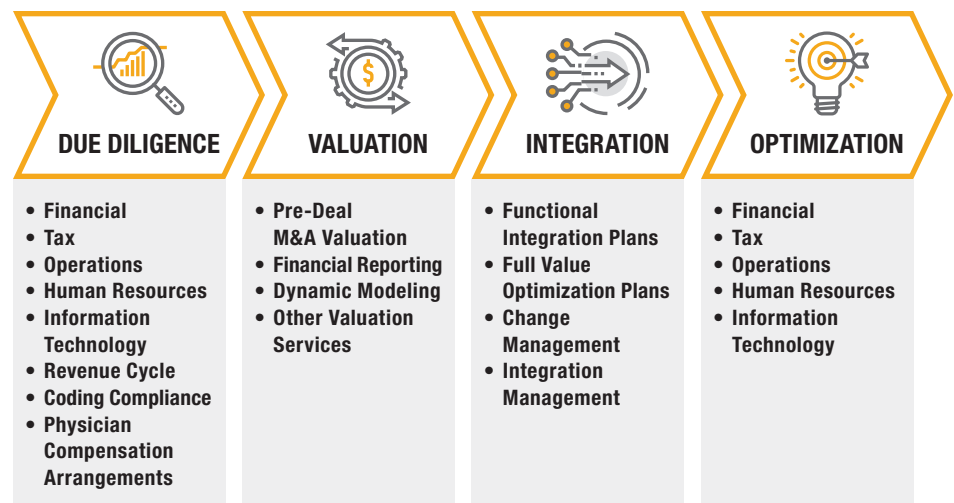


Healthcare Service Providers

crowehorwath.com

# Crowe Transaction Services

Crowe has provided more than \$30 billion worth of successful transaction services for many well-known global companies, private equity firms, and lenders. We offer deep specialization and robust resources to assist with execution at any point in the M&A transaction value chain... or end to end support throughout the cycle.



## Our Healthcare Expertise is Deep

The unique healthcare expertise that Crowe offers private equity clients is valuable. As one of the largest healthcare management consulting firms in the country, we provide data-driven, precise solutions and services designed to accelerate the performance and to support the financial integrity of healthcare organizations.

- Our 500-plus dedicated healthcare professionals assist more than 3,000 healthcare entities across the country.
- We are deeply specialized in services for healthcare entities and 98% of our healthcare clients would do business with us again and recommend us to a colleague.
- In addition to audit, tax, and private equity services, we offer healthcare organizations a full range of finance, reimbursement, revenue cycle, and risk and compliance services.
- Our net revenue solutions, available through Crowe Revenue Cycle Analytics (Crowe RCA) services, assist more than 700 hospitals.
- Our commitment to technology has led to three patented healthcare software solutions.
- We provide services to the five largest not-for-profit healthcare systems in the United States.

## Learn More

Brian Kerby  
Managing Director  
+1 312 857 7368  
[brian.kerby@crowehorwath.com](mailto:brian.kerby@crowehorwath.com)

Ryan Chojnacki  
+1 312 857 7417  
[ryan.chojnacki@crowehorwath.com](mailto:ryan.chojnacki@crowehorwath.com)

**Audit / Tax / Advisory / Risk / Performance**

## Healthcare Service Providers - Transaction Services

### **Behavioral Treatment Services – Autism Disorders**

**Engagement:** Financial due diligence for an acquisition

**Target:** Behavioral treatment services for autism spectrum disorders

**Assets:** \$12 Million

**Revenues:** \$29 Million

### **Substance Abuse**

**Engagement:** Financial and coding compliance due diligence for an acquisition

**Target:** Drug/Alcohol treatments for substance abuse disorder

**Assets:** \$11 Million

**Revenues:** \$20 Million

### **Rehab Therapy Company**

**Engagement:** Sell-side financial and accounting due diligence in connection with sale of company

**Target:** Outsourced physical, speech, and occupational therapy throughout country

**Assets:** \$18 Million

**Revenues:** \$76 Million

### **Diagnostic Imaging and Radiology Services Company**

**Engagement:** Financial due diligence for sale of company

**Target:** Single source, full-line provider of diagnostic imaging and radiology services

**Assets:** \$26 Million

**Revenues:** \$67 Million

### **Home Health Company**

**Engagement:** Financial due diligence for recapitalization of the company

**Target:** Provides four distinct lines of services

**Assets:** \$8 Million

**Revenues:** \$56 Million

### **Long-Term Care Company**

**Engagement:** Sell-side financial and accounting due diligence for sale of company

**Target:** Operates multiple care centers throughout country

**Assets:** \$662 Million

**Revenues:** \$430 Million

### **Chiropractic and Wellness Company**

**Engagement:** Financial due diligence for sale of company

**Target:** Healthcare management services to clinics throughout Illinois

**Assets:** \$18 Million

**Revenues:** \$45 Million

### **Occupational Medicine Company**

**Engagement:** Financial due diligence in financing of company

**Target:** Occupational medicine management services company that operates throughout US

**Assets:** \$120 Million

**Revenues:** \$210 Million

### **Vein Treatment Company**

**Engagement:** Financial due diligence in sale of company

**Target:** Procedures and treatment programs for patients with circulatory problems

**Assets:** Not Reported

**Revenues:** \$30 Million

### **Diagnostic Imaging and Radiology Services Company**

**Engagement:** Financial due diligence in sale of company

**Target:** Single source, full-line provider of specialized diagnostic imaging and radiology services

**Assets:** \$26 Million

**Revenues:** \$67 Million

### **Imaging and Neurosurgery Physician Practice Company**

**Engagement:** Financial due diligence in acquisition of company

**Target:** Neurosurgery professional fee services and imaging services

**Assets:** \$7 Million

**Revenues:** \$18 Million

### **Pharmacy and Physician Dispensing Management Company**

**Engagement:** Financial due diligence in sale of company

**Target:** Serves end-to-end pharmaceutical product and service needs of medical providers and patients

**Assets:** \$11 Million

**Revenues:** \$44 Million

### **Pain Management Company**

**Engagement:** Financial, tax, and coding compliance due diligence in acquisition of company

**Target:** Provides primarily pain services

**Assets:** \$12 Million

**Revenues:** \$25 Million

### **Orthodontic Services**

**Engagement:** Financial and tax due diligence in acquisition of company

**Target:** Orthodontic services

**Assets:** \$5 Million

**Revenues:** \$9 Million

### **Dermatology**

**Engagement:** Financial due diligence in acquisition of company

**Target:** Cosmetic Procedures and medical dermatology treatments

**Assets:** \$1 Million

**Revenues:** \$7 Million

### **Laboratory Testing Services**

**Engagement:** Carve-out financial due diligence in acquisition of company

**Target:** Advanced oncology and related laboratory testing services

**Assets:** \$317 Million

**Revenues:** \$124 Million

### **Emergency and Urgent Surgical Care**

**Engagement:** Financial, tax, IT, and coding compliance due diligence in acquisition of company

**Target:** Emergent and urgent surgical care

**Assets:** \$1 Million

**Revenues:** \$13 Million