding filing requirements.



Reporting & distribution

The solution can streamline the preparation of Schedule K-1 packages. In addition, you can generate summary statements that display tax information state by state, which can be attached to each K-1 package and uploaded to an individual's investor portal.