



Fall 2017

# The Crowe Not for Profit and Higher Ed Leadership Series

# Monthly View Planning Calendar

## September and October 2017

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**Sept**  
**22-25**  
Denver, CO

### **Association of School Business Officials 2017 Annual Meeting and Expo**

Crowe is exhibiting at this year's ASBO conference. Please stop by Booth #320.

<http://asbointl.org/meetings/annual-meeting-expo>

**Oct**  
**1-3**  
Columbus, OH

### **CACUBO Annual Meeting**

Crowe will be exhibiting at this year's CACUBO conference.

<http://www.cacubo.org/event/annual-meeting/>

**Oct**  
**4**  
Webinar

### **The Opportunity Side of Ethics and Compliance – Getting to Yes**

Businesses today navigate increasingly complex regulatory and compliance requirements. And for leading organizations, it is not enough to be “compliant” through checks and balances throughout the business. These are vital elements of the three lines of defense, but if compliance is achieved through policing only, the organization and its employees are missing out.

**Oct**  
**11**  
Webinar

### **Sunsetting Legacy Patient Accounting Systems**

<https://www.crowe.com/events/sunsetting-patient-accounting-system/>

**Oct**  
**15-18**  
Pittsburg, PA

### **EACUBO Annual Meeting**

Crowe is exhibiting at this year's EACUBO conference. Please stop by Booth #408.

<http://www.eacubo.org/programs-and-events/annual-meeting.html>

The Crowe Revenue Cycle Analytics (Crowe RCA) solution was invented by Derek Bang of Crowe. The Crowe RCA solution is covered by U.S. Patent number 8,301,519.

## October and November 2017

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Oct

18

Webinar

### **Healthcare Organizations for Revenue Recognition Standard**

<https://www.crowe.com/events/healthcare-revenue-recognition/>

Oct

22-24

Portland, OR

### **NACUBO 2017 Tax Forum**

#### **“Information Reporting and Employment Taxes Hot Issues for Higher Education”**

Presenters: Nicole Bencik, Partner, National Not-For-Profit Practice Leader, Crowe; Anne Jetmundsen, Tax Advisor, University of South Florida; Angie Leahy, Manager of Tax, Washington University in St. Louis; Allen Tobin, Crowe

This session will focus on the current environment of tax information reporting and employment taxes in the higher education space. The speakers will address the current hot issues of focus by the IRS related to colleges and universities, and provide planning strategies and best practices to enhance their processes.

1. Tax information reporting, vendor reporting, worker classification, and General reporting responsibilities - Forms 1099, 1098-T, 1042-S
2. Employment taxes, exemptions, fringe benefits, employee tuition assistance benefits, athletic departments, and current IRS issues
3. Fellowships/scholarships, income and reimbursements, and payroll reporting

Oct

25

Webinar

### **Maintaining a Solid Foundation – Assessing Risk Beyond Income Taxes for Private Foundations**

Presenter: Nicole Bencik, Partner, National Not-For-Profit Practice Leader, Crowe, Crowe

<https://www.crowe.com/events/risk-beyond-income-taxes-private-foundations/>

Nov

15

Webinar

### **Healthcare Cybersecurity Threats and Trends**

<https://www.crowe.com/events/cyber-security>

## November and December 2017

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Nov-Dec

30-2

San Diego, CA

### California School Board Association AEC Annual Education Conference and Tradeshow

<https://aec.csba.org/programs.aspx>

Nov

7

Burlington, VT

### Vermont Higher Education Update

Join us on November 7th for Crowe's Vermont Higher Education Update. This session will be open to participants who work in the finance/accounting areas of Vermont higher education institutions. The Crowe presenters will cover topics that are relevant to the attendees' positions: accounting standards update, tax update, cybersecurity topics and other industry trends/issues. Participants can expect to obtain relevant information that will help them in performing their job responsibilities.

\*CPE Offered

<https://www.crowe.com/events/vermonthupdate/>

Nov

2-29

### Crowe Accounting, Tax, and Business Planning Seminars

<https://www.crowe.com/events/2017-year-end-seminars/>

#### November

- Nov. 2 — Denver, CO
- Nov. 9 — Chicago/Oak Brook, IL
- Nov. 10 — Dallas, TX
- Nov. 14 — South Bend, IN
- Nov. 14 — Tampa, FL
- Nov. 16 — Fort Lauderdale/Miami, FL
- Nov. 16 — Fort Wayne, IN
- Nov. 16 — Indianapolis, IN
- Nov. 17 — Knoxville, TN
- Nov. 17 — Lexington/Louisville, KY
- Nov. 29 — Grand Rapids, MI
- Nov. 30 — New York, NY

Dec

1-8

#### December

- Dec. 1 — Nashville, TN
- Dec. 8 — Columbus, OH

## December 2017

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Dec

5

Webinar

### **Not-for-Profit Year-End accounting Update: A Roadmap to Upcoming Changes**

This update will cover major accounting standard updates that not-for-profit entities will need to adopt over the next few years. This includes new standards related to the presentation of not-for-profit financial statements, revenue recognition, and leases. This session will cover key aspects of the new standards and their impacts on not-for-profits, and will provide example considerations to take into account when making an implementation plan for adopting each of these new standards in the upcoming years.

Dec

8

Springfield, IL

### **Illinois CPA Society NFP Conference “Accounting Update”**

Presenters: Brian Zygmunt, Partner and Seth Weener, Crowe

There are some significant changes up ahead for not-for-profit entities, as it relates to financial reporting and leases, and many CPAs are not quite sure where to start with regards to planning for implementation and working through potential issues. While the new financial reporting guidance has received a lot of attention in the NFP space, CPAs need to be aware of other new significant updates that will be applicable in the next few years, and to be sure not to ignore topics such as leases and revenue recognition.

While the guidance has some limited examples, many CPAs are looking for what key topics they need to consider now or discuss with their clients for implementation of the new guidance, particularly the financial reporting standard and leases.

## About the Crowe Not for Profit and Higher Ed Leadership Series

Combining thought leadership and industry specialization, the Crowe Not for Profit and Higher Ed Leadership Series connects business officers in the tax-exempt community with information about recent developments and best practices. The series includes articles, webinars, and email alerts to help you stay current with pressing issues that affect your organization. Sign up at [crowe.com/ps-ecomunications](http://crowe.com/ps-ecomunications) to receive timely notifications via email about the resources outlined here. For more information, contact Pete Ugo at [pete.ugo@crowe.com](mailto:pete.ugo@crowe.com) or +1 317 208 2509.

## About Crowe

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