Crowe General Journal Optimizer
for Microsoft Dynamics® AX

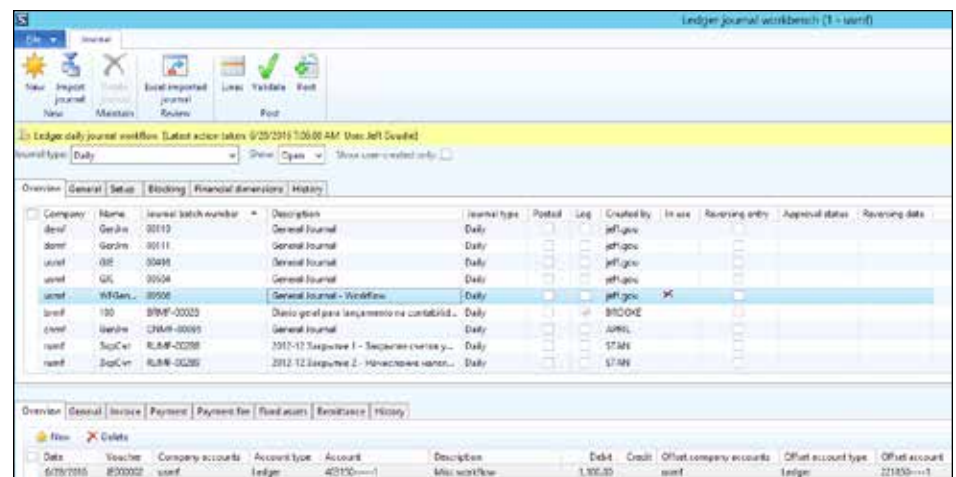# Streamline general journal entry and improve visibility

Using the Crowe General Journal Optimizer, you gain instant visibility to journal entries across legal entities to confirm timely and accurate financial data. Building on the power of Microsoft Dynamics AX, this app streamlines the process of entering general journals. The app includes a user-configurable import template that reduces data entry errors and helps identify data inconsistencies.

crowe.com/axapps

Benefits

- Streamline financial journal processing by eliminating manual data entry across multiple AX companies
- Increase your team's productivity by using a familiar interface
- Create, store, and track journal records in a single, unified view
- Manage journal entries using a customizable and importable Microsoft® Excel® software template
- Enable team collaboration by allowing multiple users to interact with journal entries concurrently

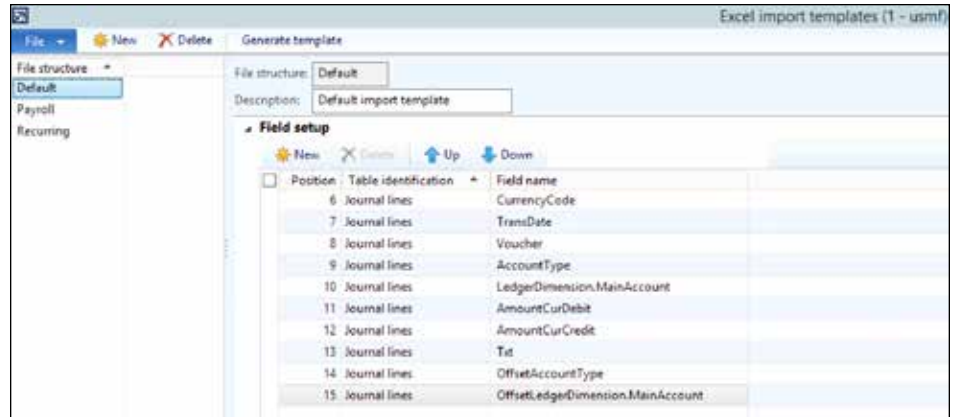For purchasing information, request the purchasing guide: crowe.com/axappsguide

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Learn more

Request a demonstration at crowe.com/appsdemo or contact us for more information:

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Customizable import template

Create a customizable and consistent view of journal entries using an import template.

Features:

- Import data consistently using predefined templates for recurring journal imports
- Enable users to perform additional calculations related to journal entries prior to importing the finalized journal entries to AX (for instance, when allocating a journal entry across multiple companies)

Imported journal lines

Import and review journal lines from multiple import templates.

Features:

- Easily incorporate a standard Microsoft Dynamics AX workflow for journal entry review and approval
- Eliminate the time-consuming task of constantly switching between companies in AX to create and book multiple journal entries

- Assign multiple companies to a single entry in the import template so the app will automatically direct the journal entries to the correct AX company during upload
- Optimize batch processing of large import files

FAQs

Q: Can we manage the approval of journals using our workflow?

- Yes, you can set up a workflow to manage approvals.

Q: Can we download the import template from the app?

- Yes, you can download the import template in Microsoft Excel software and share it with your team prior to uploading it in the app.